

ORCHARDS AT ORENCO

The largest affordable multifamily Passive House project in the United States



Project Team



Owner/Developer



Mechanical Engineer



Owners Representative



Structural Engineer



Ankrom Moisan

Architect of record



Civil Engineer



Passive House Consultant



Landscape Architect



General Contractor



Design Architect

Owner's Motivation and Goals

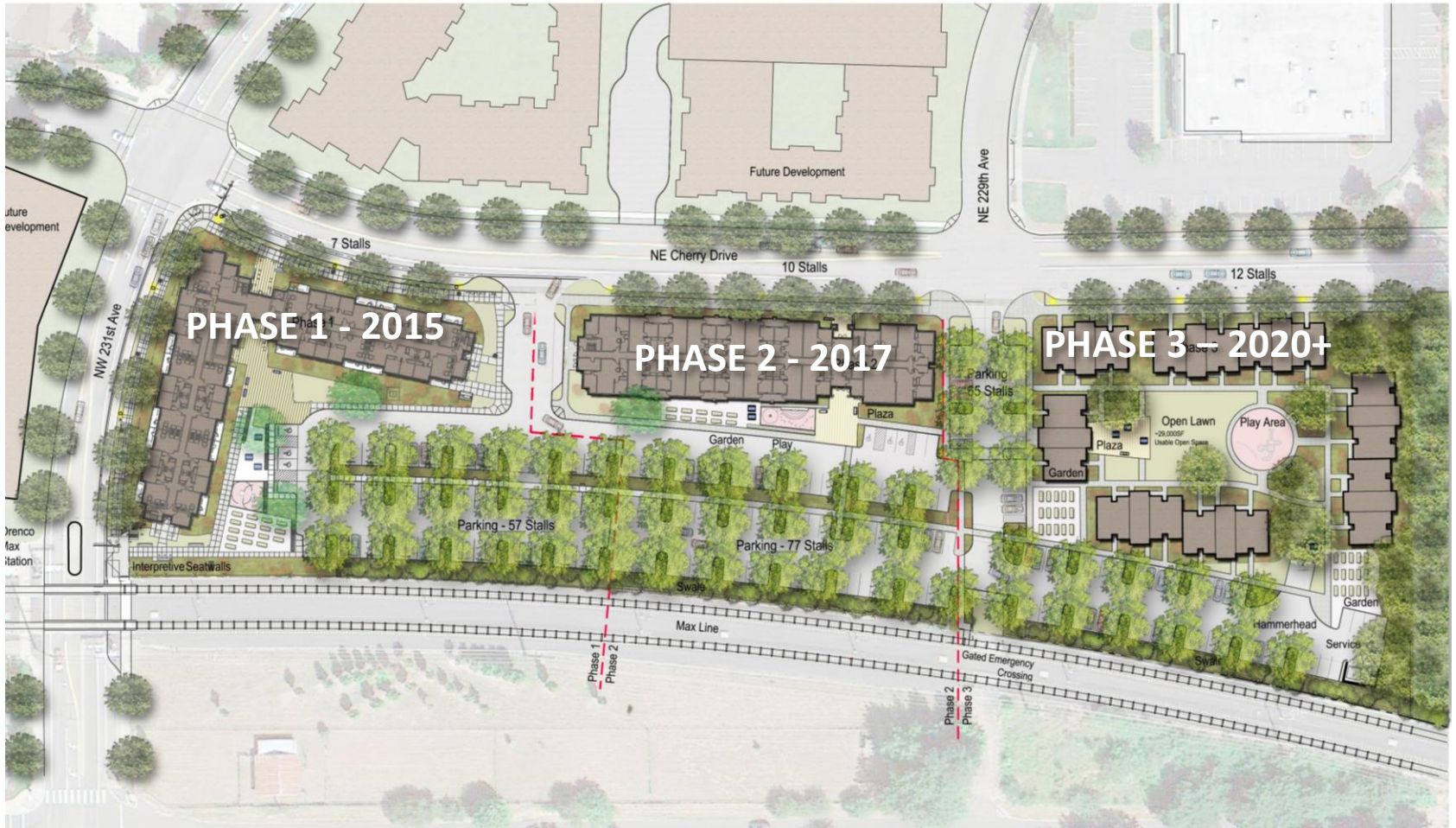


Owner/Developer

- REACH has developed and managed affordable housing since 1982
- Today their portfolio has apartments for 1,852 individuals and families
- REACH's goal is to provide **Healthy, Safe, and Affordable** living
- Affordability not only includes low rents and close proximity to work and schools, but also the cost of **monthly utility bills**
- In 2010 Dee Walsh, the Executive Director visited Europe to see how they were building and managing Passive Affordable Housing
- Dee returned encouraged and motivated
- REACH set a goal to have a Passive House project in their portfolio by 2015



Project Overview



Building Design

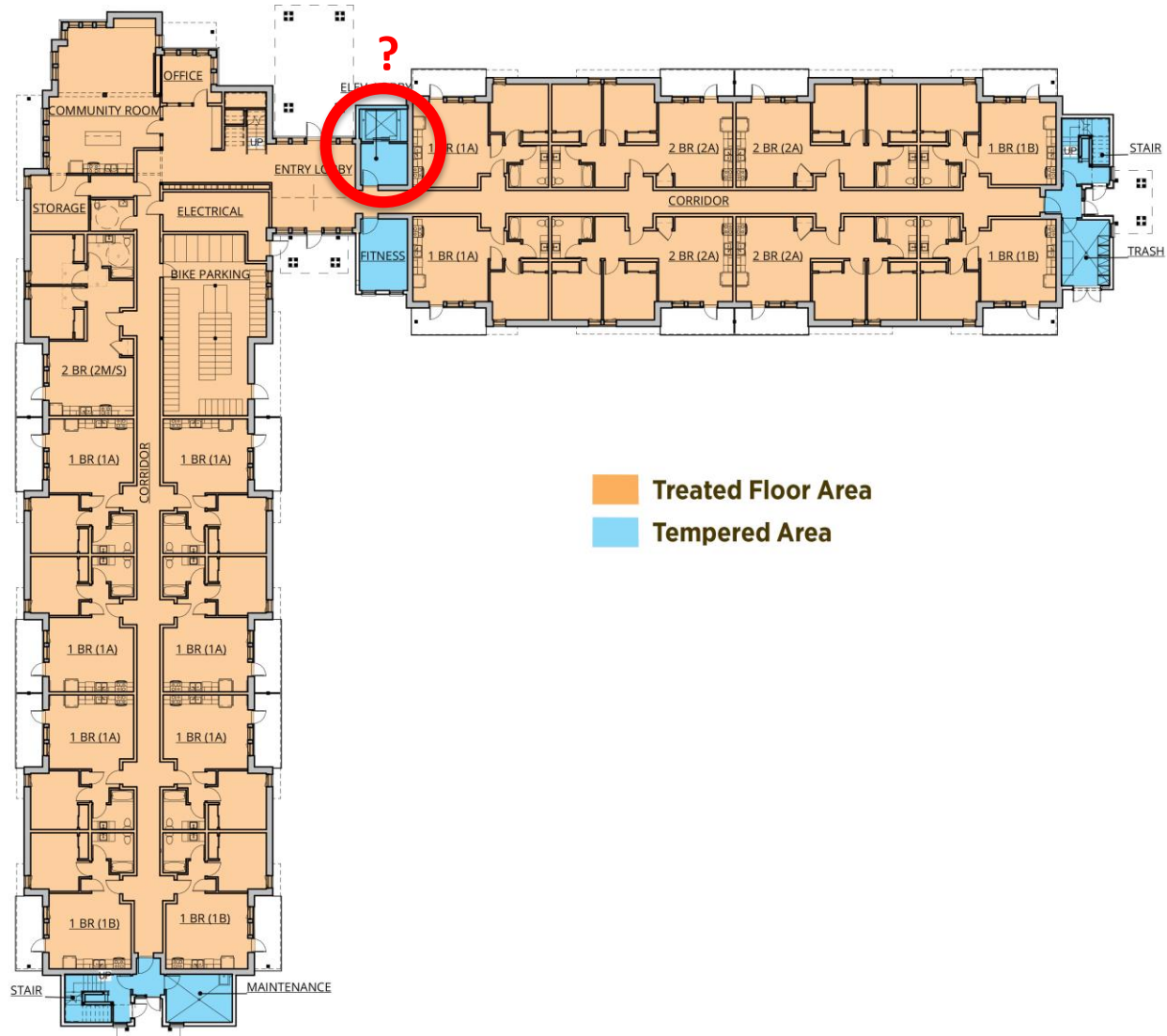


Building Design



VIEW FROM NORTHWEST CORNER
Rendering by William Wilson Architects

Building Design



Integrated Team / Integrated Approach

All core team members present on project from very beginning...

- Owner
- Design team
- Construction team

Design Charrette

- Very early on during design process
- All core team members present, plus key stakeholders
- Established many key concepts for project heading out of the gate

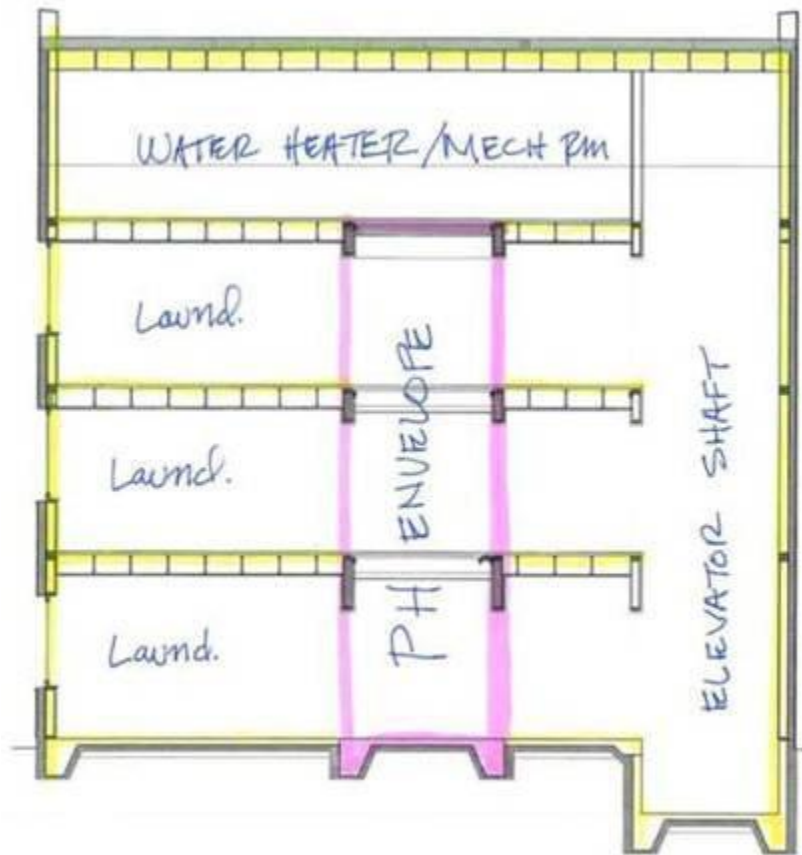
Developing the Design

- Highly iterative process...
 - Design work → Modeling work (PHPP) → Cost analysis → Constructability review
 - Repeat again...

