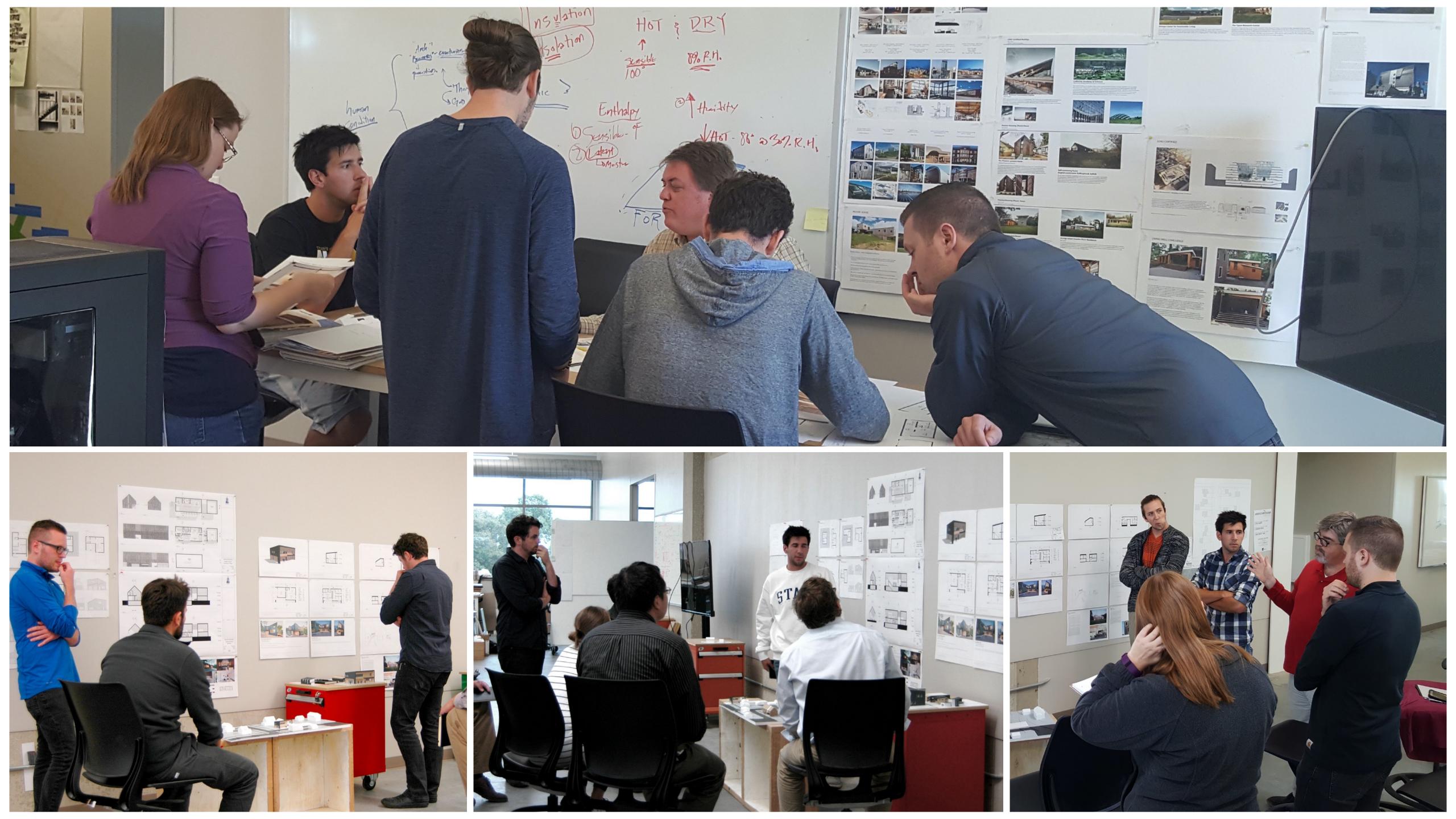


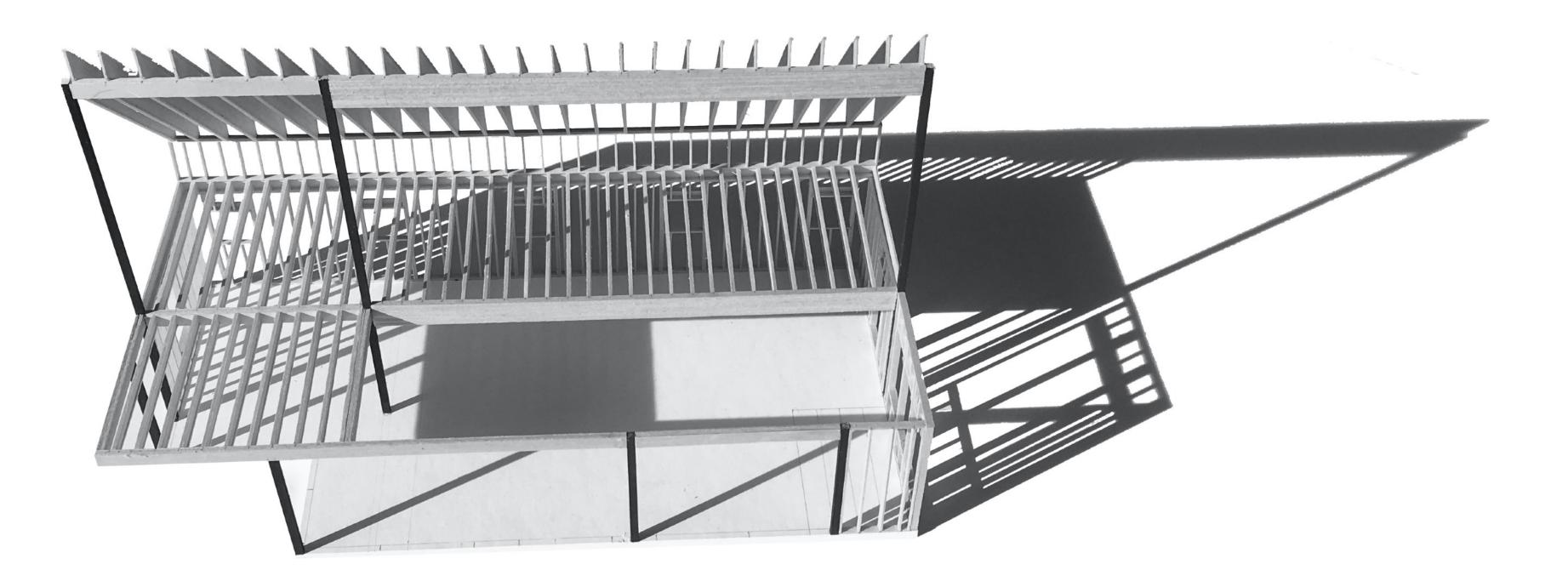
Assisting Passive House Owner Behavior by Leveraging Energy Monitoring and Post-Occupancy Reports

Charles MacBride, AIA, CPHC University of Texas at Arlington Robert Arlt, AIA, CPHC South Dakota State University



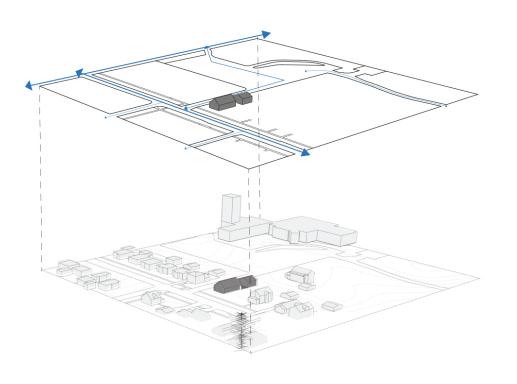
Background PH01:BRK and the South Dakota Passive Housing Initiative