Integrated Team / Integrated Approach

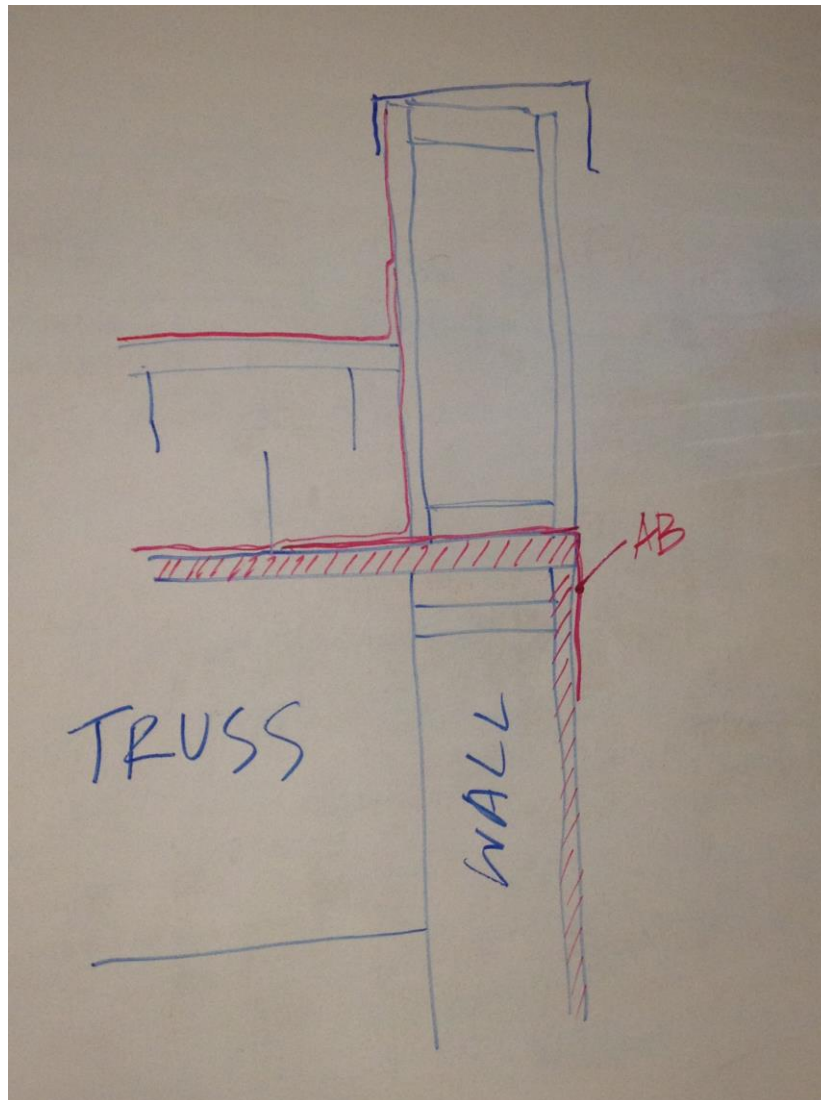


Integrated Team / Integrated Approach



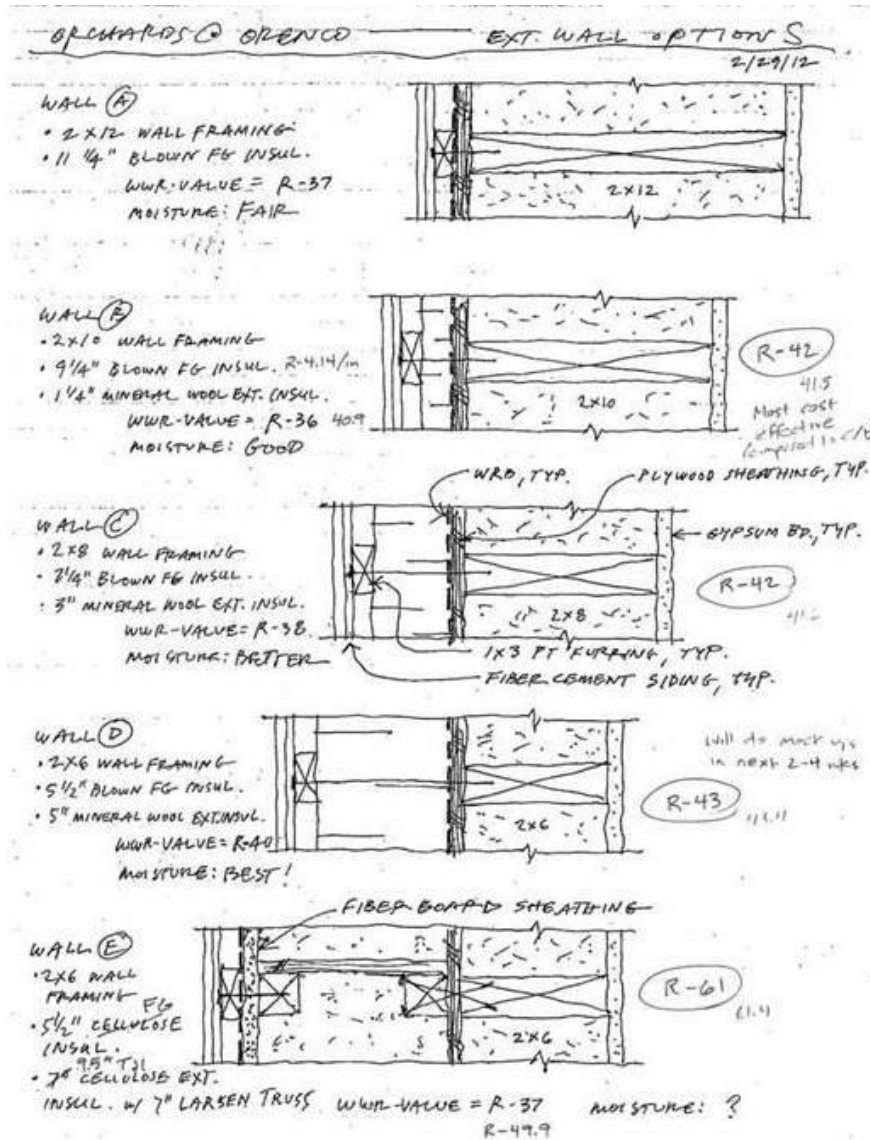
SCHEMATIC SECTION

Integrated Team / Integrated Approach



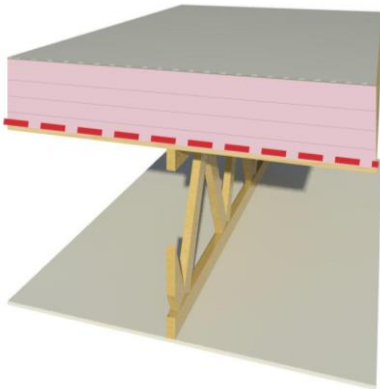
SCHEMATIC DETAILS

Integrated Team / Integrated Approach



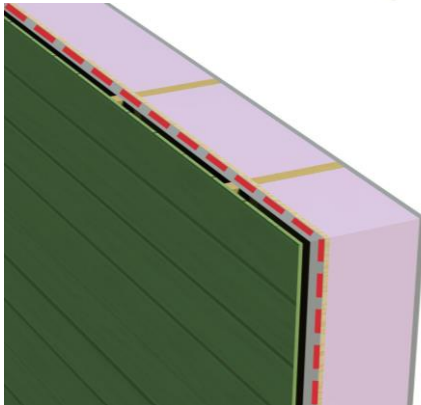
EXTERIOR WALL OPTIONS

Envelope Design



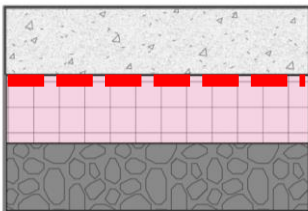
Typical Roof Assembly: R-81

- TPO Roofing Membrane (Fully adhered, White)
- 1/4" Coverboard
- 12" Polyiso Insulation
- Temp Roof/Vapor Barrier
- 3/4" Plywood w/ AB Tape at Seams (Air Barrier)
- Prefabricated Roof Truss
- 5/8" Gypsum Wall Board (2-layers)



Typical Exterior Wall Assembly: R-39

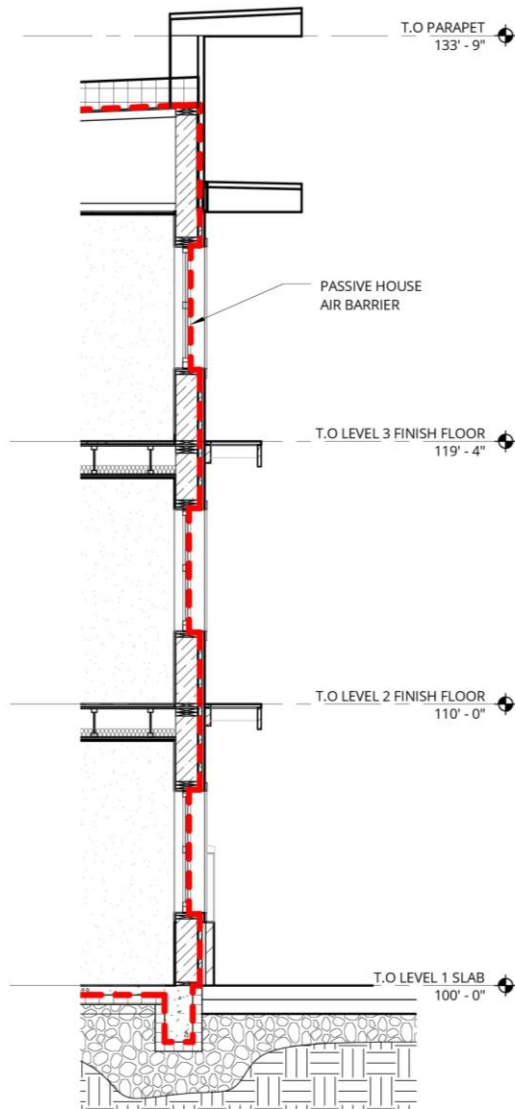
- Fiber cement siding w/ furring @ 24" o.c.
- 1-1/2" mineral fiber board insulation
- Building wrap weather barrier
- 1/2" Plywood w/ AB Tape at Seams (Air Barrier)
- 2x10 framing with blown-in fiberglass insulation
- Vapor barrier
- 5/8" Gypsum Wall Board



Typical Slab Assembly: R-19

- 4" Concrete Slab
- Vapor Retarder
- 4" EPS Insulation (continuous under perimeter footings and at slab edge)

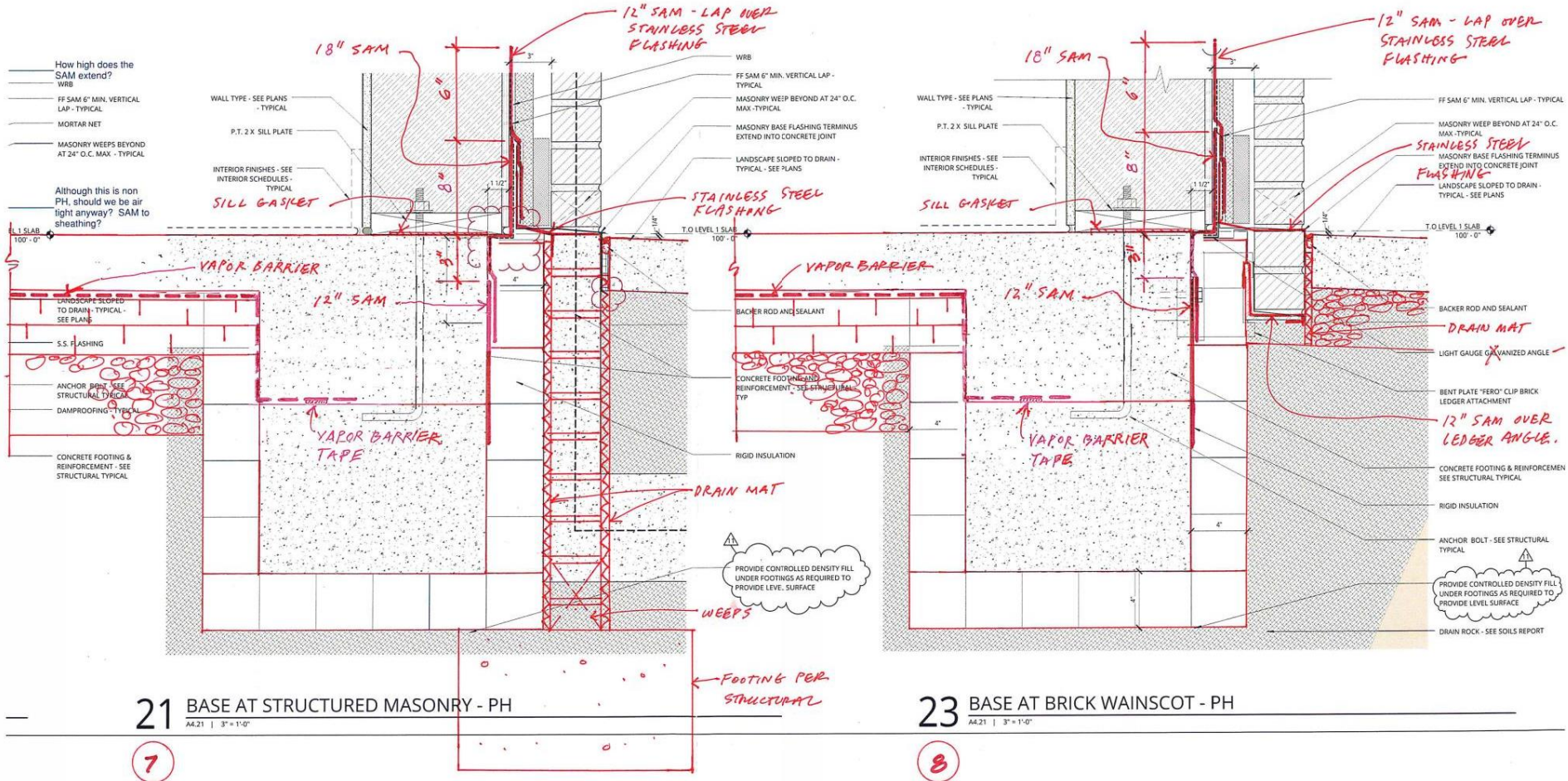
Envelope Design



Critical Details

- Wall/Roof tie-in
- Window/door head, sill, jamb
- Structural connection at balconies/shading devices
- Interface at Passive House/Non-Passive House zones
- Exterior footing to wall

Envelope Design



FOUNDATION COORDINATION DRAWINGS

7/29/2014.



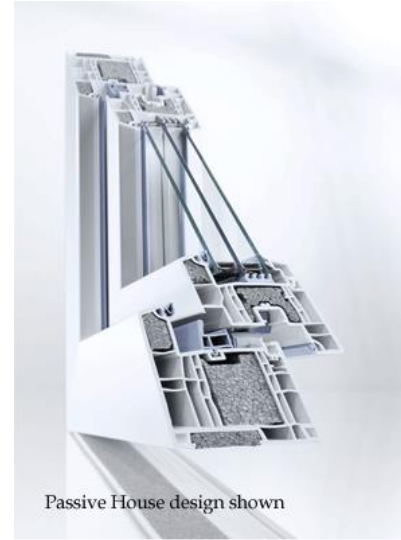
Component Selection



Component Selection - Windows

WINDOW WISH LIST

- Thermal Performance
- Airtight
- Watertight
- Affordable
- Locally Sourced



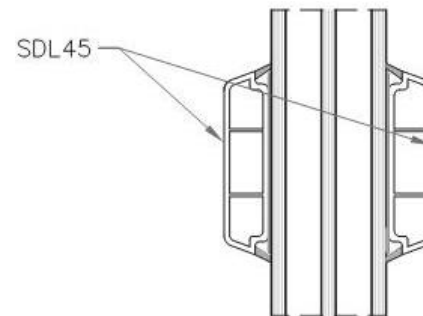
Euroline 4700 Series
U-0.16 BTU/hr.ft²°F



Component Selection - Windows



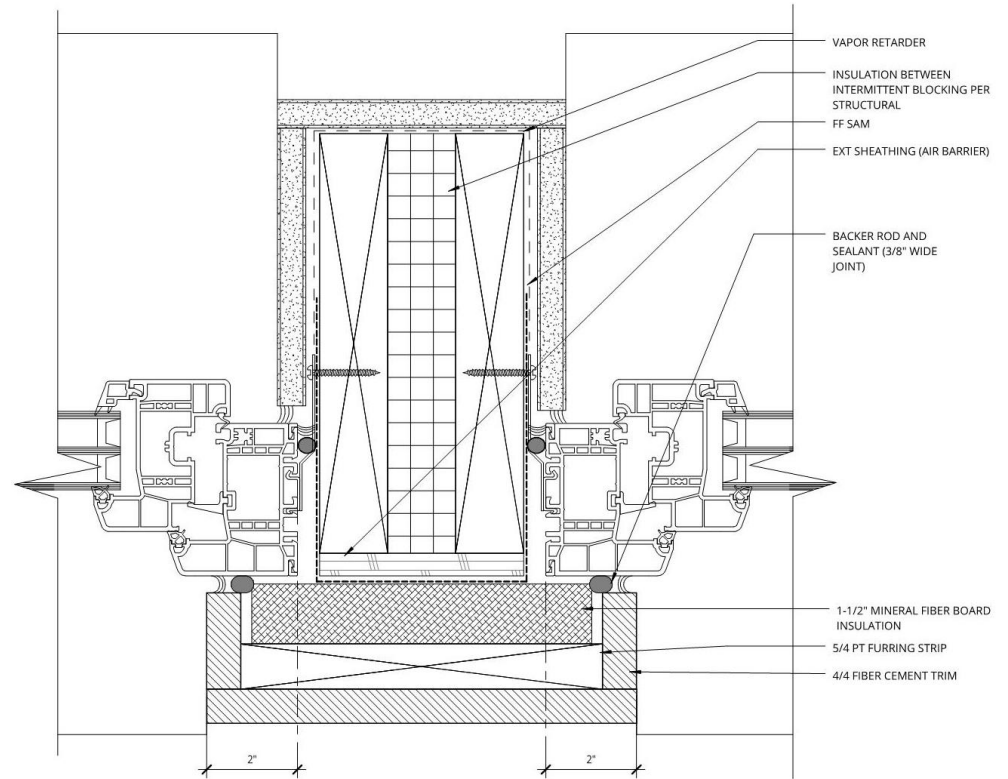
Horizontal "Mullions"



2

HORIZONTAL SDL45 @ TRIPLE GLAZING
ARCH. REF:

Component Selection - Windows



Component Selection - Doors

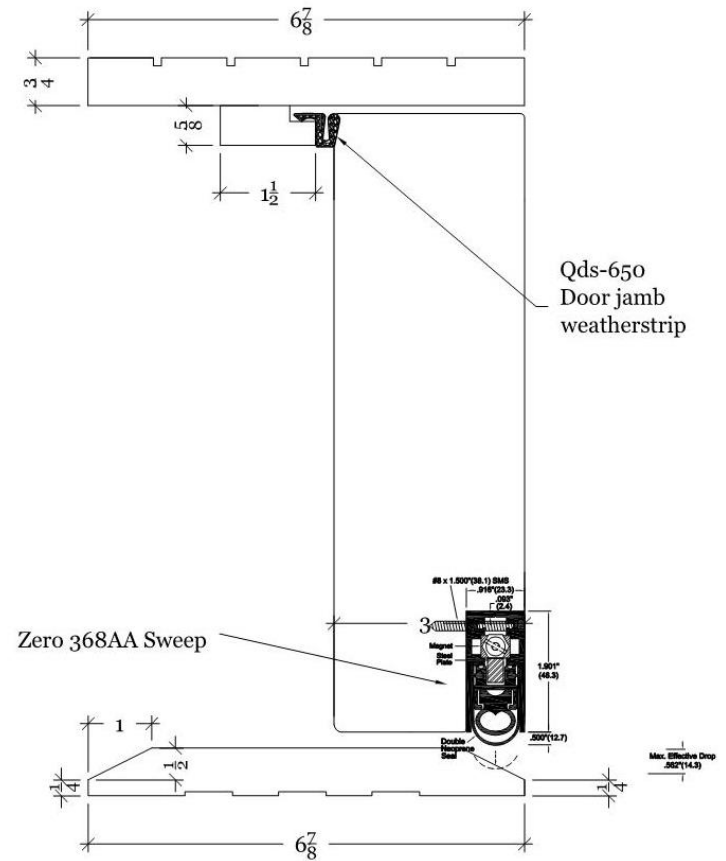
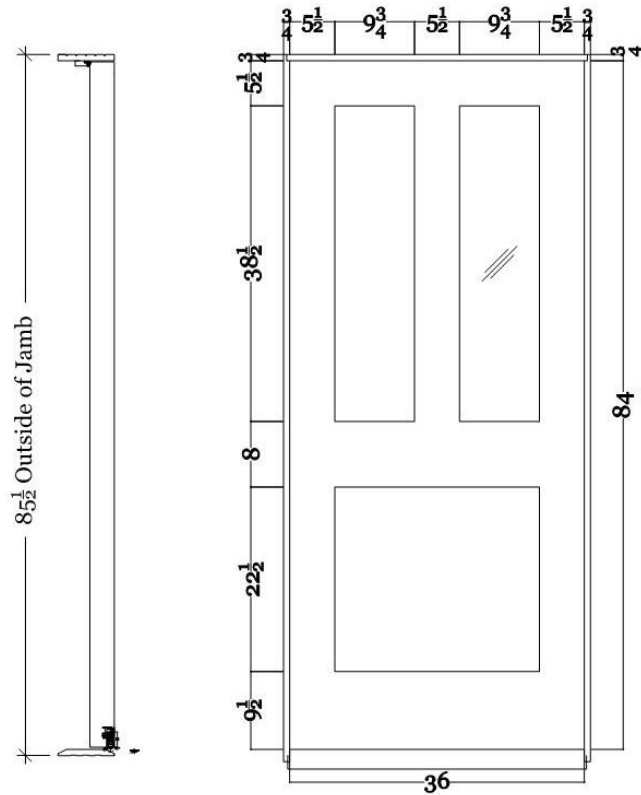
DOOR WISH LIST