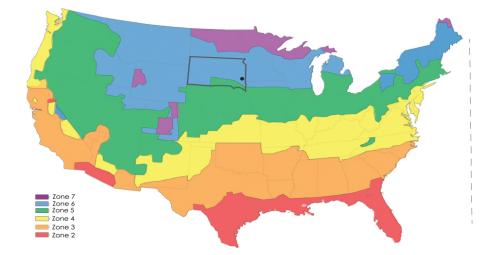




Circulation Diagram



Climate Zone



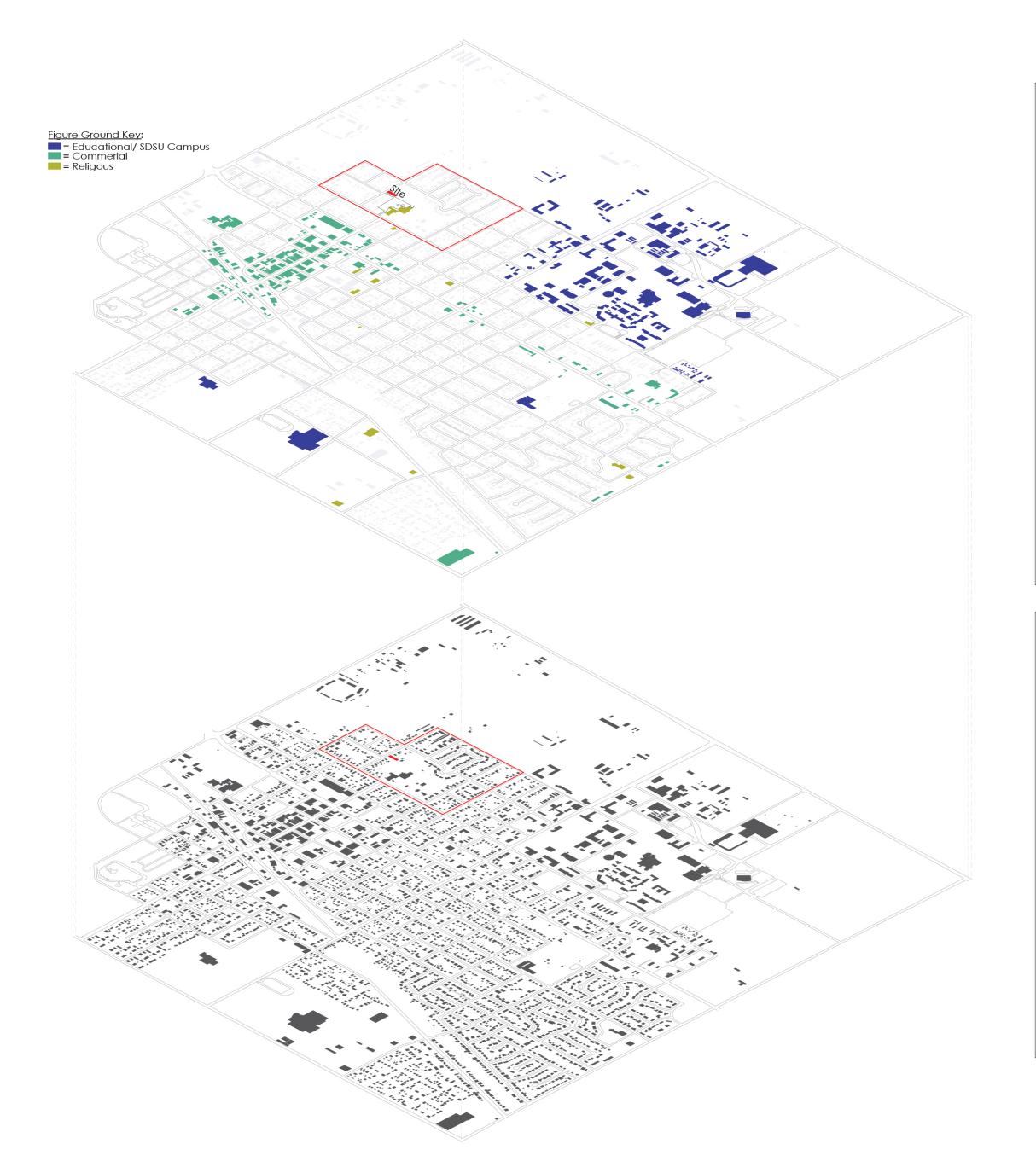
<u>CODE SUMMARY:</u> -Zoning: R-2

- -CURRENT BUILDING CODES: -2015 International Building Code (IBC) -2015 International Residential Code(IRC) -2015 International Energy Conservation Code (IECC) -2015 International Plumbing Code (IPC) -2015 National Electrical Code (NEC)

<u>BUILDING CODES:</u> - All work performed, including materials furnished, workmanship and means & methods of construction, shall conform with all applicable requirements and building codes. This includes handicap/ADA regulations, fire department & utility company regulations, safety codes, ordinances and other site specific regulations.

-The contractor shall employ laborers and subcon-tractors who are trained, experienced and completely familiar with the specified work herein. Where, required, work shall be preformed by licensed tradesmen who shall arrange for and obtain all required permits, inspections and sign-offs. The contractor is fully responsible for all subcontractors and their work.

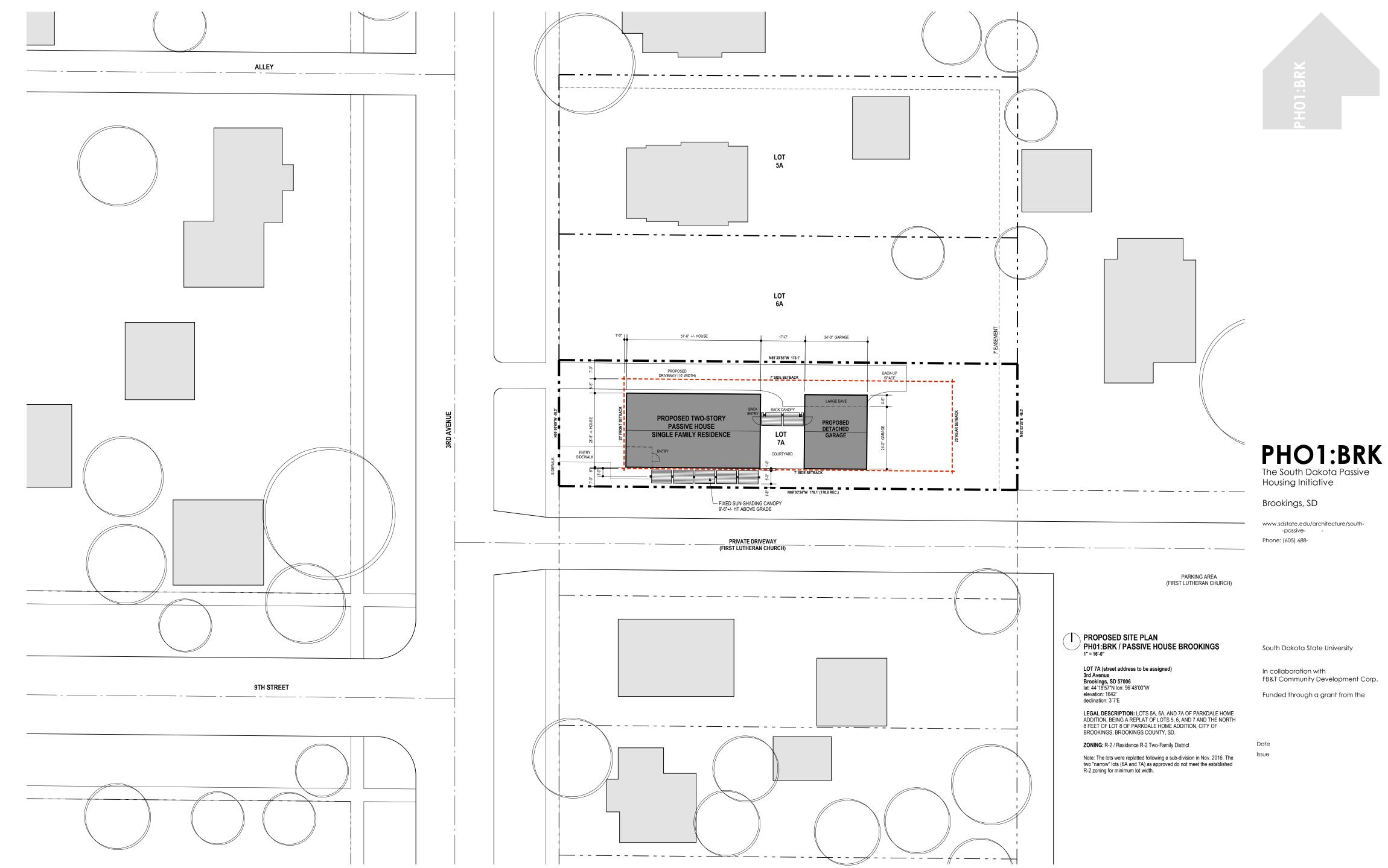
LEGAL DESCRIPTION: -Lot 7 & the North 8' lot 8, Block1, Parkdale Home addition to the city of Brookings, Brookings County, South Dakota.