- Thermal Performance
- Airtight
- Watertight
- Affordable
- Locally Sourced
- Appropriate for Commercial Use
- Work with a Key-fob System/Auto Door Opener
- Low Threshold Sill (per Fair Housing Act and UFAS standards)
- Fire-rated

Component Selection - Doors



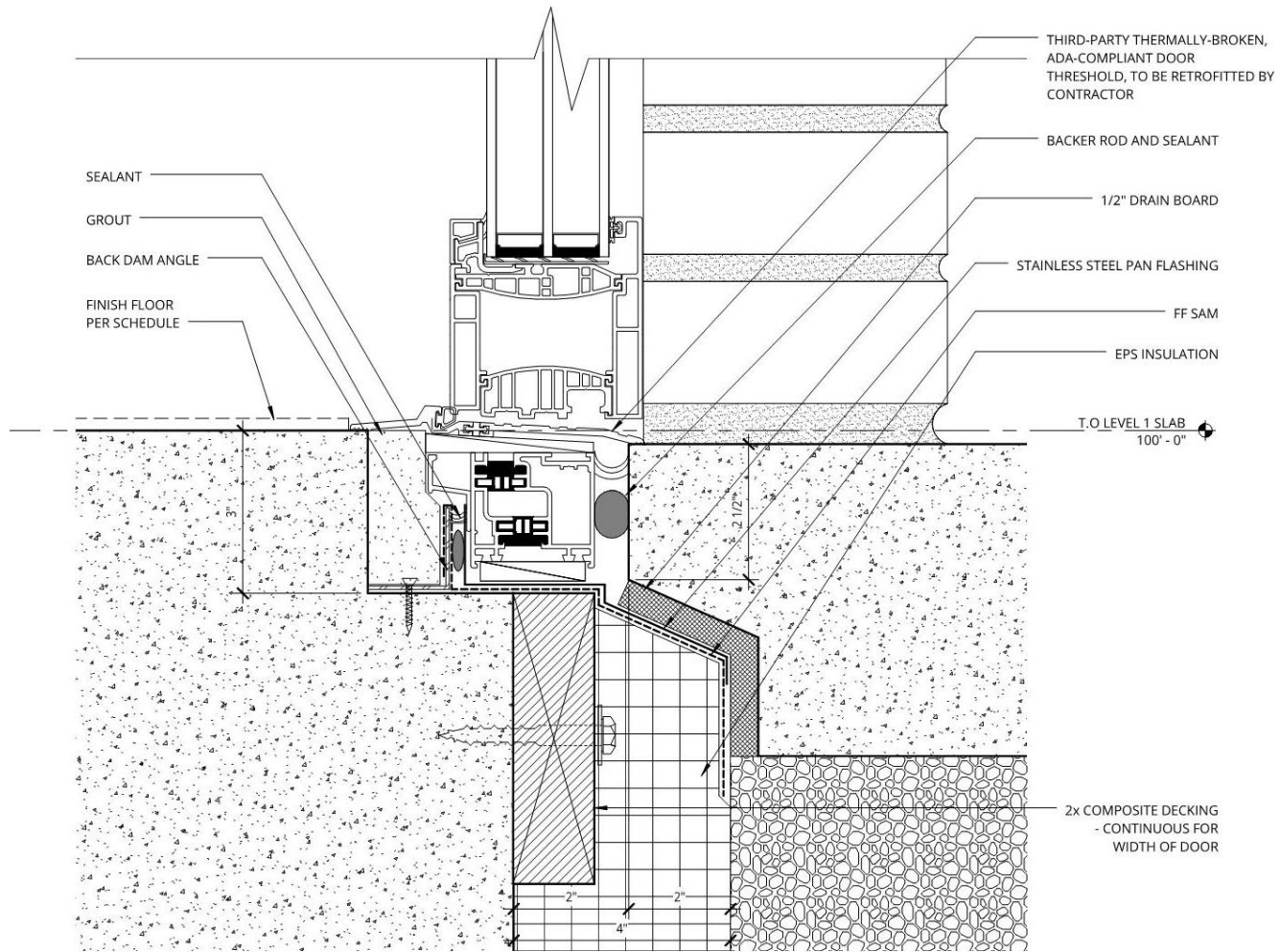
Component Selection - Doors



Custom Wood Door by Select Door

- 3" Solid Pine
- Custom UFAS/Fair Housing Act compliant threshold
- Drop Sweep

Component Selection - Doors



Entry Door Threshold Detail

Component Selection – Lighting & Appliances

Lighting Design/Considerations

- Pinned fluorescent lighting in units
 - Discourages tenants from replacing lamps w/ less efficient incandescent bulbs
- LED lighting in common areas

Appliance Considerations

- All appliances are provided to the tenant
- All appliances are Energy Star rated (REACH standard)
- Balancing energy budget, cost, and accessibility

Passivhaus Approach

- Maximize cost-effective energy reduction
- Developed by team of German physicists in 1990's
- Continuation of US super-insulation and passive solar developments



Invest in this...



~1000 W

...so we can heat with
this amount of energy



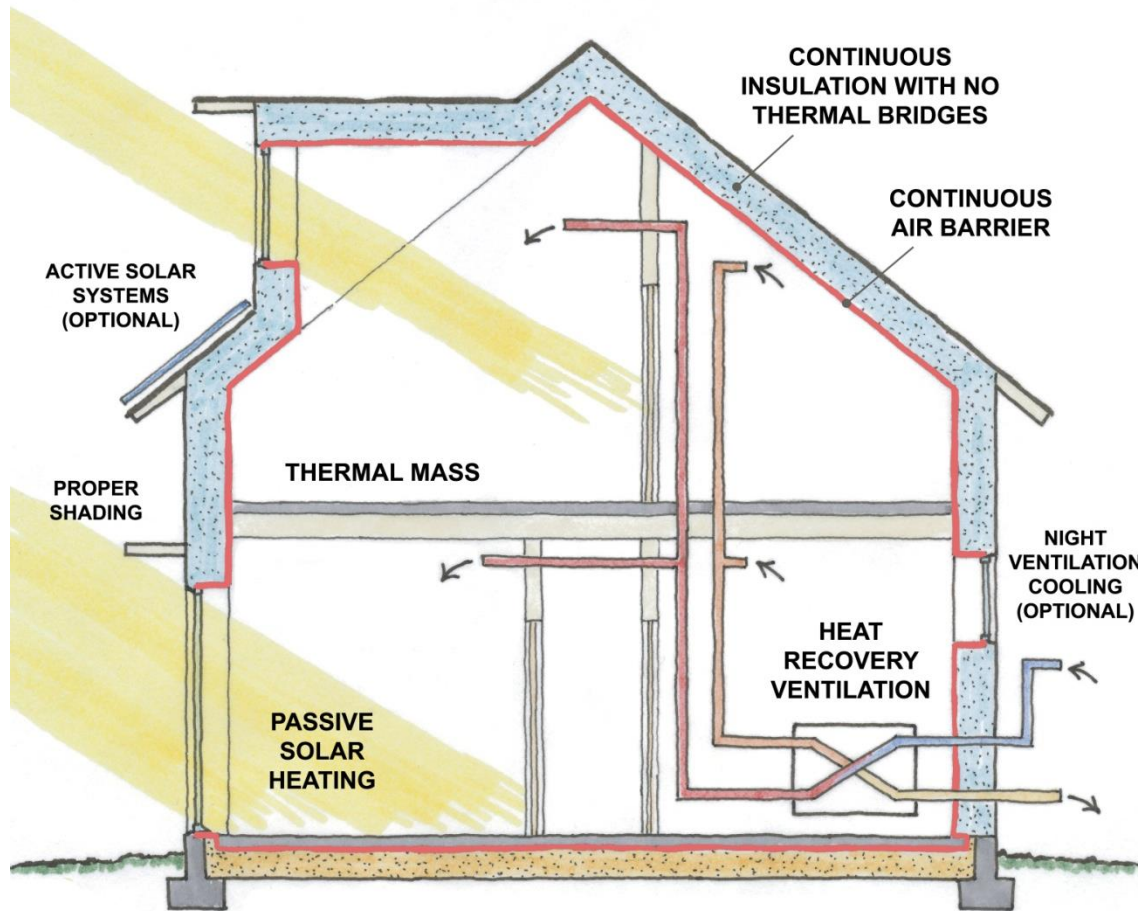
Passivhaus Approach



Source: Passivhaus Institut



Passivhaus Approach



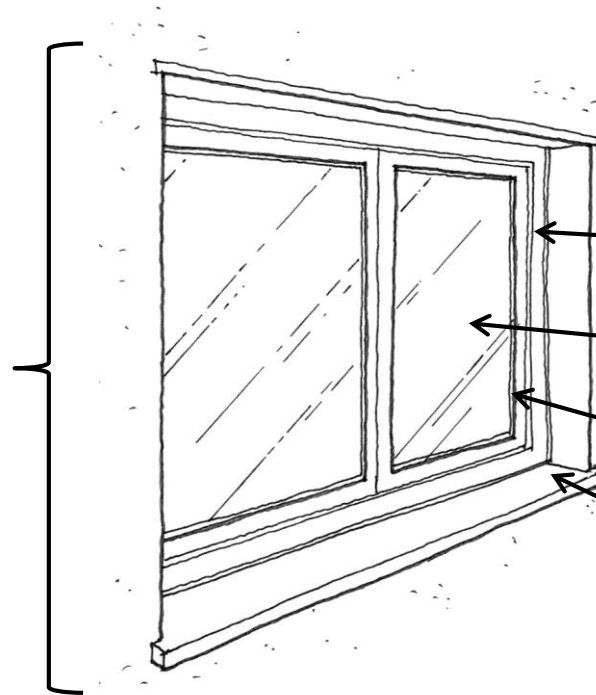
Typical components of a Passivhaus building

Passivhaus Approach

- Energy modeling tool developed specifically for highly-efficient buildings
- “Passivhaus Planning Package” (PHPP)

Conventional Energy Modeling:
1 Input

U-window



PHPP:
4 Inputs

U-frame

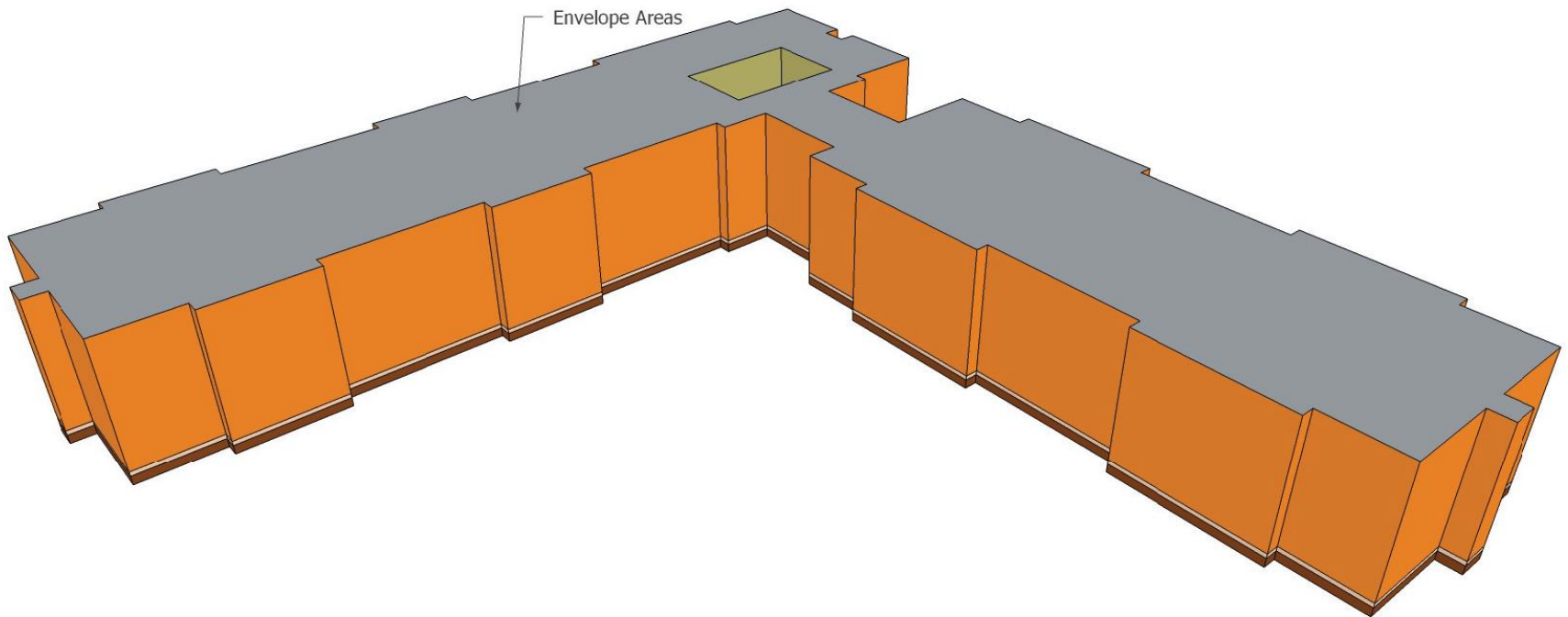
U-glass

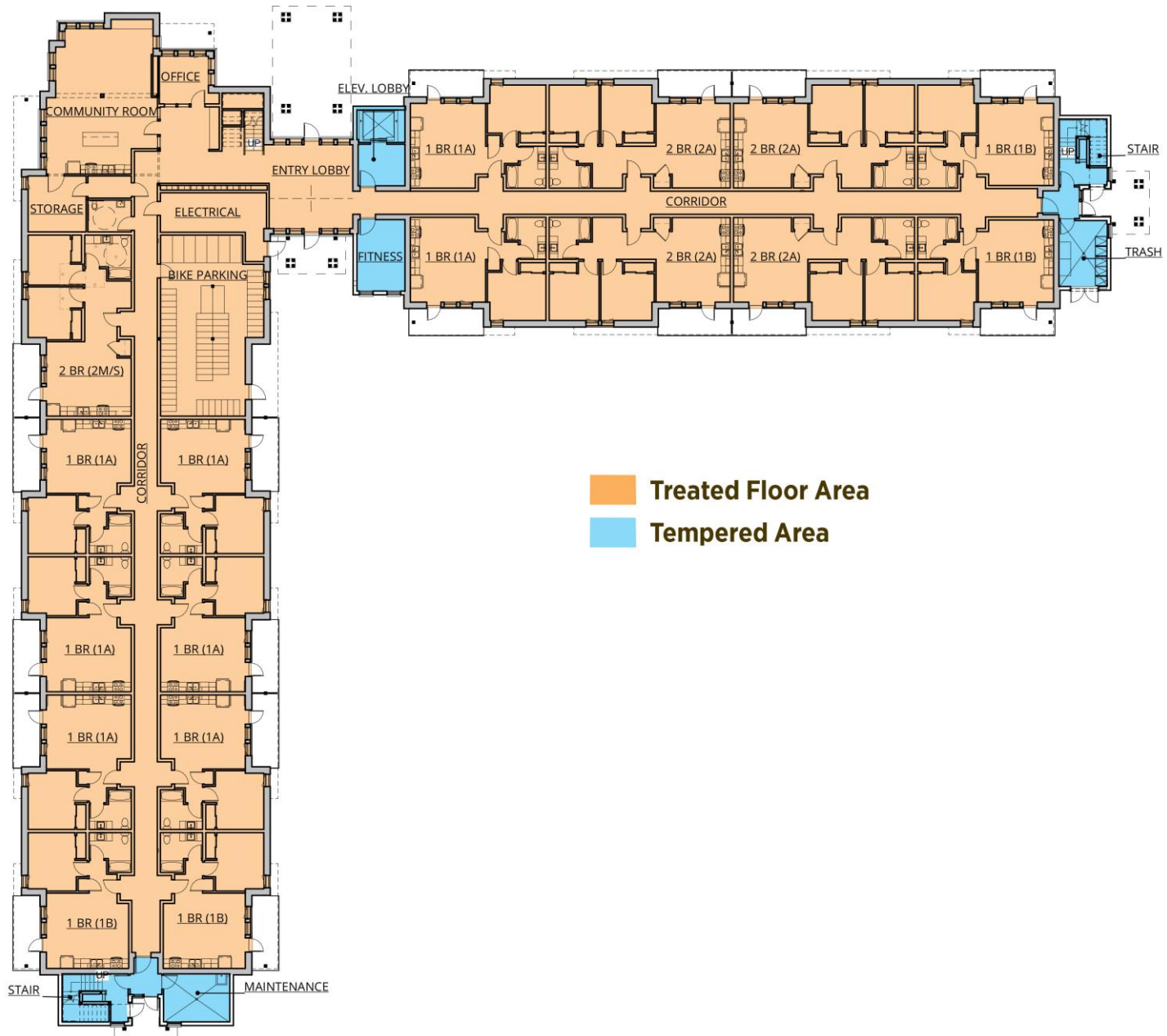
Ψ -spacer

Ψ -install

Energy Analysis & Feedback

EARLY PLANNING: AVOID COMPLEXITY





Energy Analysis & Feedback

SCHEMATIC DESIGN: “RANGE OF MOTION” STUDY

- Performance Based not Prescriptive: Heat Demand & Primary Energy Demand
- LOTS of Variables
- Keep a Healthy Contingency (“You don’t know what you don’t know”)
- Excel is your friend

For the Heat Demand Target...

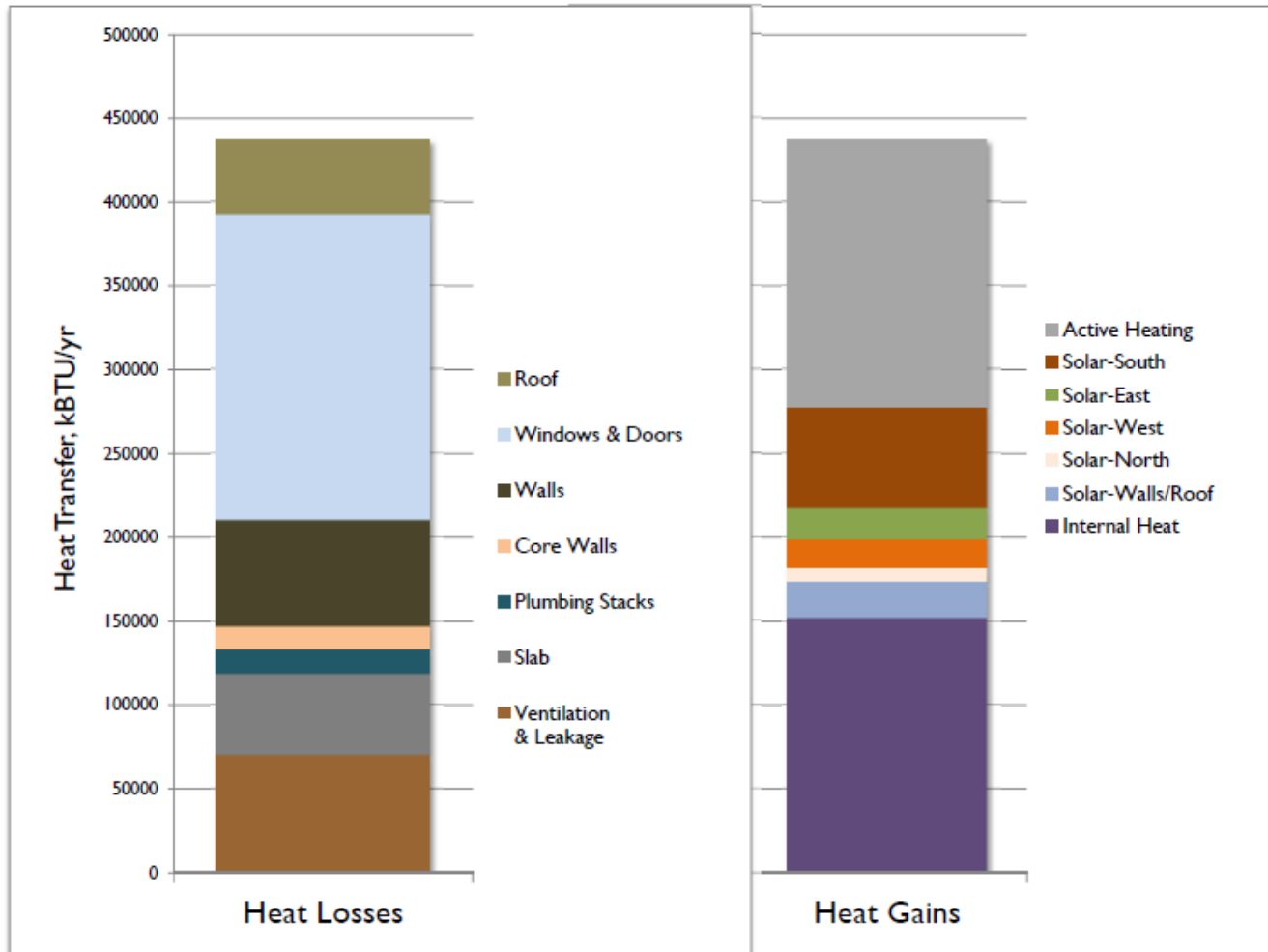
Iteration Item	#1 Starting Point		#2 Keeping 2x8 wall		#3 Keeping Cascadia		#4 Revisiting Assumptions [Climate data adjustment]	
		R-value		R-value		R-value		R-value
Walls	2x8 w/ Cellulose	26	2x8 w/ Cellulose	26	2x4 + 9.5" Larsen Truss (Alt: 2x8 + 3" Polyiso)	47	2x8 w/ Cellulose	26
Window - typ size, apts	(2) 3 x 4 ft		(2) 3 x 4 ft		(1) 6 x 4 ft		(1) 6 x 4 ft	
Window - typ size, lobby	Flr-to-clg: 5ft tall view unit + 3ft tall oper clerestory		Ribbon: 2ft tall view unit + 2ft tall oper clerestory		Ribbon of 4 x 4 T/T		(1) 6 x 3 ft on North façade Ribbon of 4 x 4 T/T (3 ft North)	
Window:Wall Ratio, average	26%		23%		23%		22%	
Window - frame, apts	Cascadia 300 T/T	4.5	uPVC T/T	6.0	Cascadia 300 T/T	4.5	Cascadia 300 T/T	4.5
Window - frame, lobby	Cascadia 400+Framing	3.6	uPVC T/T	6.0	Cascadia 400+Framing	4.2	Cascadia 400+Framing	4.2
Window - glass south	LoE 180/180 Argon	7.5	EU IGU 0.5/0.5	11.4	LoE 180/180 Argon	7.5	LoE 180/180 Argon	7.5
Window - glass other	LoE 366/180 Argon	8.2	EU IGU 0.5/0.5 & 366/180	11.4	LoE 366/180 Argon	8.2	LoE 366/180 Argon	8.2
Doors - frame	Cascadia 301 T/T Door	4.7	uPVC T/T Door	5.9	Cascadia 301 T/T Door	4.7	Cascadia 301 T/T Door	4.7
Roof	6" EPS over Sheathing	31	10" EPS over Sheathing	49	10" EPS over Sheathing	49	10" EPS over Sheathing	49
Slab-field	Slab w 4" EPS	19	Slab w 6" EPS	29	Slab w 4" EPS	19	Slab w 4" EPS	19
Slab-footer	Slab w 2" EPS	9.3	Slab w 4" EPS	19.4	Slab w 2" EPS	10.3	Slab w 2" EPS	10.3
Slab-edge	Slab w 2" EPS	9.3	Slab w 4" EPS	19.4	Slab w 6" EPS	28.5	Slab w 6" EPS	28.5
Thermal Mass	Standard construction		Dbt Drywall Walls & Ceilings Gypcrete flr w/o carpet		Dbt Drywall Walls & Ceilings Gypcrete flr w/o carpet		Dbt Drywall Walls & Ceilings Gypcrete flr w/o carpet	
Ventilation Rate (ACH)	0.43		0.43		0.43		0.32	
HRV recovery efficiency	80%		90%		90%		90%	
HRV electrical efficiency (W/cfm)	0.75		0.75		0.75		0.75	
Other	Cellulose in Plumbing Stack		Cellulose in Plumbing Stack		Cellulose in Plumbing Stack		SPF in Plumbing Stack	
Heat Demand, Annual (kBTU/sf)	7.05		4.20		3.85		4.24	
Passivhaus Limit = 4.75 Recommend at this Stage = 4.0								
Heat Load, Whole Bldg (BTU/hr)	149000		114000		109000		115000	
% Htg Deilverable w/ Ventilation Air	112%		139%		145%		104%	
Cooling Strategy	HRV w/o heat recovery Windows open all hours		HRV w/o heat recovery Windows open all hours		HRV w/o heat recovery Windows open all hours		HRV w/o heat recovery Windows open night only	
Frequency of Overheating (>77°F) Recommend < 2%	4.3%		6.5%		6.1%		0.0%	

Heating Energy Analysis (Schematic)

Iteration #3

Annual Heat Demand (kBtu/sf.yr): 3.85

Envelope Thermal Gain & Loss, Heating Season



Narrowing In...

#5 Thick Windows		#6 Thick Wall	
	R-value		R-value
2x8 w/ Spray FG	28	2x6 w 4" Mineral Wool	39
(1) 6 x 4 ft Ribbon of 4 x 4 T/T		(2) 3 x 4 ft Ribbon of 4 x 4 T/T	
Single 4x4 T/T		Single 4x4 T/T	
24%		24%	
uPVC T/T	6.0	Cascadia 300 T/T	4.5
uPVC T/T	6.0	Casc 400+300 (no framing)	4.2
EU IGU 0.5/0.5	11.4	LoE 180/180 Argon	7.5
EU IGU 0.5/0.5	11.4	LoE 366/180 Argon	8.2
LoE 366/180 Argon	8.2	LoE 366/180 Argon	8.2
LoE 366/180 Argon	8.2	LoE 366/180 Argon	8.2
uPVC T/T Door	5.9	Cascadia 301 T/T Door	4.7
6" EPS over Sheathing	31	10" EPS over Sheathing	49
Slab w 4" EPS	19	Slab w 4" EPS	19
Slab w 2" EPS	10	Slab w 2" EPS	10
Slab w 6" EPS	29	Slab w 6" EPS	29
Dbl Drywall Walls & Ceilings Gypcrete flr w/o carpet		Dbl Drywall Walls & Ceilings Gypcrete flr w/o carpet	
0.32		0.32	
90%		90%	
0.75		0.75	
SPF in Plumbing Stack		SPF in Plumbing Stack	
3.66		3.59	
110438		103814	
108%		115%	
HRV w/o heat recovery Windows open night only		HRV w/o heat recovery Windows open night only	

...but holding 20% contingency

Narrowing In can take a while...

The Orchards at Orenco - Phase I
 Passivhaus Energy Modeling
 PHPP Schematic Design Results - CFC Application Iterations
 3/14/2012



Iteration	#7 Thick Windows (New Window Schedule)		#8 Thick Wall (New Window Schedule)		UPDATED CLIMATE DATA, ENVELOPE, & FLOOR AREA, THERMAL MASS, APPLIANCE & LIGHTING CALCULATIONS	#9a CFC App Iterations Wall B,C,D + Cascadia + 80cfm		#9b CFC App Iterations Wall B,C,D + Cascadia + 60cfm		#9c CFC App Iterations Wall B,C,D + Zola + 80cfm		#10a CFC App Iterations Wall E + Cascadia + 80cfm		#10b CFC App Iterations Wall E + Cascadia + 60cfm		#10c CFC App Iterations Wall E + Zola + 60cfm	
	R-value	R-value	R-value	R-value		R-value	R-value	R-value	R-value	R-value	R-value	R-value	R-value	R-value	R-value	R-value	R-value
Walls	2x8 w/ Spray FG	28	2x6 w 5" Mineral Wool	43	Wall C: 2x8 + 3" Mineral Wool	42	Wall C: 2x8 + 3" Mineral Wool	42	Wall C: 2x8 + 3" Mineral Wool	42	Wall E: 2x6 + 9.5" TJI	61	Wall E: 2x6 + 9.5" TJI	61	Wall E: 2x6 + 9.5" TJI	61	
Window - typ size, lobby	3x5 ft T/T & Fixed		3x5 ft T/T & Fixed		3x5 ft T/T & Fixed		3x5 ft T/T & Fixed		3x5 ft T/T & Fixed		3x5 ft T/T & Fixed		3x5 ft T/T & Fixed		3x5 ft T/T & Fixed		
Window - typ size, lobby	Ribbon of 3x5 ft T/T		Ribbon of 3x5 ft T/T		Ribbon of 3x5 ft T/T		Ribbon of 3x5 ft T/T		Ribbon of 3x5 ft T/T		Ribbon of 3x5 ft T/T		Ribbon of 3x5 ft T/T		Ribbon of 3x5 ft T/T		
Window - typ size, corridor end	(2) 3x5 ft		(2) 3x5 ft		(2) 3x5 ft		(2) 3x5 ft		(2) 3x5 ft		(2) 3x5 ft		(2) 3x5 ft		(2) 3x5 ft		
Window:Wall Ratio, average	18%		18%		18%		18%		18%		18%		18%		18%		
Window - frame, apts	uPVC T/T	6.0	Casc 300 T/T overinsulated	4.5	Casc 300 T/T overinsulated	4.5	Casc 300 T/T overinsulated	4.5	uPVC T/T overinsulated	6.0	Casc 300 T/T overinsulated	4.5	Casc 300 T/T overinsulated	4.5	uPVC T/T overinsulated	6.0	
Window - frame, lobby	uPVC T/T	6.0	Casc 400+300 overinsulated	4.2	Casc 300 T/T overinsulated	4.5	Casc 300 T/T overinsulated	4.5	uPVC T/T overinsulated	6.0	Casc 300 T/T overinsulated	4.5	Casc 300 T/T overinsulated	4.5	uPVC T/T overinsulated	6.0	
Window - glass south	EU IGU 0.5/0.5	11.4	LoE 180/180 Argon	7.5	LoE 180/180 Argon	7.5	LoE 180/180 Argon	7.5	EU IGU 0.5/0.5	11.4	LoE 180/180 Argon	7.5	LoE 180/180 Argon	7.5	EU IGU 0.5/0.5	11.4	
Window - glass north	EU IGU 0.5/0.5	11.4	LoE 366/180 Argon	8.2	LoE 180/180 Argon	7.5	LoE 180/180 Argon	7.5	EU IGU 0.5/0.5	11.4	LoE 180/180 Argon	7.5	LoE 180/180 Argon	7.5	EU IGU 0.5/0.5	11.4	
Window - glass east	EU IGU 0.5 solar control	11.4	LoE 366/180 Argon	8.2	LoE 366/180 Argon	8.2	LoE 366/180 Argon	8.2	EU IGU 0.5 solar control	11.4	LoE 366/180 Argon	8.2	LoE 366/180 Argon	8.2	EU IGU 0.5 solar control	11.4	
Window - glass west	EU IGU 0.5 solar control	11.4	LoE 366/180 Argon	8.2	LoE 366/180 Argon	8.2	LoE 366/180 Argon	8.2	EU IGU 0.5 solar control	11.4	LoE 366/180 Argon	8.2	LoE 366/180 Argon	8.2	EU IGU 0.5 solar control	11.4	
Doors - frame	uPVC T/T Door	5.9	Casc 301 T/T Door overinsul	4.7	Casc 301 T/T Door overinsul	4.7	Casc 301 T/T Door overinsul	4.7	uPVC T/T Door overinsulated	5.9	Casc 301 T/T Door overinsul	4.7	Casc 301 T/T Door overinsul	4.7	uPVC T/T Door overinsulated	5.9	
Roof	10" EPS over Sheathing	49	10" EPS over Sheathing	49	10" EPS over Sheathing	49	10" EPS over Sheathing	49	10" EPS over Sheathing	49	10" EPS over Sheathing	49	10" EPS over Sheathing	49	10" EPS over Sheathing	49	
Slab-field	Slab w 4" EPS	19	Slab w 4" EPS	19	Slab w 4" EPS	19	Slab w 4" EPS	19	Slab w 4" EPS	19	Slab w 4" EPS	19	Slab w 4" EPS	19	Slab w 4" EPS	19	
Slab-footer	Slab w 2" EPS	10	Slab w 2" EPS	10	Slab w 2" EPS	10	Slab w 2" EPS	10	Slab w 2" EPS	10	Slab w 2" EPS	10	Slab w 2" EPS	10	Slab w 2" EPS	10	
Slab-edge	Slab w 6" EPS	29	Slab w 6" EPS	29	Slab w 6" EPS	29	Slab w 6" EPS	29	Slab w 6" EPS	29	Slab w 6" EPS	29	Slab w 6" EPS	29	Slab w 6" EPS	29	
Thermal Mass	Dbl Drywall Walls & Ceilings Gypcrete fir w/o carpet		Dbl Drywall Walls & Ceilings Gypcrete fir w/o carpet		Dbl 5/8" Drywall Walls & Ceilings 1 1/2" Gypcrete fir w/o carpet		Dbl 5/8" Drywall Walls & Ceilings 1 1/2" Gypcrete fir w/o carpet		Dbl 5/8" Drywall Walls & Ceilings 1 1/2" Gypcrete fir w/o carpet		Dbl 5/8" Drywall Walls & Ceilings 1 1/2" Gypcrete fir w/o carpet		Dbl 5/8" Drywall Walls & Ceilings 1 1/2" Gypcrete fir w/o carpet		Dbl 5/8" Drywall Walls & Ceilings 1 1/2" Gypcrete fir w/o carpet		
Ventilation Rate (ACH)	0.32		0.32		0.87 ACH		0.85 ACH		0.85 ACH		0.87 ACH		0.85 ACH		0.85 ACH		
Ventilation Rate (cfm per apt)					80 cfm/apt		60 cfm/apt		60 cfm/apt		80 cfm/apt		60 cfm/apt		60 cfm/apt		
HRV recovery efficiency	88% (Zehnder HRVs)		83% (Ultimate Air ERV)		83% (Ultimate Air ERV)		83% (Ultimate Air ERV)		83% (Ultimate Air ERV)		83% (Ultimate Air ERV)		83% (Ultimate Air ERV)		83% (Ultimate Air ERV)		
HRV electrical efficiency (W/cfm)	0.75		0.75		0.75 W/cfm		0.75 W/cfm		0.75 W/cfm		0.75 W/cfm		0.75 W/cfm		0.75 W/cfm		
Space Heating					80% Heat Pump, COP = 4.2 20% Direct Electric		80% Heat Pump, COP = 4.2 20% Direct Electric		80% Heat Pump, COP = 4.2 20% Direct Electric		80% Heat Pump, COP = 4.2 20% Direct Electric		80% Heat Pump, COP = 4.2 20% Direct Electric		80% Heat Pump, COP = 4.2 20% Direct Electric		
Water Heating					Gas Boiler, 93% eff. Tank loss 250 BTU/hr		Gas Boiler, 93% eff. Tank loss 250 BTU/hr		Gas Boiler, 93% eff. Tank loss 250 BTU/hr		Gas Boiler, 93% eff. Tank loss 250 BTU/hr		Gas Boiler, 93% eff. Tank loss 250 BTU/hr		Gas Boiler, 93% eff. Tank loss 250 BTU/hr		
Other	SPF in Plumbing Stack		SPF in Plumbing Stack		Plumbing/Downspout Stacks: (8) 2x12, 24" stud bays filled with SPF 5.51 kBTU/sf.yr		Plumbing/Downspout Stacks: (8) 2x12, 24" stud bays filled with SPF 4.88 kBTU/sf.yr		Plumbing/Downspout Stacks: (8) 2x12, 24" stud bays filled with SPF 4.08 kBTU/sf.yr		Plumbing/Downspout Stacks: (8) 2x12, 24" stud bays filled with SPF 4.92 kBTU/sf.yr		Plumbing/Downspout Stacks: (8) 2x12, 24" stud bays filled with SPF 4.30 kBTU/sf.yr		Plumbing/Downspout Stacks: (8) 2x12, 24" stud bays filled with SPF 3.52 kBTU/sf.yr		
Heat Demand, Annual* (kBTU/sf)	3.83		3.82		112789 BTU/hr		105356 BTU/hr		95652 BTU/hr		105549 BTU/hr		98117 BTU/hr		89412 BTU/hr		
Passivhaus Limit = 4.75					287%		230%		254%		307%		247%		275%		
Recommend at this Stage = 3.8					HRV w/o heat recovery		HRV w/o heat recovery		HRV w/o heat recovery		HRV w/o heat recovery		HRV w/o heat recovery		HRV w/o heat recovery		
Heat Load, Whole Bldg (BTU/hr)	104395		103183		Windows open night only		Windows open night only		Windows open night only		Windows open night only		Windows open night only		Windows open night only		
% Htg Deliverable w/ Ventilation Air	116%		121%		0.0%		0.0%		0.0%		0.0%		0.0%		0.0%		
Cooling Strategy	HRV w/o heat recovery		HRV w/o heat recovery														
Frequency of Overheating (>77°F)	0.0%		0.0%														
Recommend 0% for whole bldg																	
Primary Energy, Annual* (kWh/sf.yr)					11.1 kWh/sf.yr		10.3 kWh/sf.yr		10.1 kWh/sf.yr		10.9 kWh/sf.yr		10.1 kWh/sf.yr		9.9 kWh/sf.yr		
With Solar Thermal Collectors					9.9 kWh/sf.yr		9.1 kWh/sf.yr		8.9 kWh/sf.yr		9.7 kWh/sf.yr		9.0 kWh/sf.yr		8.7 kWh/sf.yr		
Passivhaus Limit = 11.1																	
Recommend at this Stage = 8.9																	
* Data assumes PHPP default values for lighting, appliance and plug loads. Actual anticipated loads are over twice these values and will not meet the Primary Energy standard.												Annual Heat Demand with 12" Polysty Roof. 4.47 kBTU/sf.yr		Annual Heat Demand with 12" Polysty Roof. 3.86 kBTU/sf.yr			