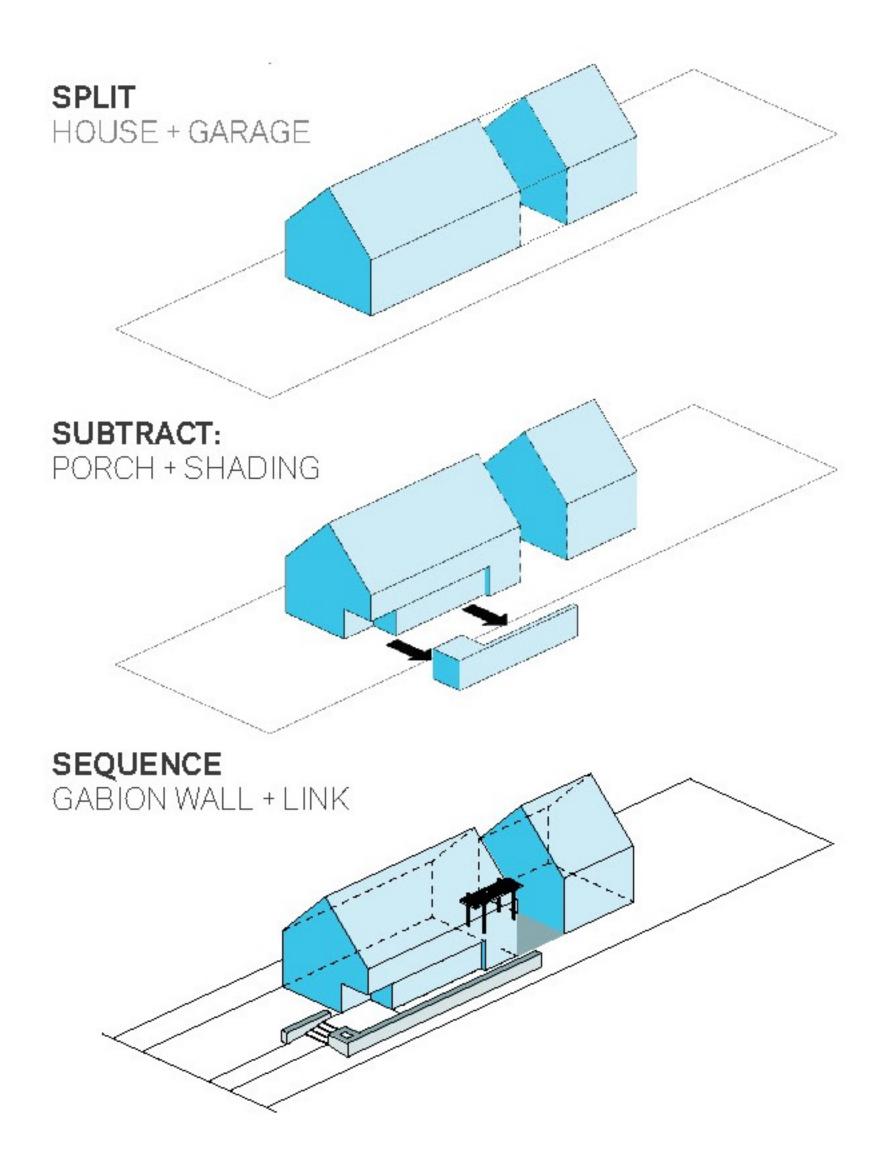


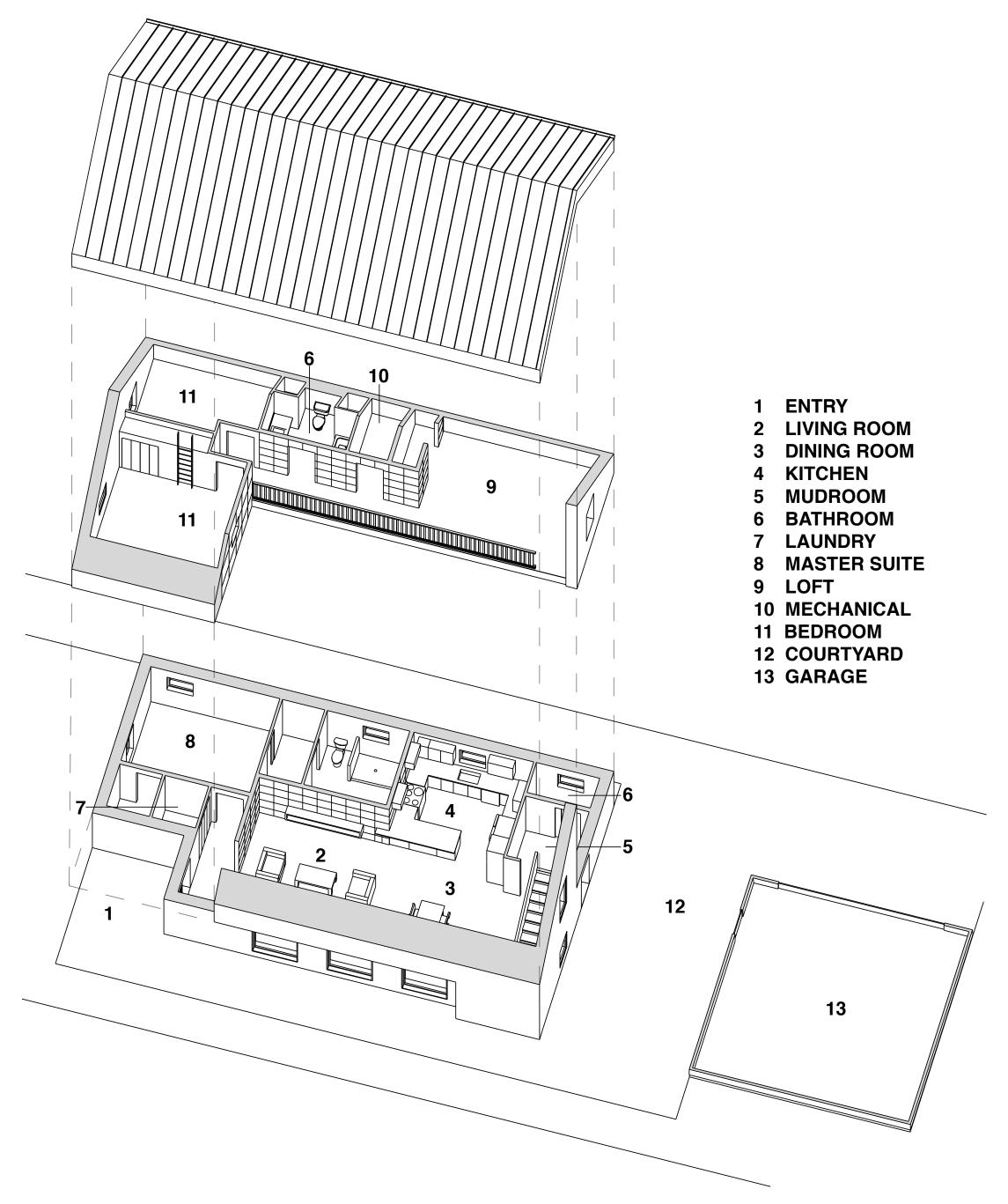
CLIMATE AND GEOGRAPHIC DESIGN CRITERIA 2012 International Residential Code

Ground Snow Load:	50 lb/ft 2
Wind Speed:	90 mph
Wind Topographic Effects:	NO
Seismic Design Category:	Α
Subject to Damage from Weathering: Frost Line: Depth Termite:	severe 48" slight to moderate
Winter Design Temp:	-20°F
Ice Barrier Required:	YES
Flood Hazards: Air Freezing Index:	NO 3034 °F-Days
Mean Annual Temp:	42.5°F

Heating Degree Days:	7090
Cooling Degree Days:	899
Climate Zone: Mean Days Clear: Mean Days Rain: Mean Days Snow:	6
Pct Possible Sunshine: Avg Annual Precipitation: Avg Annual Snowfall: Conditioned Area: Conditioned Volume:	55% 26.74" 31.9" 2012.87 sq.ft. 21,334.35 cu.ft.

































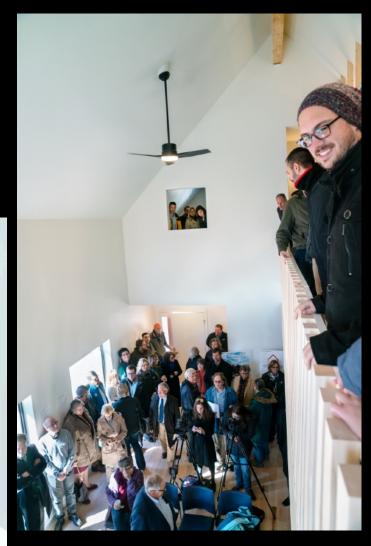












Ribbon Cutting

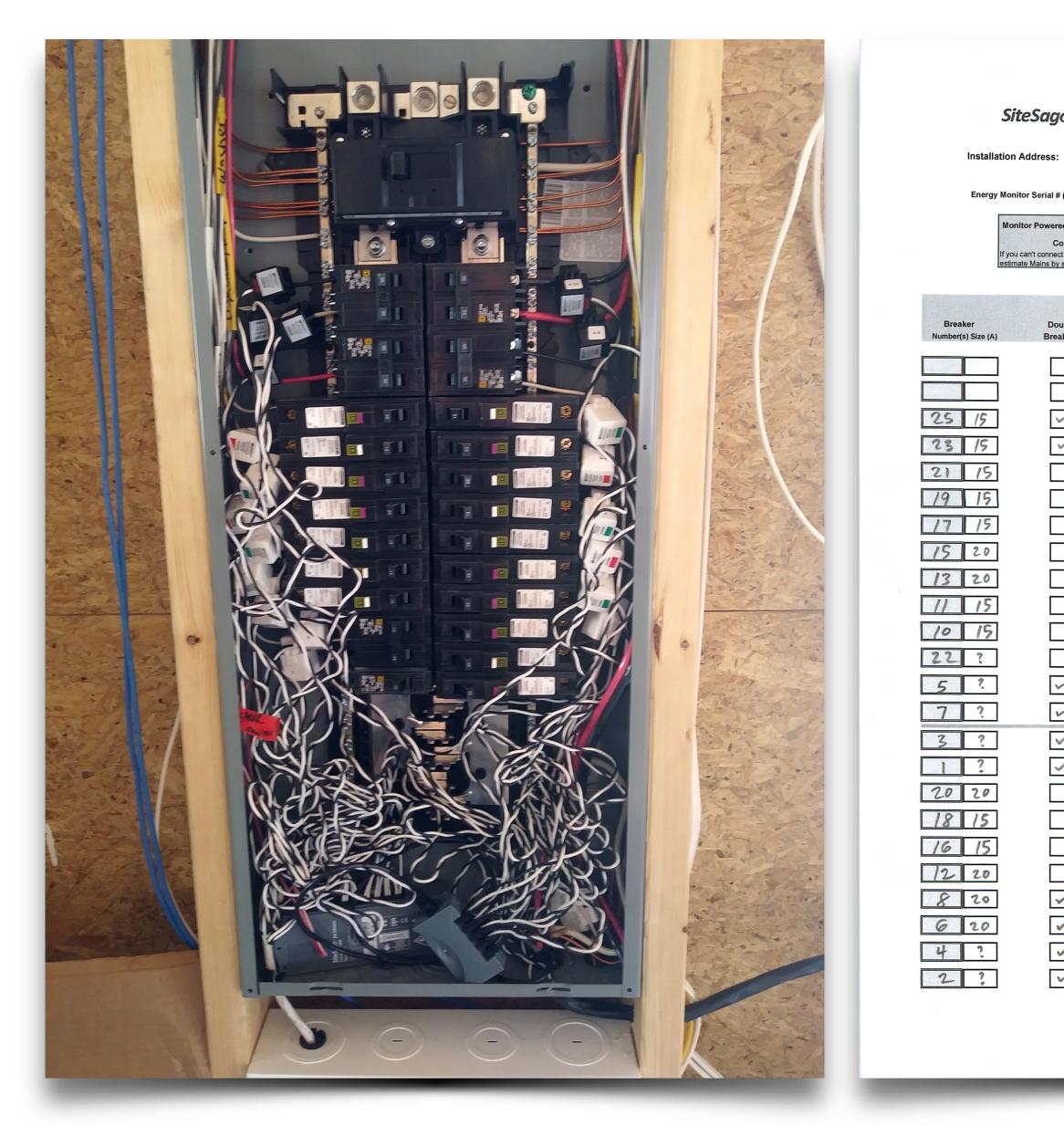


Data

Post Occupancy & Monitoring

Site Sage Energy & IAQ Monitoring Enphase PV System Monitoring Behavioral and Social Research with Human Subjects (HSR) Incidental Homeowner Activities