And for the Primary Energy Target...

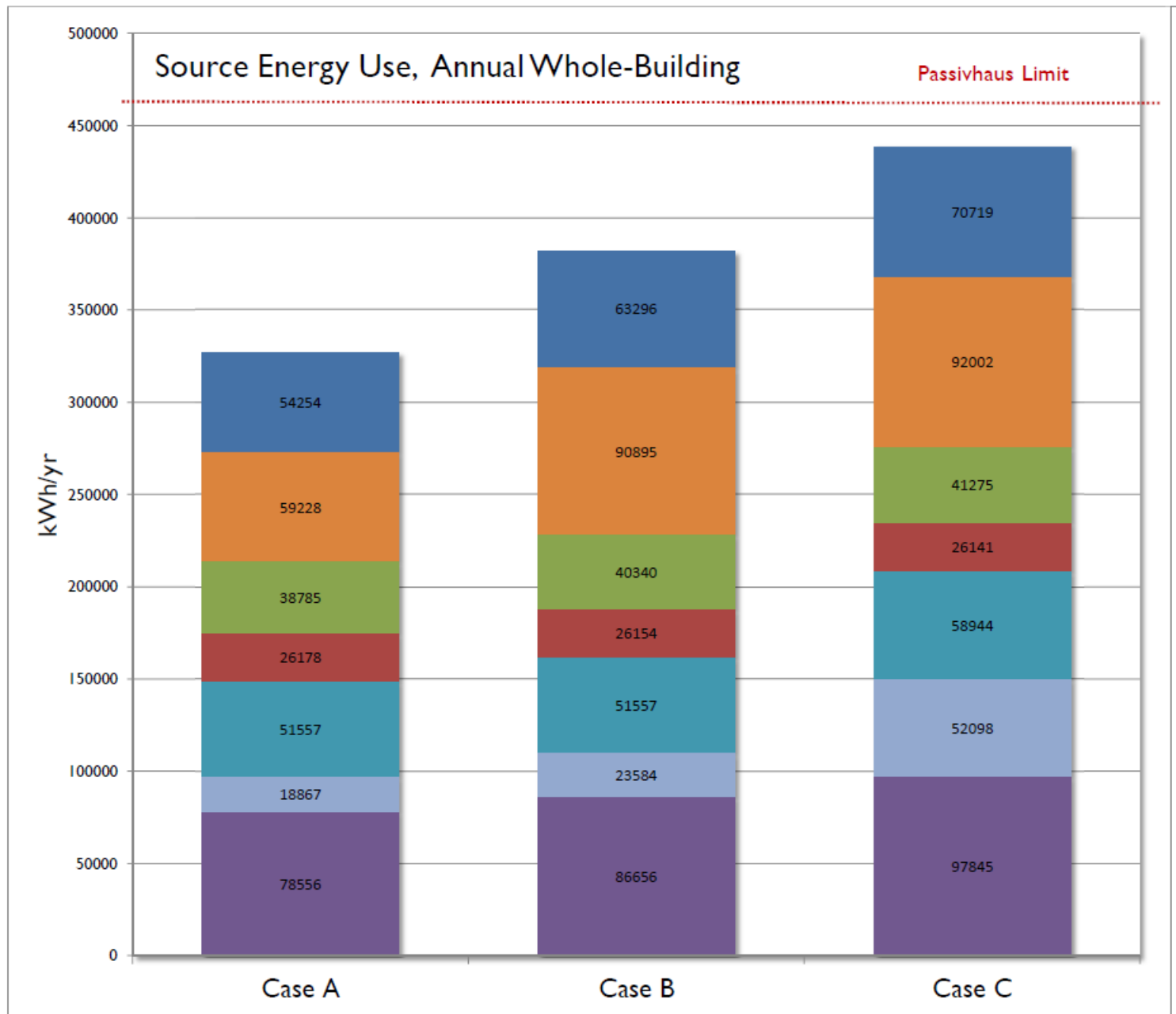
The Orchards at Orenco - Phase I

Scenario Descriptions

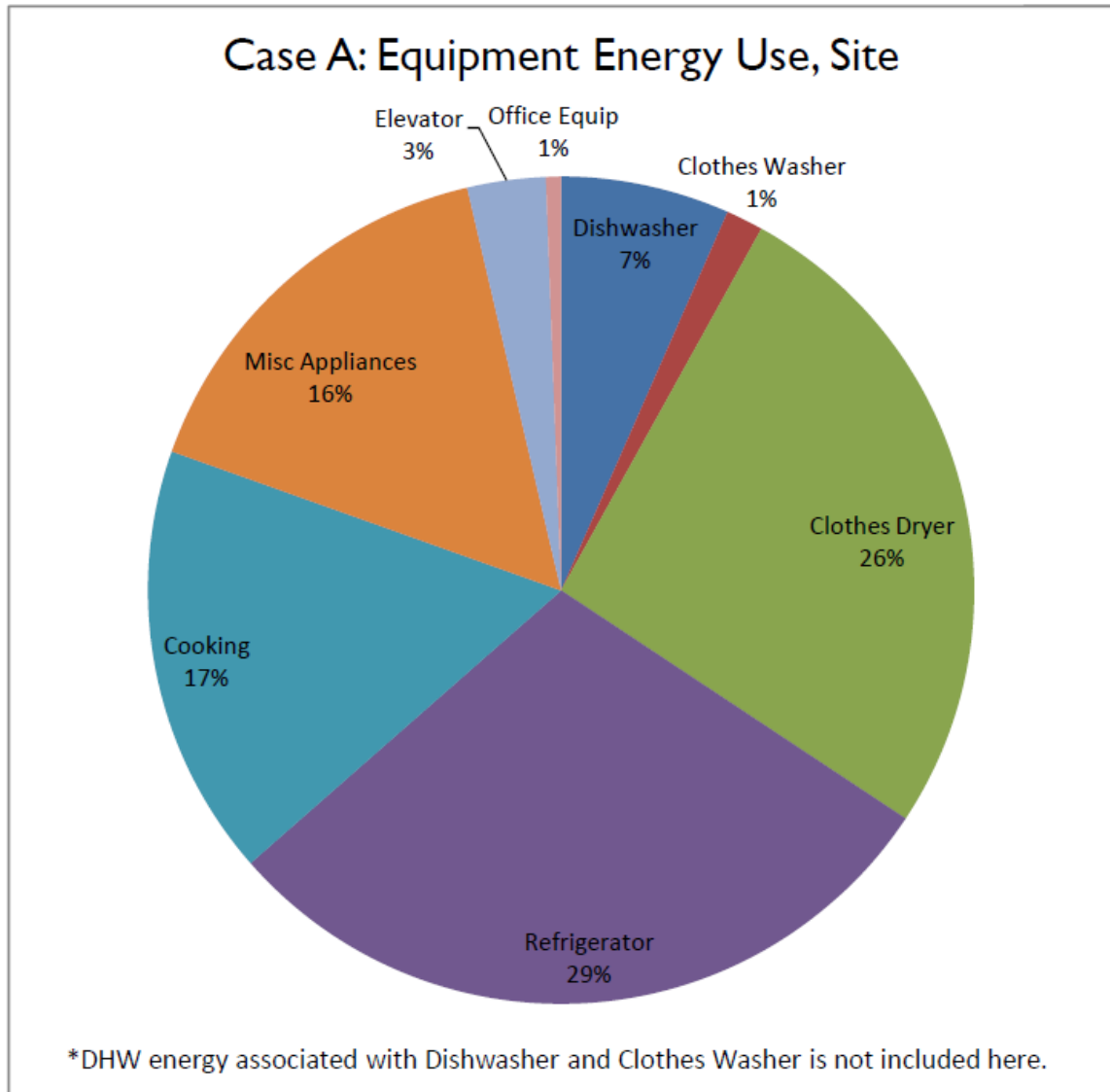


1323 SE 6th Avenue, Portland, Oregon 97214
503-804-1746

	Case A	Case B	Case C
Space Heating	80% via Heat Pump, COP=4.0 i.e. Daikin Altherma 20% via Elec Resistance	80% via Heat Pump, COP=3.0 i.e. Mini-Split 20% via Elec Resistance	80% via Gas Boiler, 93% eff. 20% via Elec Resistance
Water Heating	Heat Pump, COP=4.0 i.e. Daikin Altherma	Gas Boiler, 93% eff.	Gas Boiler, 93% eff.
Lighting	0.4 - 0.8 W/sf	0.4 - 0.8 W/sf	0.4 - 0.8 W/sf
Equipment			
Elevator	Tration, MRL i.e. Kone	Traction, Geared	Hydraulic
Appliances	10th Percentile Energy Star	10th Percentile Energy Star	50th Percentile Energy Star
Clothes Dryers	Gas w/ Drying Racks in Units	Gas	Electric
Ventilation	ECM Fan i.e. Zehnder or Ultimate Air	ECM Fan i.e. Zehnder or Ultimate Air	ECM Fan i.e. Zehnder or Ultimate Air



Equipment Energy Use Breakdown



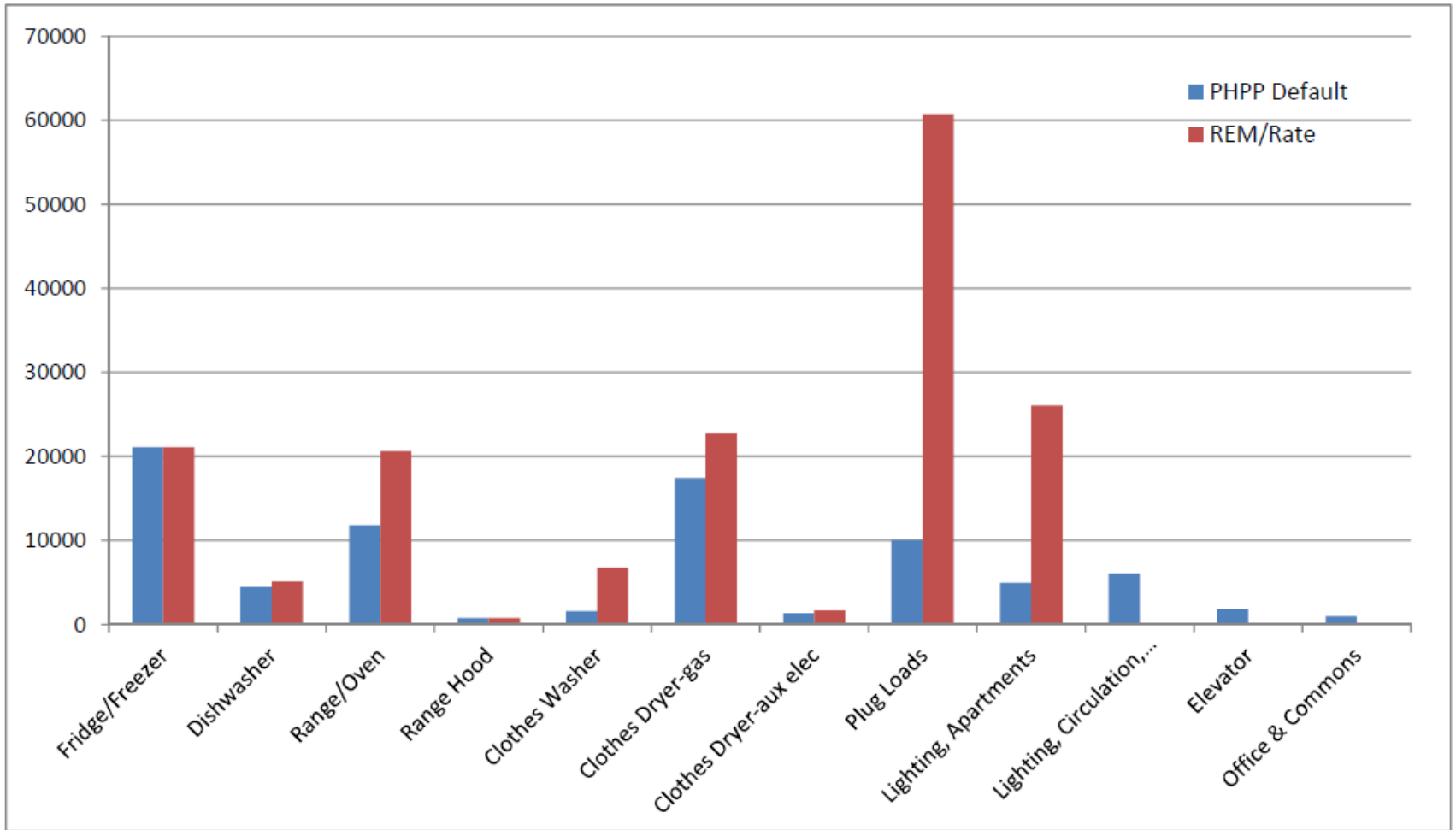
Narrowing in on Appliance “Energy Budgets”...

PHPP Appliance Energy Use Specification

9/9/2014

	BETTER			BEST		
	Energy Use		Note	Energy Use		Note
Apartments						
Fridge/Freezer	383	kWh/yr	50th percentile Energy Star units	335	kWh/yr	10th percentile Energy Star units
Dishwasher	303	kWh/yr	50th percentile Energy Star units	259	kWh/yr	10th percentile Energy Star units
Stovetop			Electric coil			Electric induction (ferrous cookware only)
Oven			Electric			Electric, Convection
Ceiling Fan			Energy Star			ECM, (ie. Emerson Midway Eco)
Common Areas						
Clothes Washer	141	kWh/yr	50th percentile Energy Star units	108	kWh/yr	10th percentile Energy Star units Commercial Heat Pump Dryer Available?
Elevator	5000	kWh/yr	Traction, geared	1800	kWh/yr	MRL Traction

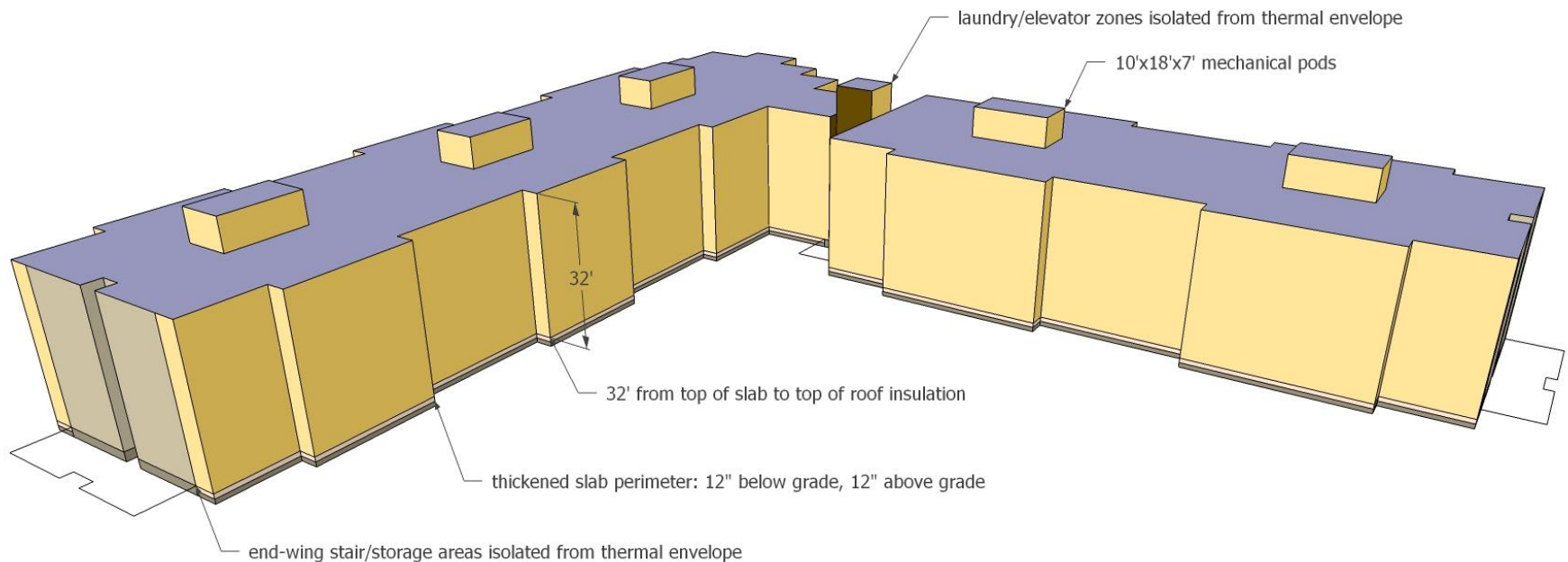
Reality check on Plug Loads...



Energy Analysis & Feedback

DETAILED DESIGN: NARROWING IN

- Vetting Component Selections
- Tighten Contingency as more becomes Known



DETAILED DESIGN: NARROWING IN

The Orchards at Orenco - Phase I

Passivhaus Energy Analysis Update

For Passivhaus Certification Purposes Only

5/1/2012



1323 SE 6th Av.

RESULTS:

Space Heating EUI:	3.60	kBTU/sf.yr	Total Source Energy EUI:	33.9	kBTU/sf.yr
Passivhaus Standard:	4.75	kBTU/sf.yr	Passivhaus Standard:	38.0	kBTU/sf.yr
Percent of Limit:	76%		Percent of Limit:	89%	

ASSUMPTIONS:

<u>Envelope:</u>		R-value			<u>Heating System:</u>		<u>Appliances:</u>	
Walls:	Wall B: 2x10 + 1.25" mineral wool	42			80% Heat Pump, COP=4.2		Refrigerator/Freezers: 370 kWh/yr ES rating or	
Windows:	uPVC T/T overinsulated	6.0			delivered via HRV supply		Dishwashers: 275 kWh/yr ES rating or	
Glazing:	EU 3-Pane IGU 0.5/0.5	11			20% Direct Electric (in apartments)		Clotheswashers: 184 kWh/yr ES rating or	
Doors:	uPVC T/T Door overinsulated	5.9					Clothesdryers: gas (moisture sensing recommend	
Glazing:	EU 3-Pane IGU 0.5/0.5	11					Range/Oven: electric (convection recommend	
Solid Doors:	Insulated	5.9	<u>Ventilation System:</u>		Ultimate Air ERV, 83% eff, 0.75 W/cfm		Range Hood: recirculating	
Roof:	Slab w 4" EPS	19			Apartment Ventilation: 50 cfm/apt		Elevator: 1800 kWh/yr	
Slab:	Slab w 6" EPS	29			Comm. Rm. Ventilation: 0.35 ACH		i.e. Kone Ecospace, MRL Tractio	
Under Footer:	0	0			Circulation Ventilation: 0.06 cfm/sf			
Over Edge:	0	15			Whole-Building Ave: 0.60 ACH			
Airtightness:	0.6 ACH @ 50 Pa				Duct Insulation, HRV to Exterior: 4" FG w/ vapor barrier			
<u>Other:</u>	Thermal Mass: Dbl 5/8" drywall, major walls & ceilings		<u>DHW System:</u>		Gas Boiler, 93% efficient		<u>Lighting:</u>	
	1 1/2" gypcrete floor topping w/o carpet				Hot Line Insulation: min. 1 1/2" continuous		Residential: 100% fluorescent	
	Cold Stacks: Downspouts, Plumbing vents aggregated in: (8) 2x12, 24" stud bays filled with SPF				Tank Insulation: best available		Non-residential: 0.8 W/sf occupied areas	
					Central or Decentralized Tank locations are possible		0.4 W/sf storage/circulation area	
			<u>Cooling Strategy:</u>		Windows open night only, closed during day		occupancy sensing all non-reside	
					Lobby stack ventilation			
					HRV w/o heat recovery			

DETAILED DESIGN: NARROWING IN

The Orchards at Orenco - Phase I

Passivhaus Energy Analysis Update

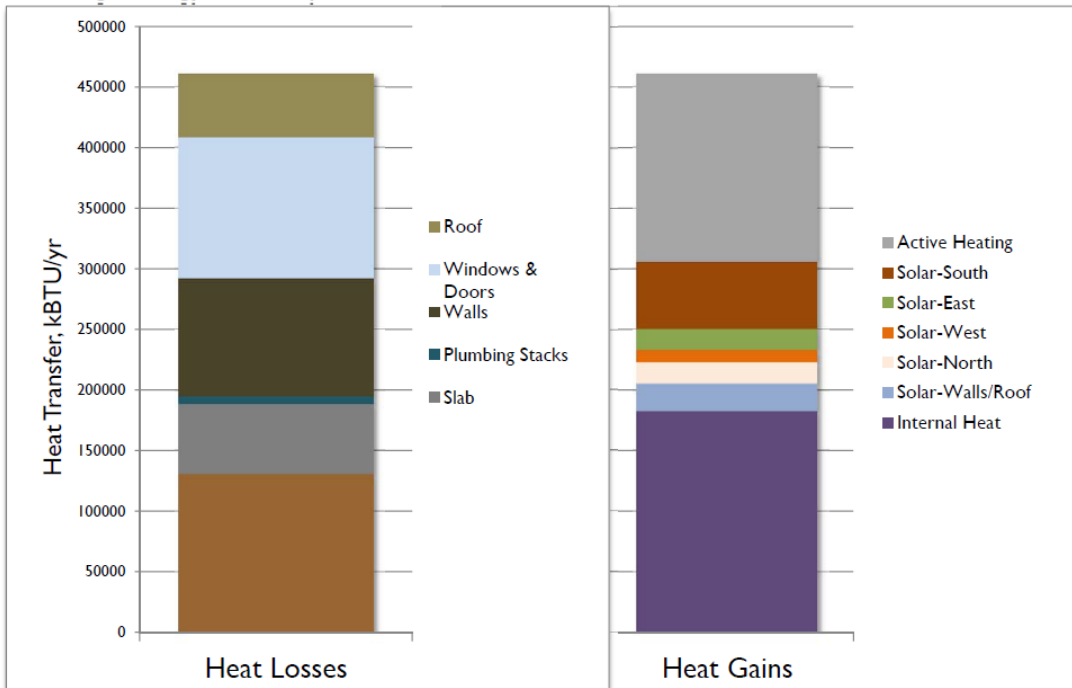
For Passivhaus Certification Purposes Only

5/1/2012

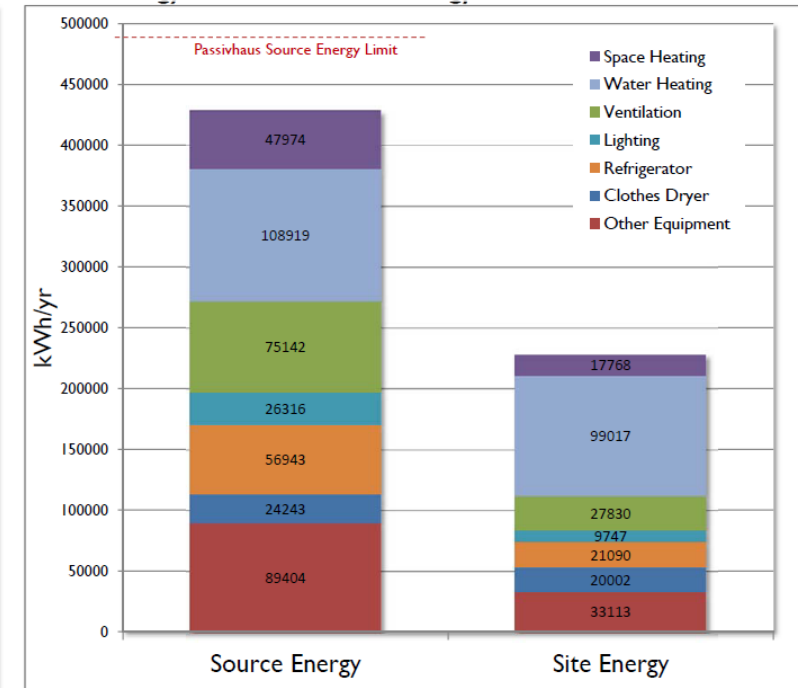


1323 SE 6th Avenue, Portland, OR, 503-804-1746

Heating Energy: Envelope Thermal Gain & Loss



Total Energy: Source & Site Energy Use



CONSTRUCTION DRAWINGS: KEEP CHECKING IN WITH THE MODEL

The Orchards at Orenco - Phase I

Passive House Energy Analysis Summary

Euroline Scenario (50% CD Set)

12/24/2013



1323 SE 6th Avenue, Portland, OR, 503-804-1746

Holiday Edition!

RESULTS:

Space Heating EUI:	4.24	kBTU/sf.yr	Total Source Energy EUI:	34.4	kBTU/sf.yr
Passive House Standard:	4.75	kBTU/sf.yr	Passive House Standard:	38.0	kBTU/sf.yr
Percent of Limit:	89%		Percent of Limit:	91%	

ASSUMPTIONS:

Envelope:		R-value	
Walls:	2x10 + 1.5" mineral wool advanced framed, 15% framing factor solid blocking @ exterior structural supports	39	
Windows:	EuroLine T/T uPVC overinsulated	7.2	R-frame
Glazing N/S:	LoE 180/180 Ar, SHGC=0.54	7.5	
Glazing E/W:	LoE 366/180 Ar, SHGC=0.24	8.2	
Residential Doors:	Euroline T/T Door uPVC overinsul. ADA sill (assumed 4600 Series)	4.3	R-frame
Glazing:	same as above		
Commercial Doors:	TBD Wood Fire-Rated Door	4.5	R-frame
Glazing:	LoE 366/180 Ar, SHGC=0.24	8.2	
Roof:	12" Polyiso over Sheathing	81	
Slab:	Field: 4" EPS II	19	
Interior Footings:	1" EPS IX	6	
Perimeter Footings:	4" EPS IX	20	
Vertical Perimeter:	4" EPS II	19	
Airtightness:	0.60 ACH @ 50 Pa		
Other:	Thermal Mass: Standard drywall 1 inch gypcrete floor topping w/o carpet Carpet in bedrooms only Cold Stacks: Downspouts, Plumbing, Radon vents aggregated in: (8) 2x12, 24" stud bays filled with Dense-pack Cellulose		
Heating System:	80% Heat Pump, COP = 4.15 (average all systems) delivered via HRV supply & indoor heads 20% Electric-Resistance (in apartments) window watcher shut-off		
Ventilation System:	Ultimate Air ERV, 83% eff, 0.75 W/cfm Apartment Ventilation: 50 cfm/apt Comm. Rm. Ventilation: 0.06 cfm/sf baseline CO2 sensor steps to code max req't Circulation Ventilation: 0.06 cfm/sf Whole-Building Ave: 0.58 ACH Duct Insulation, HRV to Exterior: 4" FG w/ vapor barrier Fitness/Trash Exhaust: 900 cfm direct exhaust make-up air inlet provided from exterior to exhausted space		
DHW System:	Central Gas Heater w/ Trace Htg on Lines Water Heater efficiency = 94% Hot Water Line Insulation: (11) hot water riser lines as min. 3/4" continuous Low-flow fixtures throughout		
Appliances:	Refrigerator/Freezers: 370 kWh/yr ES rating or better Dishwashers: 275 kWh/yr ES rating or better Clotheswashers: 184 kWh/yr ES rating or better Clothesdryers: gas (moisture sensing recommended) Range/Oven: electric (convection recommended) Range Hood: recirculating; charcoal filter Elevator: 1800 kWh/yr i.e. Kone Ecospace, MRL Traction		
Lighting:	Residential: 100% fluorescent/LED Non-residential: 0.8 W/sf occupied areas 0.4 W/sf storage/circulation areas occupancy sensing all non-residential areas		
Cooling Strategy:	Windows open night only, closed during day "Hold-opens" recommended for windows' Turn position HRV supply air tempered by heat pump; supply temp ~50F HRV heat recovery bypass automated by thermostat		

Energy Analysis & Feedback

PRECERTIFIED BY GROUND BREAKING!