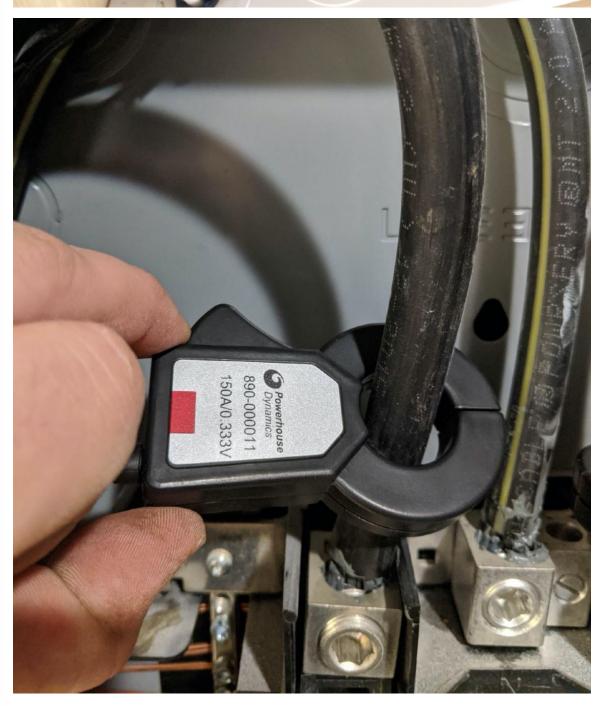




Electrical usage monitoring: Site-Sage 24 connections at individual breakers

90	2 3. STREET ROCKINGS, SD 57006 Monitored	Page 1 of 2
BI	ROCKINGS, SD 57006 Monitored	ed Panel: <u>MAIN PANEL</u> (Descriptive name, e.g.: Main Panel)
Pod):	EM2A1 2013 S Gateway S	
puted Ts to th	aker #: Mains? ne Mains, SiteSage will branch circuits	
		SiteSage Sensors and Channels
le er?	Circuit Label	CT/Sensor SizeMonitorCheck box or specify OtherChannelWhite Black Large220A50A150ACTs?
	MAIN	Note: Green label CTs on odd channels; Red on even
	MAIN	2 Best used for Mains
	AIR MAKE-UP	3
	AIR MAKE. UP	4
	MASTER BEORM ONTLETS	5
	MAIN FLOOR LIGHTS	6
	20 FLOOR LIVING OURERS	7
	Y2 BATH, 20 FL BATH	8
	WASHER	9
	UPSTAIRS BEDROOMS	10
	20 FLOOR LIGHTS	11
]	MASTER BATH OUTLETS	12
	DRYER	13
	DRYER	14
	WATER HEATER	A-1 For M-24h/M-44h
	WATER HEATER	A-2
	NW KITCHEN	A-3
	S. LIVING-RM OUTLETS	A-4
	N. UVING RM OUTLETS	A-5
	N KITCHEN OUTLET	A-6
	P-TAK UNIT	A-7
	P.TAK UNIT	A-8
	RANGE	A-9

<image>



(C) Powerhouse Dynamics, Inc. All Rights Reserved



Settings | Support | Log Out Welcome, Charles (Home) Not Charles? wise 📢 HOME 👔 Circuits 🕂 Alerts 🆓 Ways to Save 🖉 Report Card 👯 Local Weather Status: Current use: 1.64 kW | \$0.13/hr Current voltage 124v Outside Temp: 58°F

_ocation Info	Energy Monitors	Sensors & Meters
	Find New Sensors	Configure Gateway Input

Unassociated

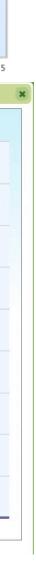
O Upstairs Hallway Humidity			26CC9F2802000078	
Sensor Name	Sensor Type	Last Reading	Home Page	View Data
Upstairs Hallway Humidity	Humidity	53 %		á
🕜 🗿 Master Bed - Temp			28D76E130600008D	
Sensor Name	Sensor Type	Last Reading	Home Page	View Data
Master Bed - Temp	Temperature	73 °F		á
Master Bed Humidity			268AC8C4010000C4	
Sensor Name	Sensor Type	Last Reading	Home Page	View Data
Master Bed CO2	VOC / CO2	610 ppm		á
Master Bed Humidity	Humidity	44 %		á
🕜 🥥 Kitchen Temp			282D4213060000E9	-
Sensor Name	Sensor Type	Last Reading	Home Page	View Data
Sensor Name <u>Kitchen Temp</u>	Sensor Type Temperature	Last Reading 73 °F	Home Page	
				Data
Kitchen Temp				Data
Kitchen Temp	Temperature	73 °F	287BA648090000A3	Data
Kitchen Temp Image: Comparison of the second seco	Temperature Sensor Type	73 °F Last Reading	Z 287BA648090000A3 Home Page	Data
Kitchen Temp Image: Comparison of the second seco	Temperature Sensor Type	73 °F Last Reading	 ✓ 287BA648090000A3 ✓ Home Page ✓ 	Data
Kitchen Temp Image: Constraint of the second sec	Temperature Sensor Type Temperature	73 °F Last Reading 66 °F	 ✓ 287BA648090000A3 ✓ Home Page ✓ 2629C2C40100007C 	Data iii View Data iii View View



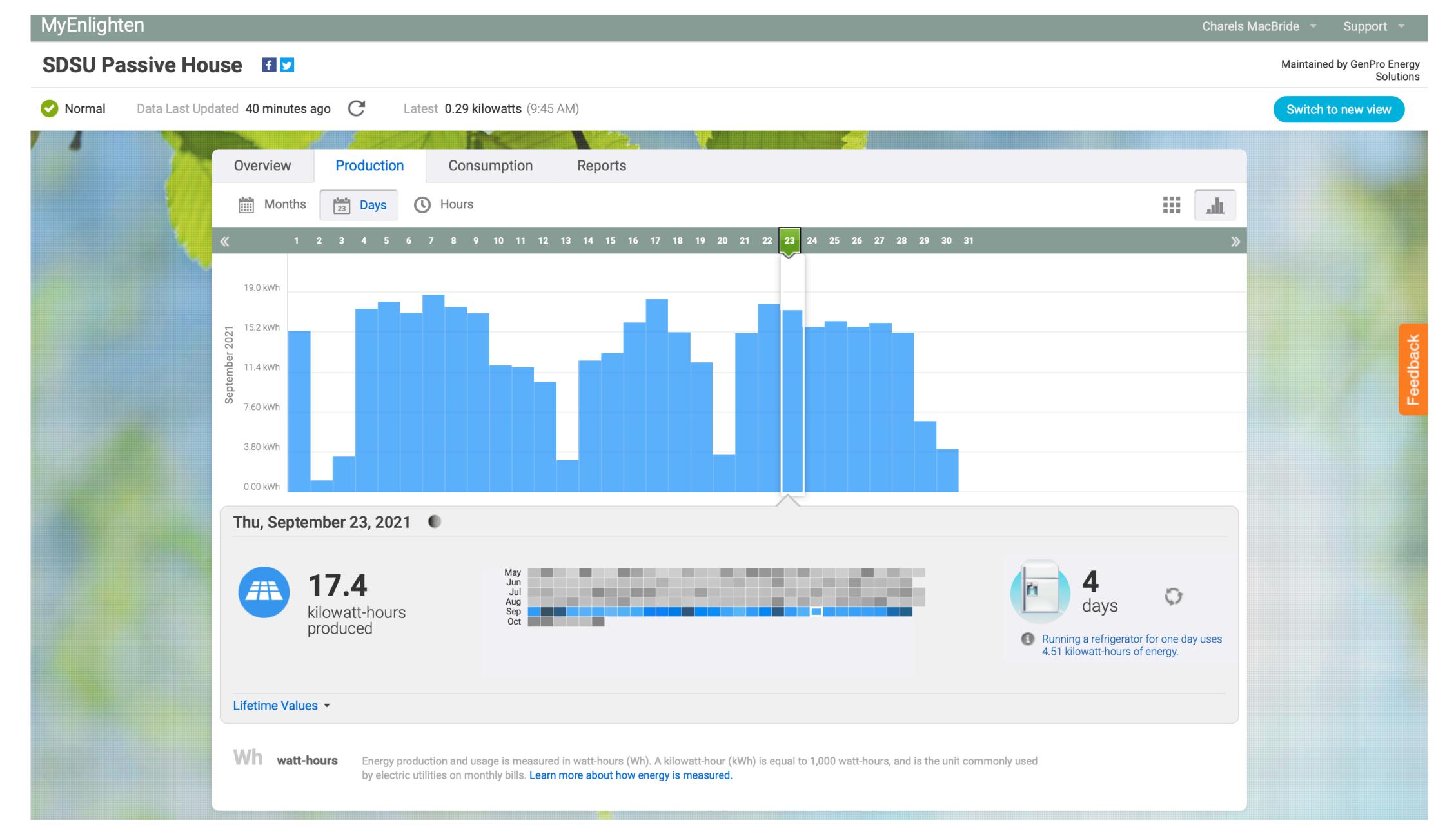
IAQ monitored by Site-Sage 24

PowerWise Home page (above) and real-time circuit usage (right).









The online PV portal indicates generated electricity from the PV system has thus far averaged slightly less than the electrical demand, roughly 15-19 kWh on sunny days.

BUILDING INFORMATION

Category:	Residential
Status:	In planning
Building type:	New construction
Year of construction:	2017
Units:	1
Number of occupants:	4 (Design)

Boundary conditions

Climate:	User defined	
Internal heat gains:	0.8	Btu/hr ft ²
Interior temperature:	68	°F
Overheat temperature:	77	°F

Building geometry

Enclosed volume:	32657.6	ft³
Total area envelope:	6571.8	ft²
AV ratio:	0.2	1/ft
Floor area:	1948.3	ft²

PASSIVEHOUSE REQUIREMENTS

Certificate criteria:

PHIUS+ 2015 Standard

Heating demand

specific:	5.93	kBtu/ft²yr
target:	7.6	kBtu/ft²yr
total:	11557.61	kBtu/yr

Cooling demand

specific:	1.02	kBtu/ft²yr
arget:	2.1	kBtu/ft²yr
otal:	1985.05	kBtu/yr
atent:	0.02	kBtu/ft²yr

Heating load

specific:	4.99	Btu/hr ft ²
target:	5.8	Btu/hr ft ²
total:	9729.94	Btu/hr

Cooling load

specific:	2.83	Btu/hr
target:	4	Btu/hr
total:	5506.87	Btu/hr

Primary energy

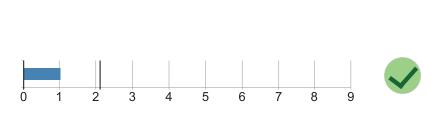
specific:	5237	kWh/Person yr	
target:	6200	kWh/Person yr	,
total:	71465.37	kBtu/yr	

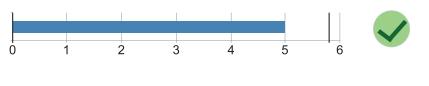
Site energy

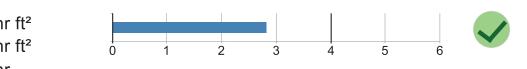
total:	16.19	kBtu/ft²yr
building systems:	36.58	kBtu/yr
photovoltaic savings:	0	kBtu/ft²yr

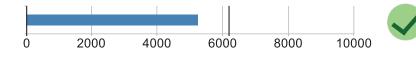
Air tightness

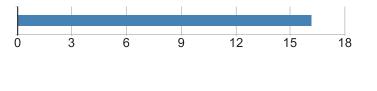
ACH50:	0.6	1/hr
target:	0.95	1/hr
CFM50 per envelope area:	0.03	cfm/ft ²
target:	0.05	cfm/ft ²