- Contingency from 20% to 7%
- Appeal necessary to confirm HRV efficiency values
- PHIUS review was timely



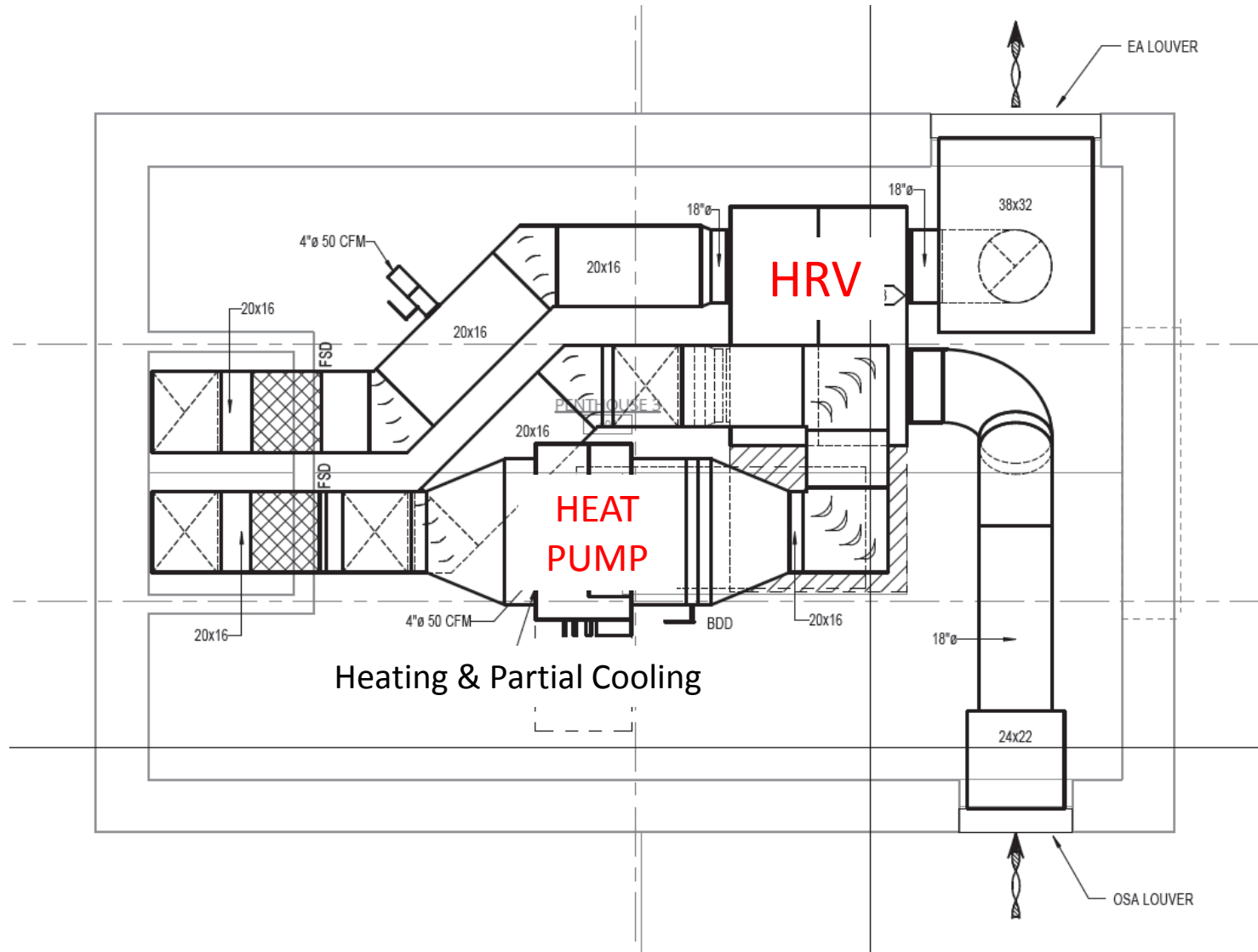
Building Systems



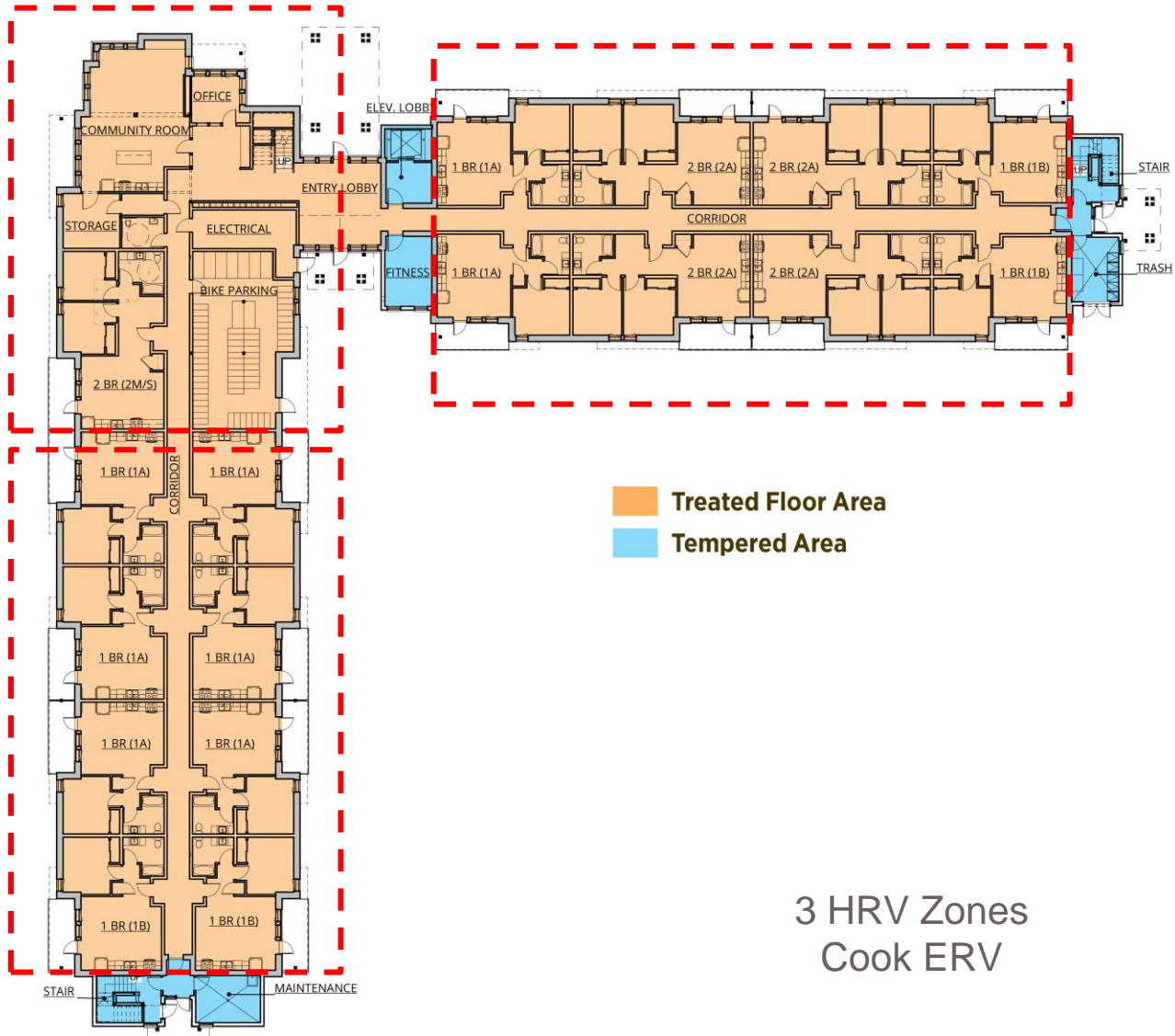
HVAC Design



HVAC Systems

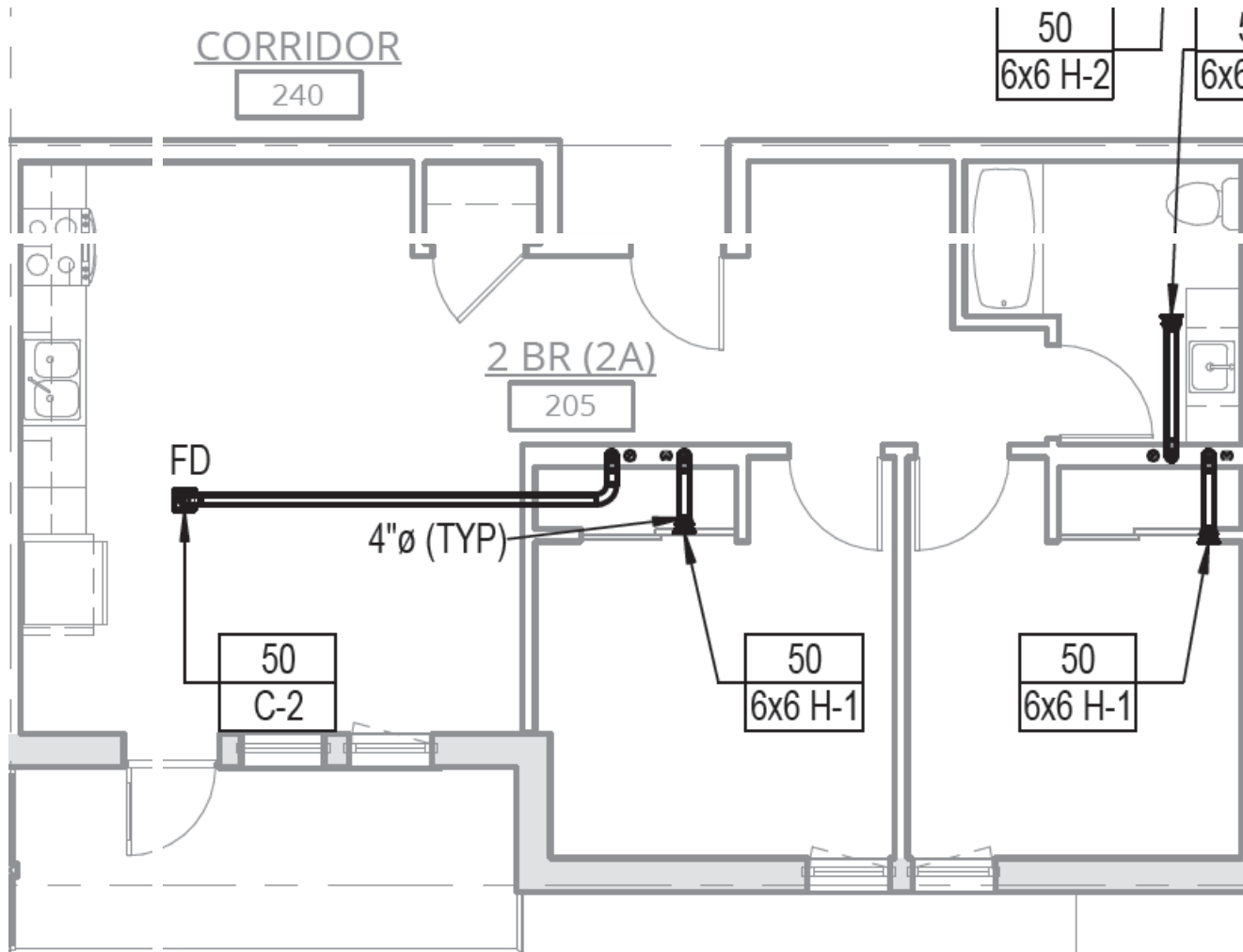


HVAC Design



3 HRV Zones
Cook ERV

HVAC Design



50 cfm supply air per bedroom

Electric cover heater for user control (estimated at 10% of building heating)

Exterior overhangs at all windows

Overheating?



Exterior overhangs
at all windows.

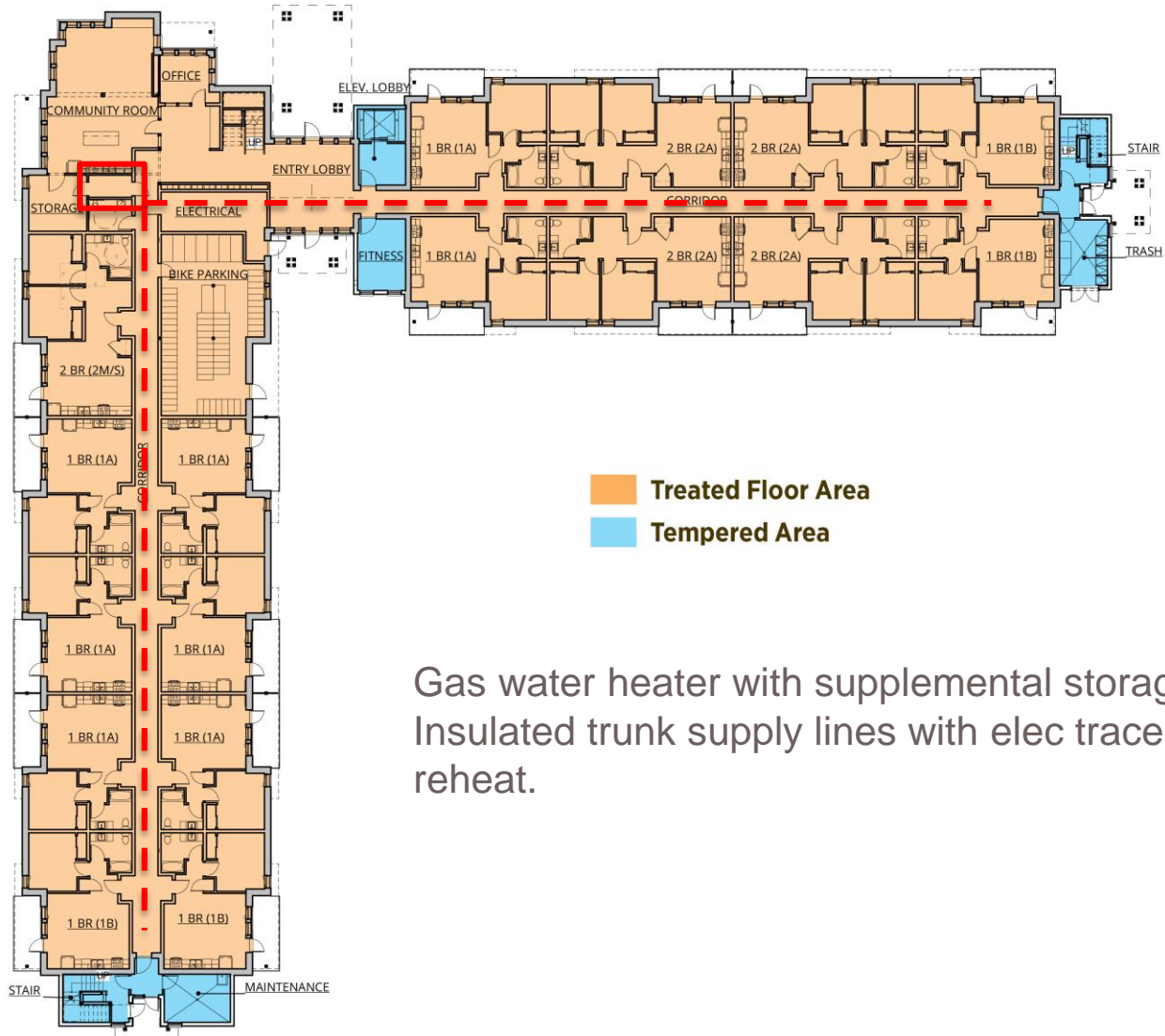
(Also west-facing
shade from
adjacent building)

Overheating Study

50 cfm supply air per bedroom based on need to provide additional airflow for cooling.

With Active Cooling	Unmet Cooling
Automatic bypass of Ventilation Heat-Recovery	Demand
4) Cooling Supply 50 °F @ 50cfm, Windows Closed	
Low internal heat gains (0.4 W/sf)	4.6%
Medium internal heat gains (0.5 W/sf)	8.6%
High internal heat gains (0.6 W/sf)	13.5%
5) Cooling Supply 50 °F @ 100cfm, Windows Closed	
Low internal heat gains (0.4 W/sf)	0%
Medium internal heat gains (0.5 W/sf)	0%
High internal heat gains (0.6 W/sf)	1.5%

Domestic Hot Water



Gas water heater with supplemental storage.
Insulated trunk supply lines with elec trace tape
reheat.

Building Construction

Key Challenges & Considerations

- Cost
 - Pricing new materials and methods
- Constructability
 - Keep it simple! (as possible)
 - Evolution...not revolution
- Product availability / reliability
 - Windows / HRVs
- Coordination of the work
 - Managing subcontractors
- Phasing / Sequencing of work
- Managing quality...