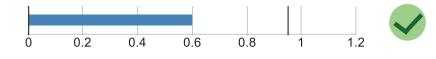










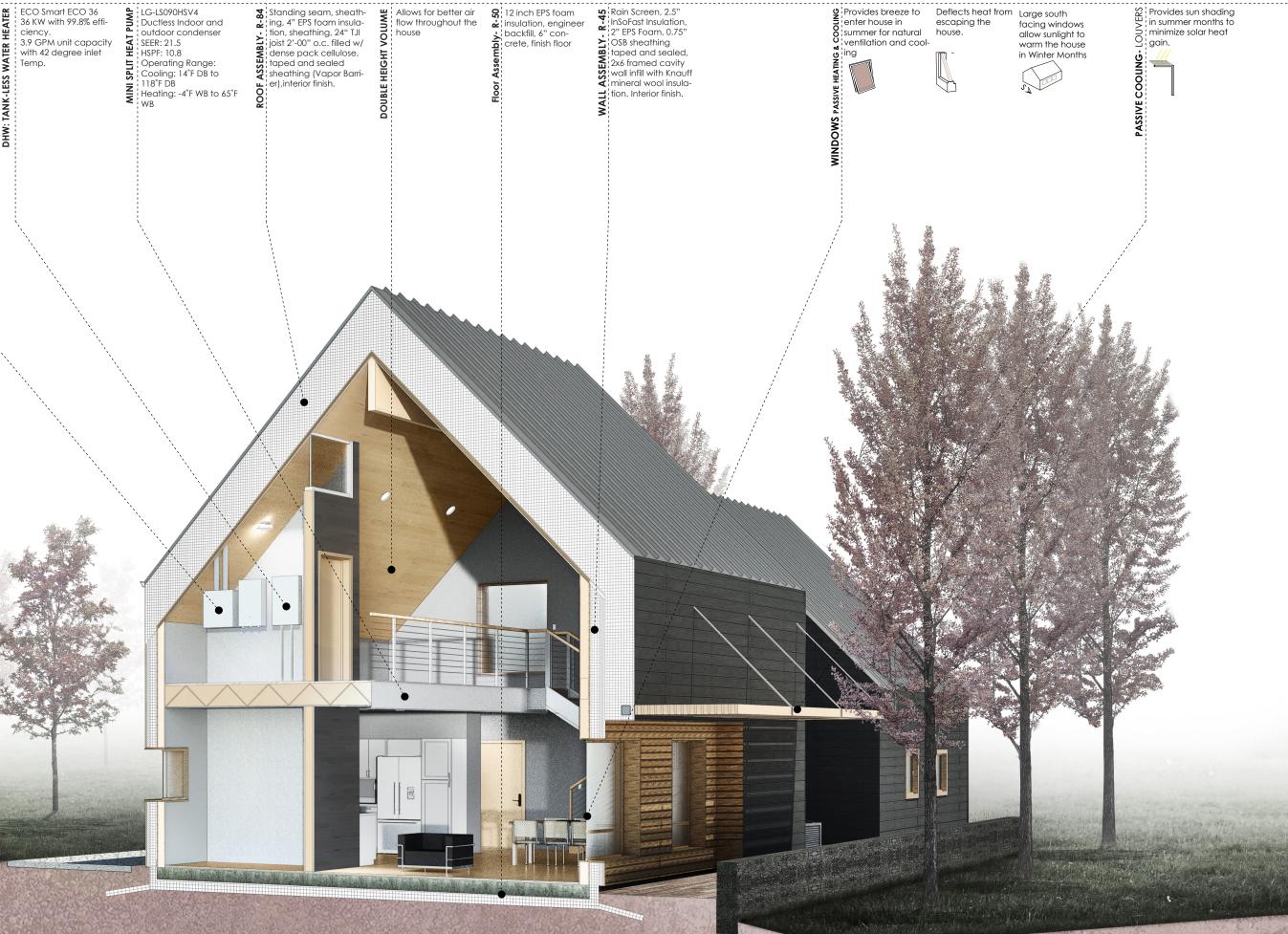


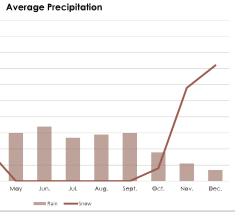
PHO1:BRK BUILDING SYSTEMS

N 0°



Nonth leating Degree Days	Jan. 1587	Feb. 1268	Mar. 1008	Apr. 543	May 240	Jun. 50	Jul. 10	Aug. 22	Sept. 165	Oct. 508	Nov. 960	Dec. 1448	Total 7809
Cooling Degree Days	0	0	0	0	35	149	298	220	42	0	0	0	744
Prevailing Winds													
Month	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sept.	Oct.	Nov.	Dec.	Annual
Direction	NW.	NW.	WNW	WNW	NNW	NNW	Ν	Ν	S	S	S	S	S
Speed	11	11	12	13	12	11	10	10	10	11	12	11	11
Max	67	58	56	64	53	71	66	47	53	61	58	53	71
Weather Indicators													
Month	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sept.	Oct.	Nov.	Dec.	Total
Average Winds Speed	10.9	11.1	12.4	12.9	11.8	10.7	9.8	9.8	10.3	10.7	11.5	10.7	11.1
Clear Days	8	7	6	7	7	9	12	12	12	11	7	8	105
Partly Cloudy Days	8	7	8	8	10	11	12	11	8	8	7	7	103
Cloudy Days	15	15	17	15	14	11	8	9	10	12	16	16	157
Avg Relative Humidity	56.5	75	75.5	73	68.5	68.5	70.5	71	72	70	70	74	77
Average Temperature													
Month	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sept.	Oct.	Nov.	Dec.	Annual
Average Temperature	13.8	19.7	32.5	46.9	58.4	68.3	74.3	71.4	60.9	48.6	33	18.3	45.5
Average Max Temperature	24.3	29.6	42.3	59	70.7	80.5	86.3	83.3	73.1	61.2	43.4	28	56.8
Average Min. Temperature	3.3	9.7	22.6	34.8	45.9	56.1	62.3	59.4	48.7	36	22.6	8.6	34.2





Bain

Air Exchanger 1...

2nd Floor 12kWh 2nd Floor 10k... Other Circuit...

 \checkmark

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 \checkmark

Certificate criteria: PHIUS+ 2015 Standard

Heating demand

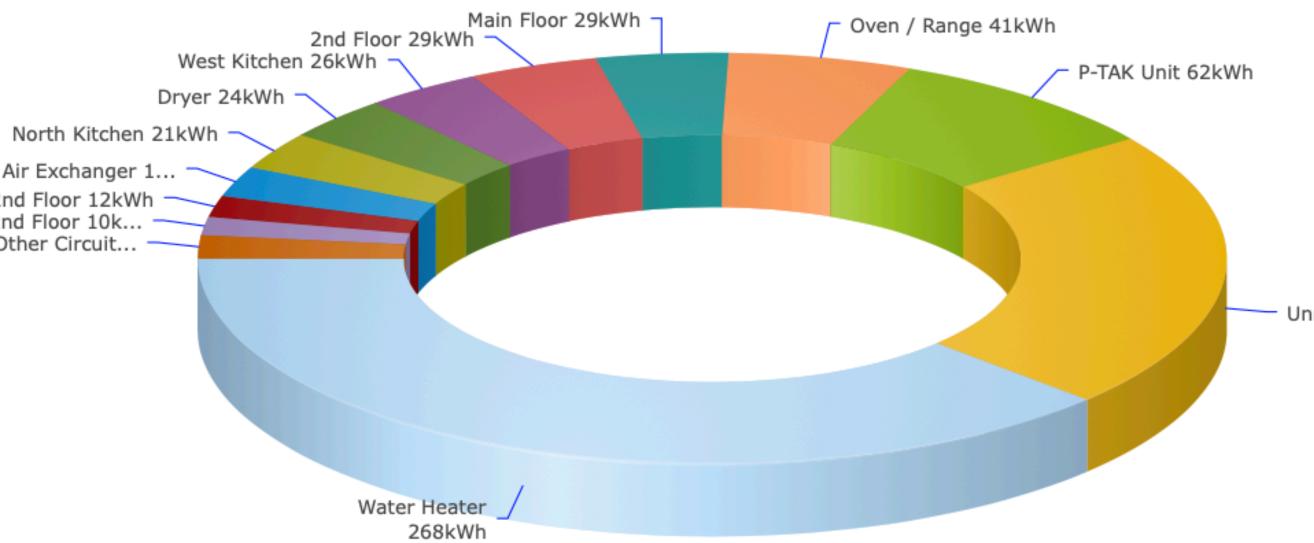
CFM50 per envelope area:

target:

Heating demand										
specific: target: total:	5.93 7.6 11557.61	kBtu/ft²yr kBtu/ft²yr kBtu/yr	0	1 2	3	4 5	6	7 8	9	
Cooling demand	11007.01	KBta/yi								
specific: target: total: latent:	1.02 2.1 1985.05 0.02	kBtu/ft²yr kBtu/ft²yr kBtu/yr kBtu/ft²yr	0	1 2	3	4 5	6	7 8	9	(
Heating load										
specific: target: total:	4.99 5.8 9729.94	Btu/hr ft² Btu/hr ft² Btu/hr	0	1	2	3	4	5	6	
Cooling load										
specific: target: total:	2.83 4 5506.87	Btu/hr ft² Btu/hr ft² Btu/hr	0	1	2	3	4	5	6	(
Primary energy										
specific: target: total:	5237 6200 71465.37	kWh/Person yr kWh/Person yr kBtu/yr	0	2000	400	0 60	000	8000	10000	(
Site energy										
total: building systems: photovoltaic savings:	16.19 36.58 0	kBtu/ft²yr kBtu/yr kBtu/ft²yr	0	3	6	9	12	15	18	
Air tightness										
ACH50: target:	0.6 0.95	1/hr 1/hr	0	0.2	0.4	0.6	0.8	1	1.2	

0.03 cfm/ft²

0.05 cfm/ft²



SEPTEMBER 2021 REPORT

Water Heater	268 kWh
Unmonitored	155 kWh
Minisplit	62 kWh
Oven/Range	41 kWh
Main floor	29 kWh
Second floor	26 kWh
Dryer	24 kWh
North Kitchen	21 kWh
ERV	17 kWh
Second floor	12 kWh
Second floor	10 kWh
<u>Other circuits</u>	<u>13 kWh</u>
TOTAL	678 kWh = 2

678 kWh = 2313.34 kBTU

- Unmonitored...

Certificate criteria:	PHIU	IS+ 2015 Standa	rd							
Heating demand										
specific:	5.93	kBtu/ft²yr	1				· · · · ·			
target:	7.6	kBtu/ft²yr	0	1 2	3	4	5 6	7 8	9	
total:	11557.61	•	Ŭ		Ū				Ū	
Cooling demand										
specific:	1.02	kBtu/ft²yr	1							
target:	2.1	kBtu/ft²yr	0	1 2	3	4	5 6	7 8	9	V
total:	1985.05	kBtu/yr								
latent:	0.02	kBtu/ft²yr								
Heating load										
specific:	4.99	Btu/hr ft ²								
target:	5.8	Btu/hr ft ²	0	1	2	3	4	5	6	
total:	9729.94	Btu/hr								
Cooling load										
specific:	2.83	Btu/hr ft ²								
target:	4	Btu/hr ft ²	0	1	2	3	4	5	6	V
total [.]	5506 87	Rtu/br								
Primary energy										
specific:	5237	kWh/Person yr]							
target:	6200		0	2000	400	0	6000	8000	10000	V
total:	71465.37	kBtu/yr								
Site energy										
total:	16.19	kBtu/ft²yr								
building systems:	36.58	•	0	3	6	9	12	15	18	
photovoltaic savings:	0	kBtu/ft²yr								
Air tightness										
ACH50:	0.6	1/hr								
target:	0.95	1/hr	0	0.2	0.4	0.6	0.8	1	1.2	V
CFM50 per envelope area:	0.03	cfm/ft ²					-			
target:	0.05	cfm/ft ²								

1,250 kWh 1,000 kWh 750 kWh 500 kWh 250 kWh

Day

1,500 kWh

- OCT 2 NOV 2 DEC 20 **JAN 2021** FEB 2021 MAR 2021 **APR 2021** MAY 2021
- JUN 2021 JUL 2021
- AUG 2021 840 kWh
- <u>SEP 2021</u> <u>680 kWh</u>
- TOTAL



OCTOBER 2020 - SEPTEMBER 2021 REPORT

2020	815 kWh
2020	959 kWh
2020	1,233 kWh

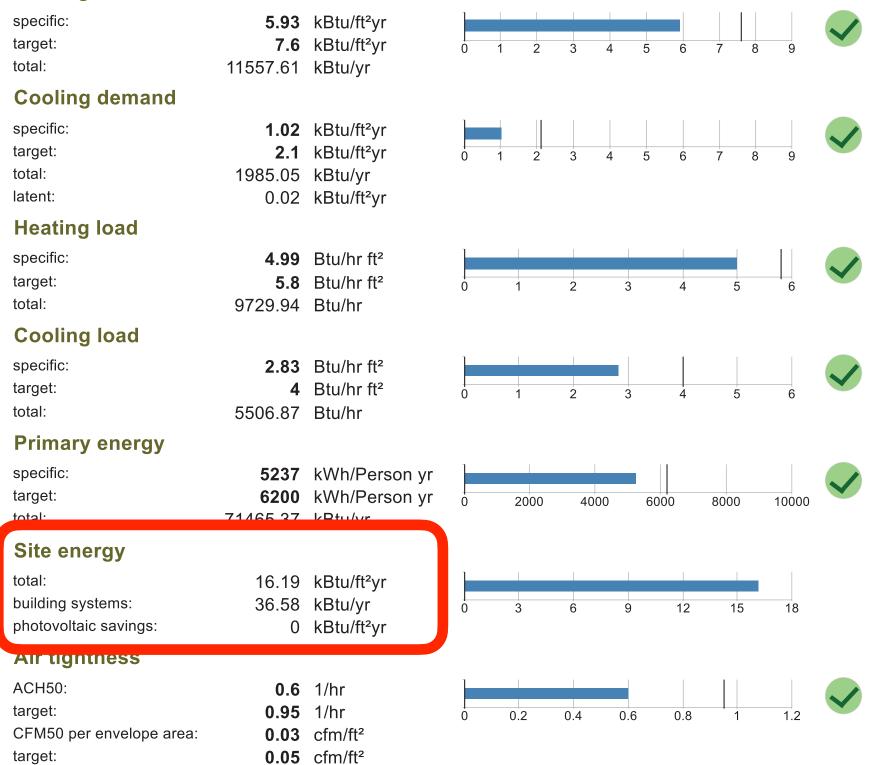
- 1,262 kWh
- 1,298 kWh
- 905 kWh
- 803 kWh
- 722 kWh
- 655 kWh
- 731 kWh

10,903 kWh = 37,201.04 kBTU

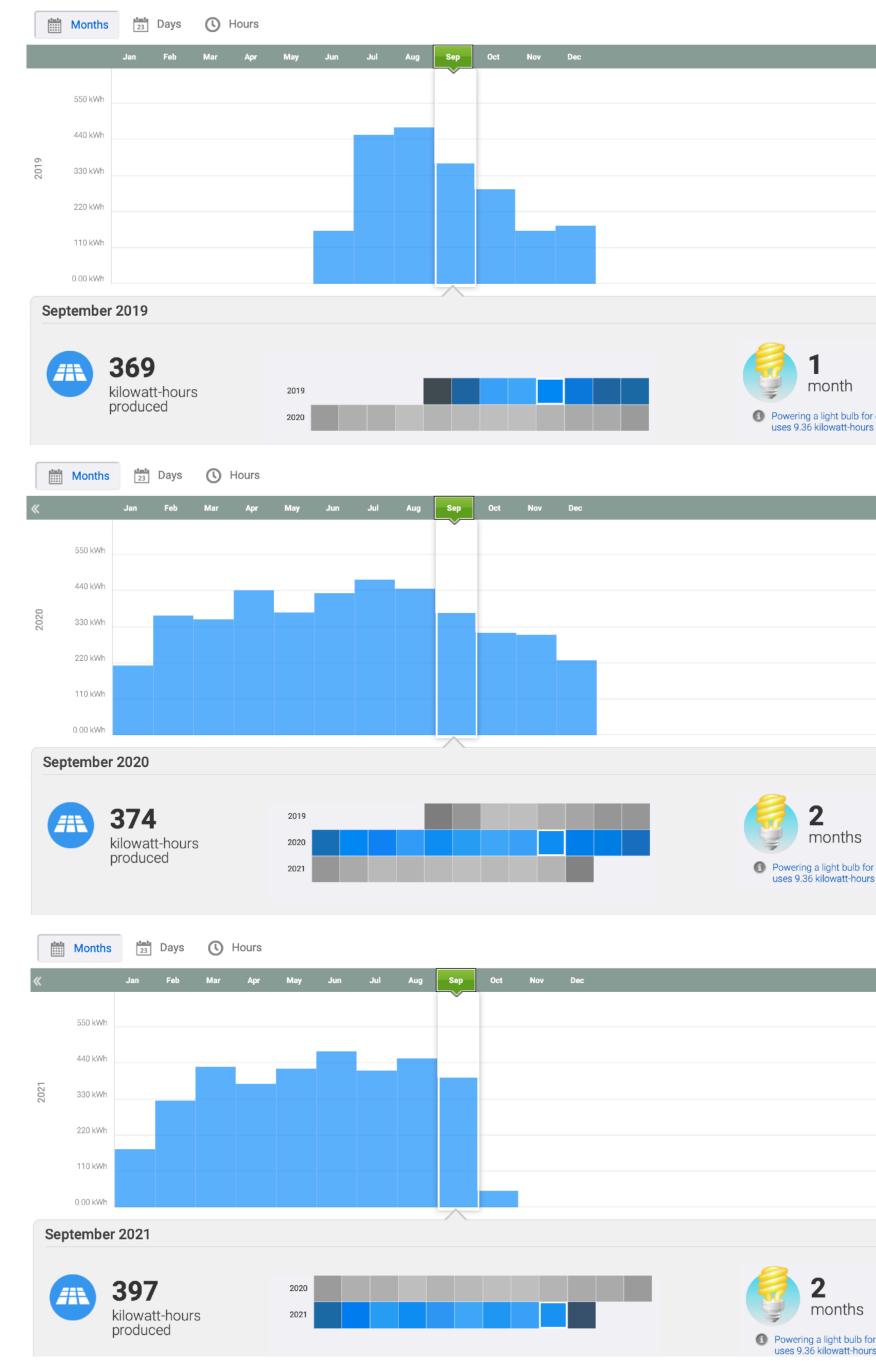
Certificate criteria:

PHIUS+ 2015 Standard

Heating demand



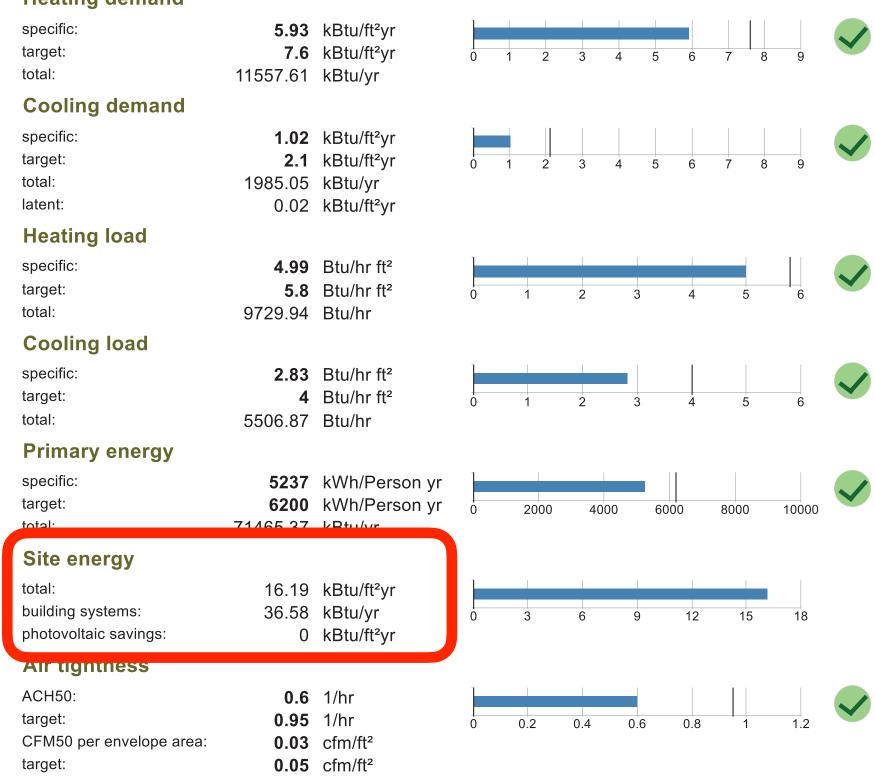
The pre-certification did not include the PV array. Funding and design for PV came later in the construction phase. PV generation began in June 2019.



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PHIUS+ 2015 Standard **Certificate criteria:**

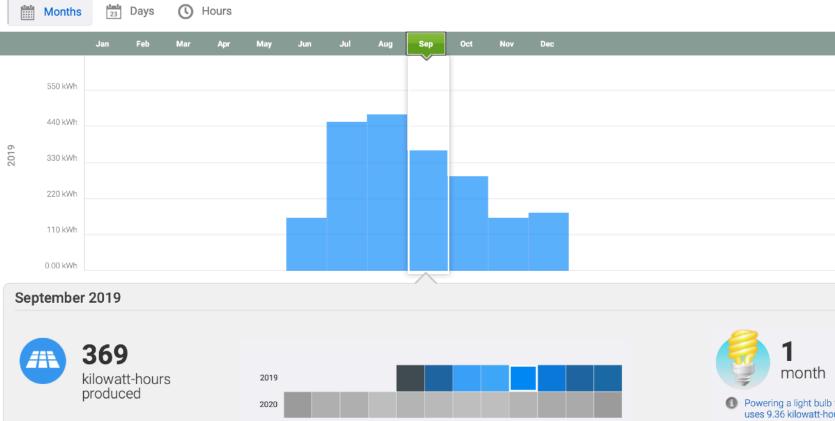
Heating demand

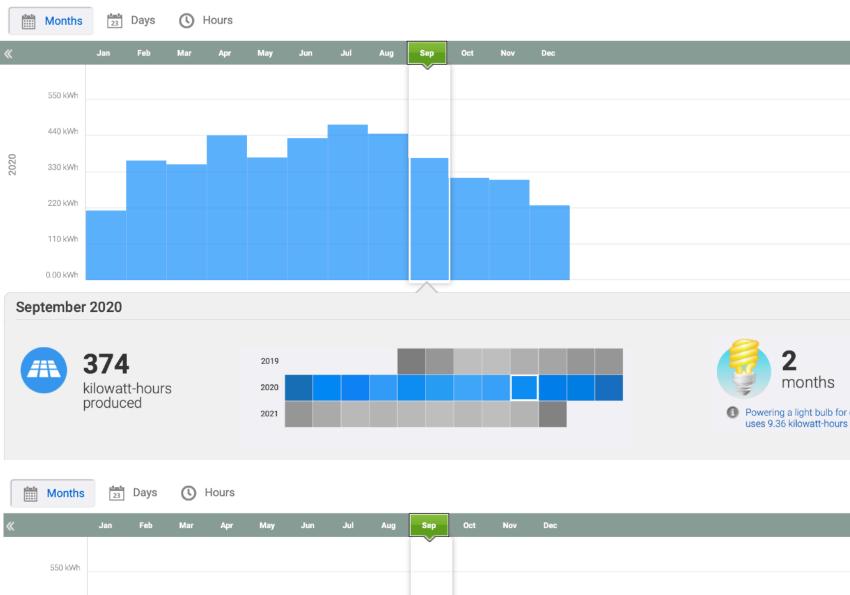


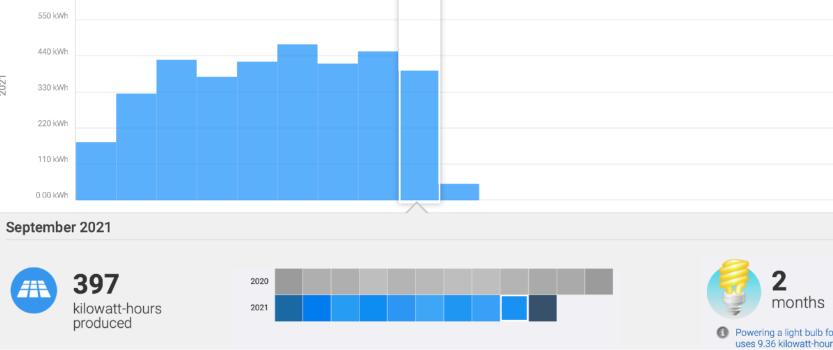
PV PRODUCTION REPORT OCT 2020 NOV 2020 DEC 2020 JAN 2021 FEB 2021 **MAR 2021 APR 2021 MAY 2021 JUN 2021** JUL 2021 AUG 2021 **SEP 2021** TOTAL

OCTOBER 2020 - SEPTEMBER 2021

- 313 kWh
- 307 kWh
- 228 kWh
- 178 kWh
- 328 kWh
- 430 kWh
- 379 kWh
- 426 kWh
- 478 kWh
- 419 kWh
- 455 kWh
- <u>397 kWh</u>
- 4,338 kWh
- = 14,801.26 kBTU
- = 7.35 kBTU/ft2-yr







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Behavioral and Social Research with Human Subjects (HSR) Incidental Homeowner Activities

Do you refer to the online PowerWise and/or Enphase dashboards? What are you looking at when youre there?

At what temperature do you keep your thermostat set?

Have you noticed any uncomfortable indoor conditions with temperature or humidity?

Have the kitchen or laundry appliances been a problem or altered your habits?

Have you learned how to use and program the wall-mounted minisplit heating/ cooling units?

Have you learned how to check and maintain the Water Heater and/or the Zehnder air exchanger?

Has the PV system posed any challenges?

Have the utility bills been better that what you would normally expect?

Do you open and close the windows (or keep windows open)?

You had mentioned that the CO2 readings were spiking when using the stationary bike – can you elaborate?

You had mentioned that your daughter enjoys the house acoustics when playing piano - can you elaborate?



Behavioral and Social Research with Human Subjects (HSR) Incidental Homeowner Activities

Do you refer to the online PowerWise and/or Enphase dashboards? What are you looking at when youre there? **yes**

At what temperature do you keep your thermostat set?

Have you noticed any uncomfortable indoor conditions with temperature or humidity? humidity?

Have the kitchen or laundry appliances been a problem or altered your habits? only slightly

Have you learned how to use and program the wall-mounted minisplit heating/ cooling units? **yes**

Have you learned how to check and maintain the Water Heater and/or the Zehnder air exchanger? **yes**

Has the PV system posed any challenges? only with the vendor, not the system Have the utility bills been better that what you would normally expect? only slightly – PV sellback rate is very low Do you open and close the windows (or keep windows open)? yes You had mentioned that the CO2 readings were spiking when using the stationary bike – can you elaborate? yes – opening interior doors helps You had mentioned that your daughter enjoys the house acoustics when playing piano – can you elaborate? great combination of a "live" space with an airtight building



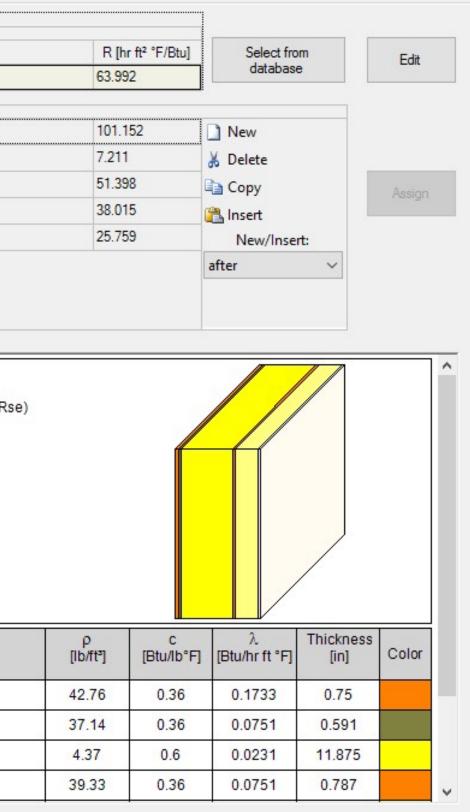


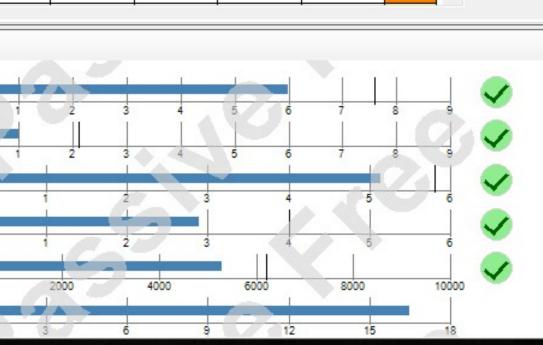
Teaching Monitoring as an Emerging Professional Role



File	Input Options Database Help			
🗋 🖻	Scope Passive house verification		✓ English/IP/O	uter dimensions Assign data Project/Case 1: PH01:
	iand Visualized components		^	General Assembly Surface
	Component 2			Assigned assembly
				Name
	Component 5			PH01:BRK Wall
	Component 6			Available assemblies
	Component 7			Inclined Roof #2
	Component 9			New
	Component 10			PH01:BRK-InSoFast Wall
	Component 12			Lightweight timber framed wall #3
	Component 13			New
	····· ⊞ Component 14 ····· ⊞ Component 15			
	····· Component 16			
	····· Component 17			
	····· ⊞ Component 18 ····· ⊞ Component 19			
	🗄 Component 20			Homogenous layers
	····· ⊞ Component 21 ····· ⊞ Component 22			Thermal resistance: 63.992 hr ft ² °F/Btu (without Rs
	Component 23			
	🖽 Component 24			Heattransfer coefficient(U-value): 0.02 Btu/hr ft ² °F
	Component 25			
	Not visualized components			
				Thickness: 19.745 in
	····· Hentilation/Rooms			
	Attached zones			
	Attached zone 1: Unheated cellar			
	Visualized components			Material/Layer
			~	Nr. (from outside to inside)
				1 Oak, longitudinal
	ż			2 Oriented Strand Board (density 595 kg/m³)
£ -				3 Cellulose Fiber (heat cond.: 0,04 W/mK)
₩×				4 Oriented Strand Board (density: 630 kg/m³)
2				1
<mark>ک</mark> انچ				🔕 🛛 Data state/results 🝥 Show warnings
*				
Q		4		Heating demand: 5.99 kBtu/ft²yr
0		X		Cooling demand: 0.99 kBtu/ft²yr
# <u></u>				
A.				Heating load: 5.13 Btu/hr ft ²
0				Cooling load: 2.88 Btu/hr ft ²
Ħ				
141				Primary energy: 5282 kWh/Person yr
· · ·				Site energy: 16.48 kBtu/ft²yr
	Search the web and Windows	(D) 🤶 🥅	9 🖻	Maria 👘 🚺

K/Building/PH case: Passive house: Residential/Zone 1: Inside/Visualized components/Component 3

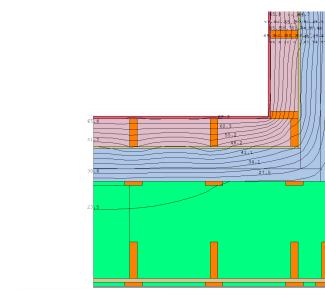


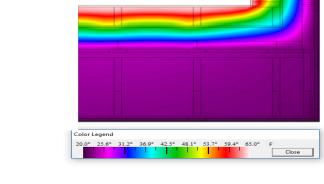




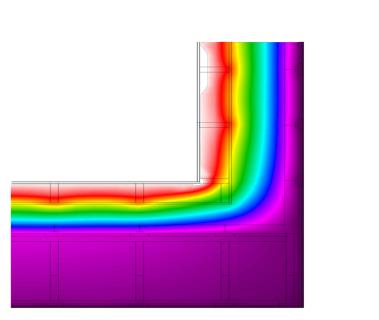
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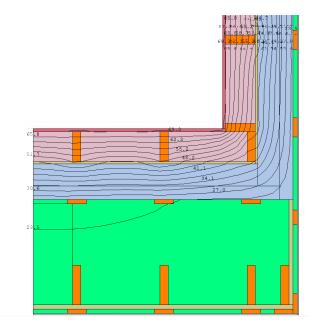




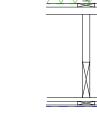
Analysis of wall with 4" of EPS



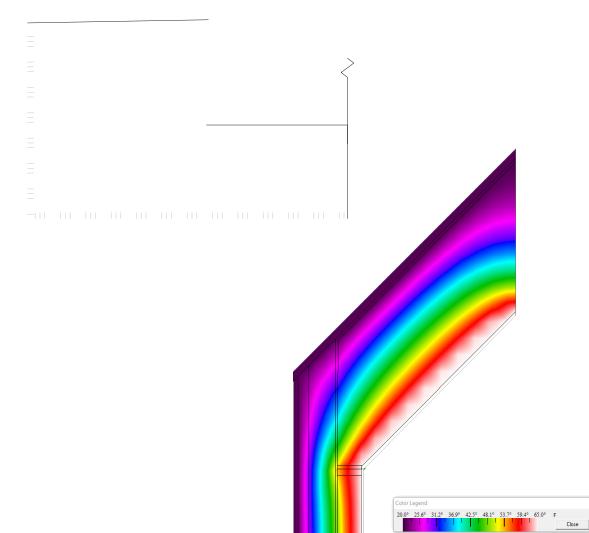




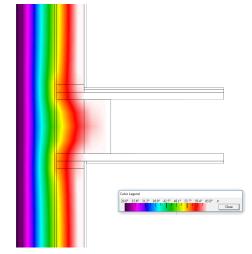
A. West Wall Secti 1/2" sheetrock 5 1/2" Insulatio 2x6 framing 7/16" Zip Shea 4" EPS 2 1/2" InSoFast 1x3 battons Fiber Cement 5. 2x6 C structure 6. Air Space



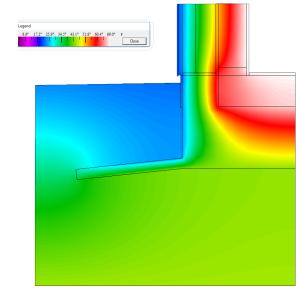
0' 0'-6" 1'-0" 2'-0"



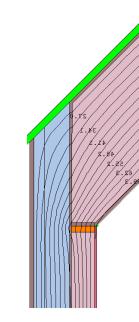
Analysis of wall to Ceiling

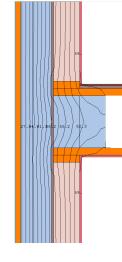


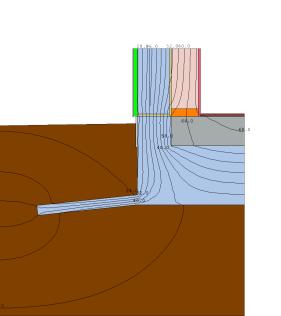
Analysis of wall to 2nd floor

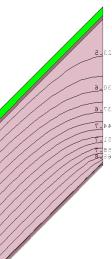


Analysis of wall to ground









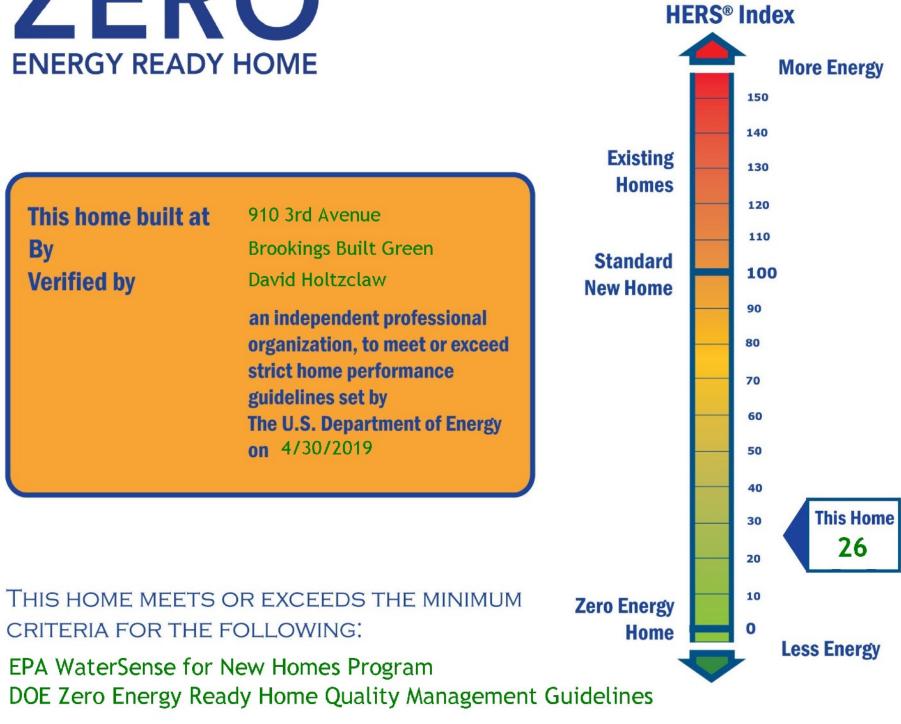








YOUR HOME WAS DESIGNED, ENGINEERED, AND CONSTRUCTED IN CONFORMANCE TO U.S. DEPARTMENT OF ENERGY (DOE) GUIDELINES FOR EXTRAORDINARY LEVELS OF EXCELLENCE AND QUALITY.



REM/Rate - Residential Energy Analysis and Rating Software v15.7.3 SAM RASHKIN, CHIEF ARCHITECT BUILDING TECHNOLOGIES U.S. DEPARTMENT OF ENERGY



ENERGY STAR[®] CERTIFIED NEW HOME

Builder Name: Brookings Built Green Permit Date/Number: Home Address: 910 3rd Avenue Brookings, SD 57006

Rating Company: Transduction Technologies Rater Identification Number: 0595540 Rating Date: 2018-12-07 Version: 3.0

Standard Features of an ENERGY STAR Certified New Home

Your ENERGY STAR certified new home has been designed, constructed, and independently verified to meet rigorous requirements for energy efficiency set by the U.S. Environmental Protection Agency (EPA), including:

Thermal Enclosure SystemA complete thermal enclosure system that includes comprehensive air sealing, quality- installed insulation and high-performing windows to deliver improved comfort and lower utility bills.Image: Colspan="2">Image: Colspan="2" Image: Colspan="	 Water Management System A comprehensive water management system to protect roofs, walls, and foundations. Flashing, a drainage plane, and site grading to move water from the roof to the ground and then away from the home. Water-resistant materials on below-grade walls and underneath slabs to reduce the potential for water entering into the home. Management of moisture levels in building materials during construction.
 Heating, Cooling, and Ventilation System A high-efficiency heating, cooling system, and ventilation system that is designed and installed for optimal performance. Total Duct Leakage: NA Duct Leakage to Outdoors: NA Primary Heating (System Type • Fuel Type • Efficiency): Electric, Htg: 10.3 HSPF. Clg: 21.5 SEER. Primary Cooling (System Type • Fuel Type • Efficiency): Electric, Htg: 10.3 HSPF. Clg: 21.5 SEER. 	Energy Efficient Lighting and AppliancesEnergy efficient products to help reduce utility bils, while providing high-quality performance.ENERGY STAR Qualified Lighting:100%ENERGY STAR Qualified Appliances and Fans: Refrigerators: 1Ceiling Fans: 5Exhaust Fans: 0Primary Water Heater (System Type • Fuel Type • Efficiency): Heat pump, Electric, 3.39 EF, 50.0 Gal.
HERS' Index	The certificate provides a summary of the major energy efficiency and other construction features that contribute to this home earning the ENERGY STAR, including its Home Energy Rating System(HERS) score, as determined through independent inspection and verification performed by a trained professional. The home bargy Rating System is a nationally-recognized uniform measurement of the energy efficiency of homes. Note that when a home contains multiple performance levels for a particular feature (e.g., window efficiency or insulation levels), the predominant value is shown. Also, homes may be certified to earn the ENERGY STAR using a sampling protocol, whereby one home is randomly selected from a set of homes for representative or exceed the values presented on this certificate. The actual values for your home may differ, but offer equivalent or better performance.



Assisting Passive House Owner Behavior by Leveraging Energy Monitoring and Post-Occupancy Reports

Charles MacBride, AIA, CPHC University of Texas at Arlington Robert Arlt, AIA, CPHC South Dakota State University