Building Construction

Quality Process

- Construction quality process begins during design...
- Diligent bid process
 - Scope clarifications to bidders
 - Detailed bid proposal review
- Coordination meetings
 - Very early during construction
- Submittals / RFIs
- Mockups
- Passive House trade specialist on GC staff (Envelope & MEP)
- Independent review / inspections (PHIUS+ Rater...and Design Team)







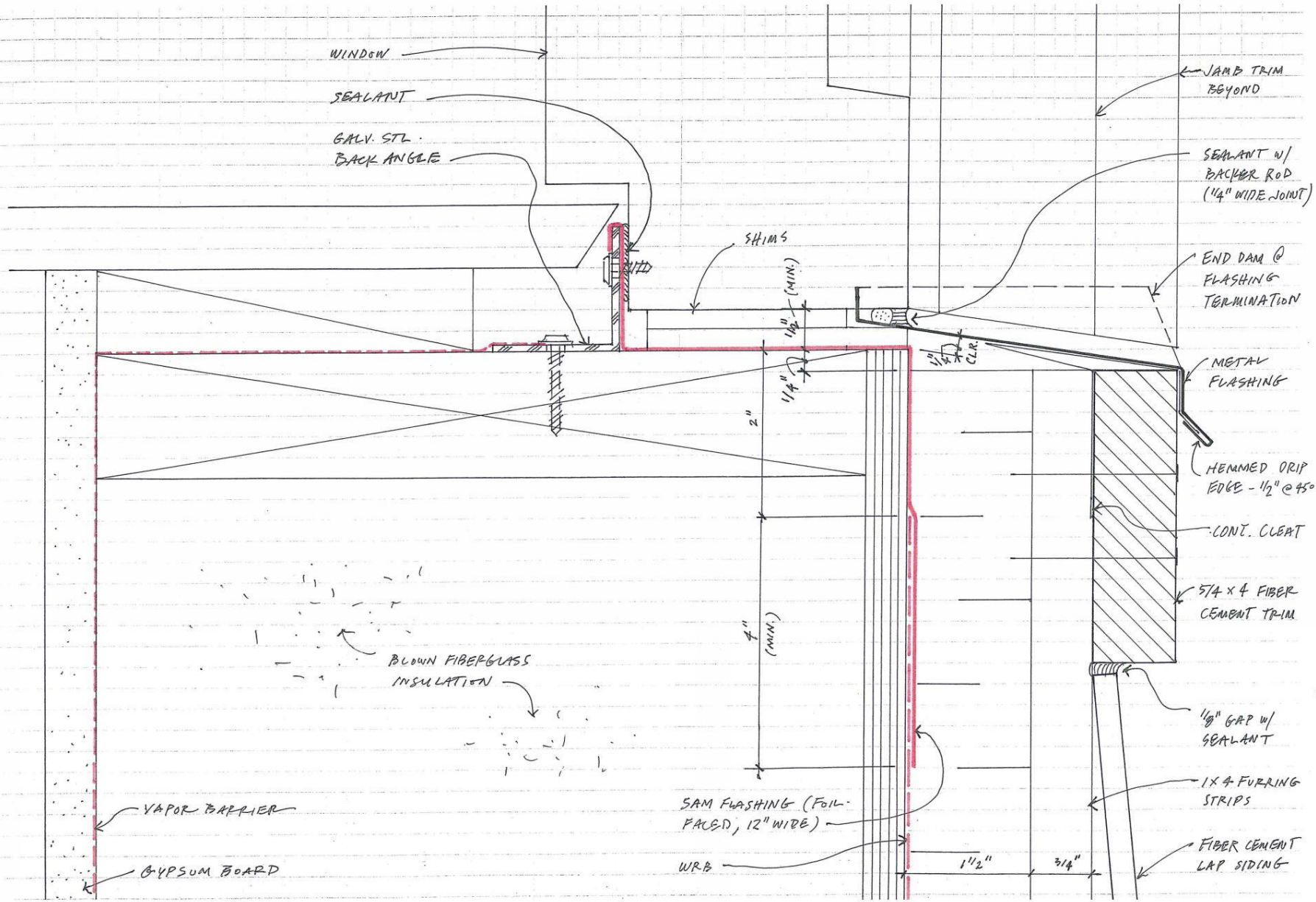


5/12/14
1

ORCHARDS ORENCO

WINDOW SILL CLAP SIDING

REF. 19/A4-12



WINDOW

SEALANT

GALV. STL.
BACK ANGLE

SHIMS

1/2" (MIN.)

1/4"

2"

7" (MIN.)

1/4" CLR.

JAMB TRIM BEYOND

SEALANT W/
BACKER ROD
(1/4" WIDE JOINT)

END DAM @
FLASHING
TERMINATION

METAL
FLASHING

HEMMED DRIP
EDGE - 1/2" @ 45°

CONT. CLEAT

5/4 x 4 FIBER
CEMENT TRIM

1/8" GAP W/
SEALANT

1x4 FURRING
STRIPS

FIBER CEMENT
LAP SIDING

BLOWN FIBERGLASS
INSULATION

VAPOR BARRIER

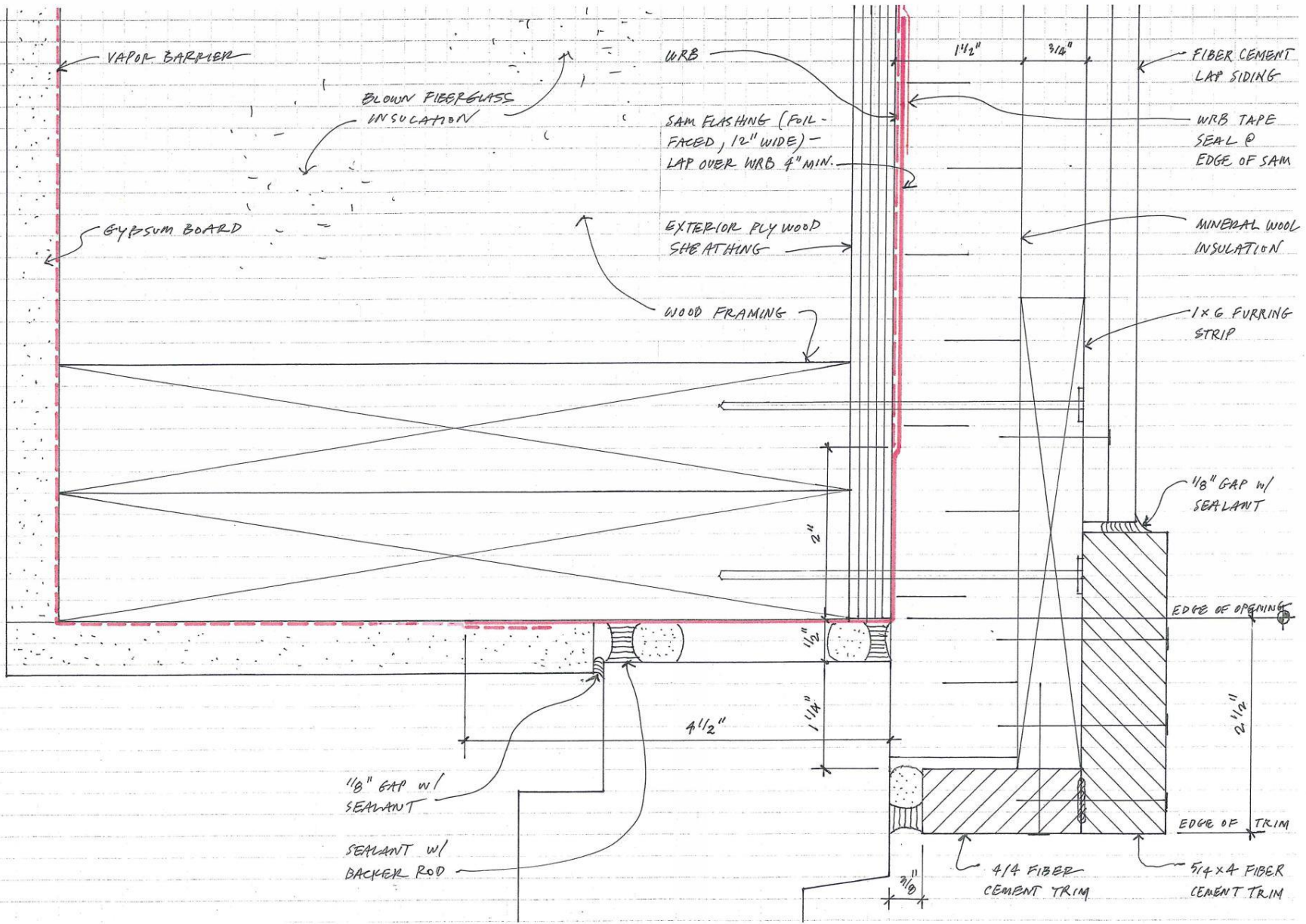
GYP SUM BOARD

SAM FLASHING (FOIL-
FACED, 12" WIDE)

WRB

1 1/2"

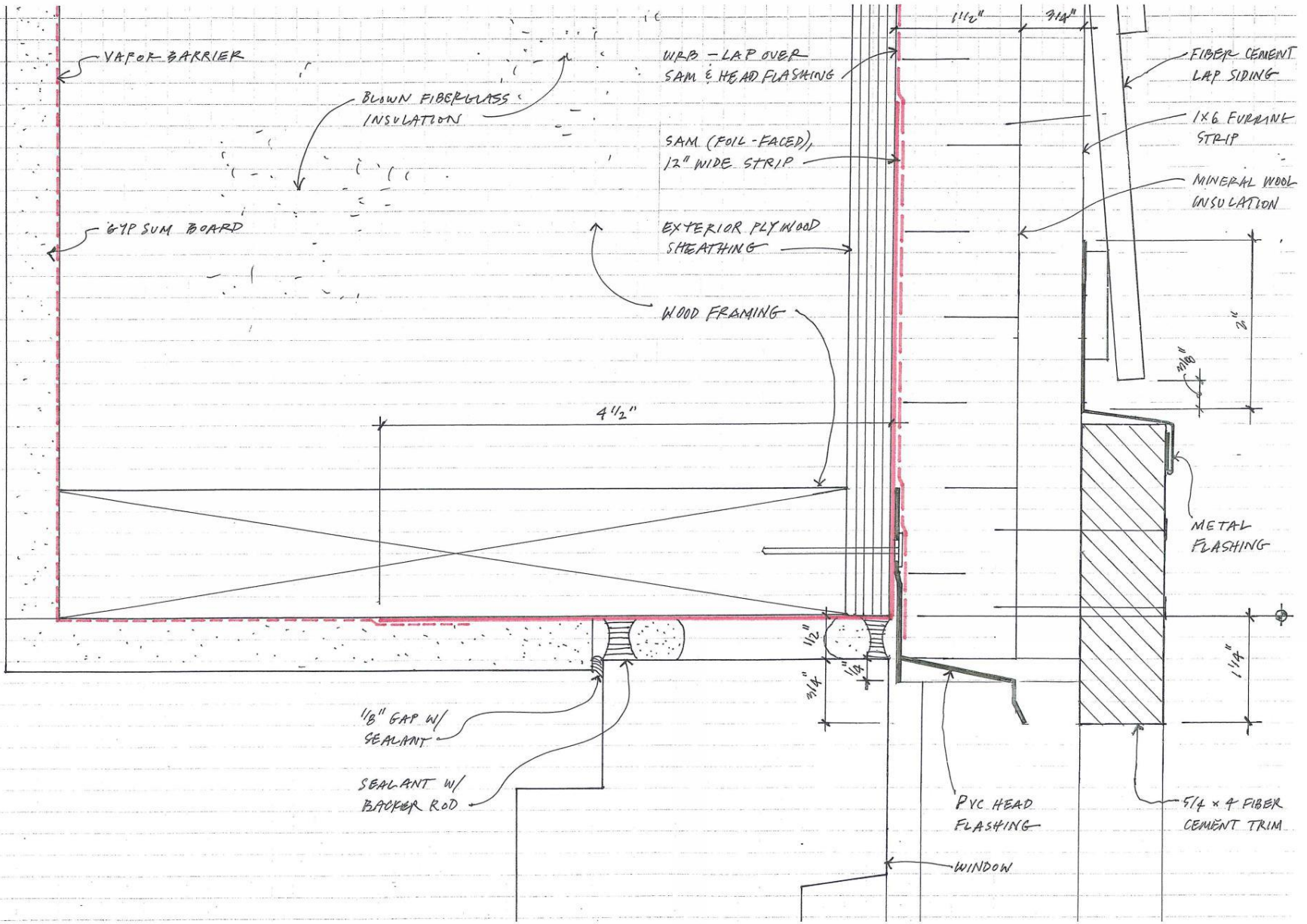
3/4"



5/12/14
 2

ORCHARDS @ ORENCO

WINDOW JAMB @ LAP SIDING
 REF. 15/AA-12



5/12/14

3

ORCHARDS C ORENCO

WINDOW HEAD @ LAP SIDING

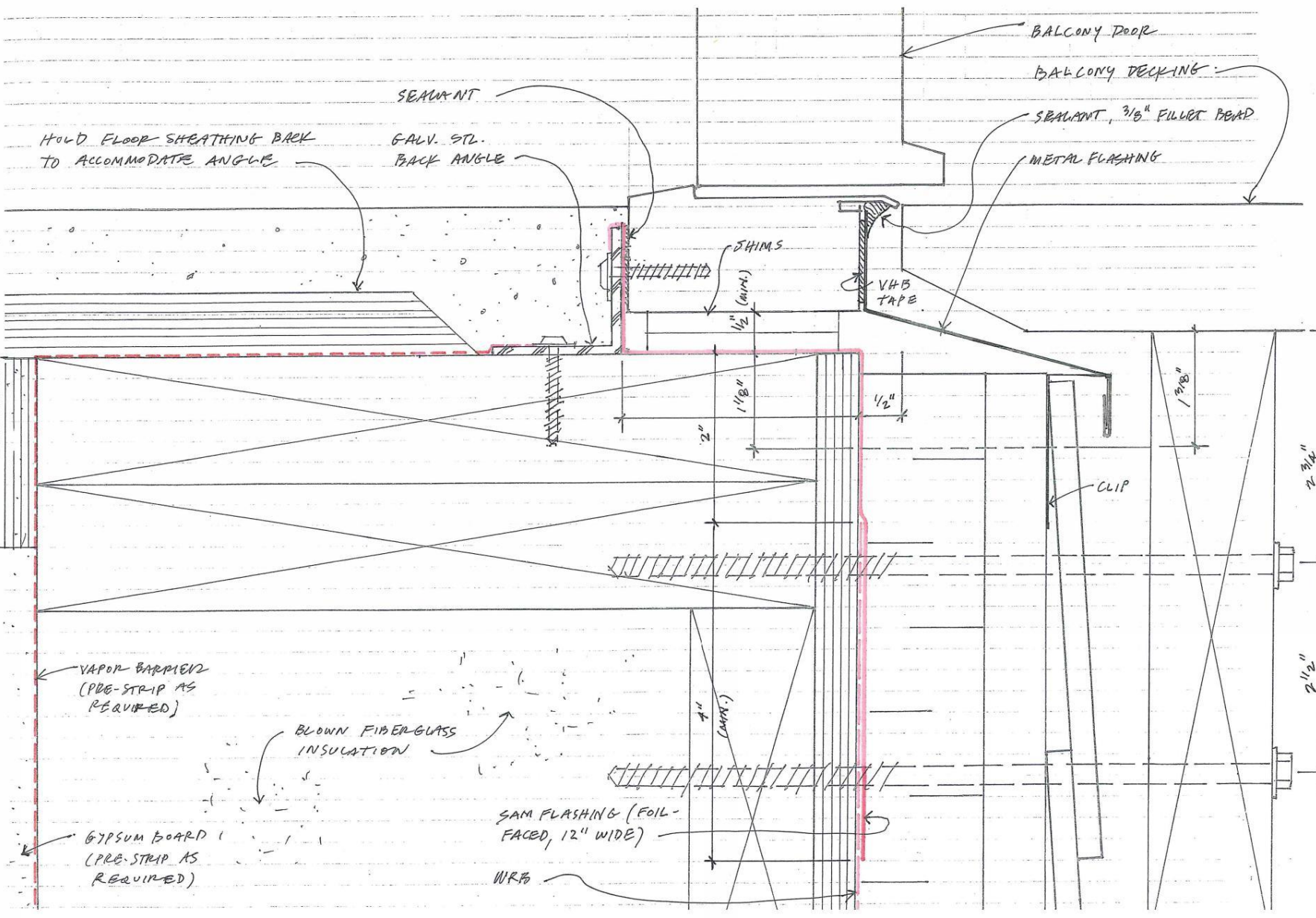
REF. 1/A7.12

5/12/14
4

ORCHARDS (ORENCO)

DOOR SILL @ UNIT BALCONY

REF. 13/A4.03



HOLD FLOOR SHEATHING BACK TO ACCOMMODATE ANGLE

SEAWANT
GALV. STL. BACK ANGLE

BALCONY DOOR

BALCONY DECKING

SEAWANT, 3/8" FILLET BEAD

METAL FLASHING

SHIMS

VHB TAPE

CLIP

VAPOR BARRIER (PBE-STRIP AS REQUIRED)

BLOWN FIBERGLASS INSULATION

GYP-SUM BOARD (PRE-STRIP AS REQUIRED)

SAM FLASHING (FOIL-FACED, 12" WIDE)

WRS

2"

1 1/8"

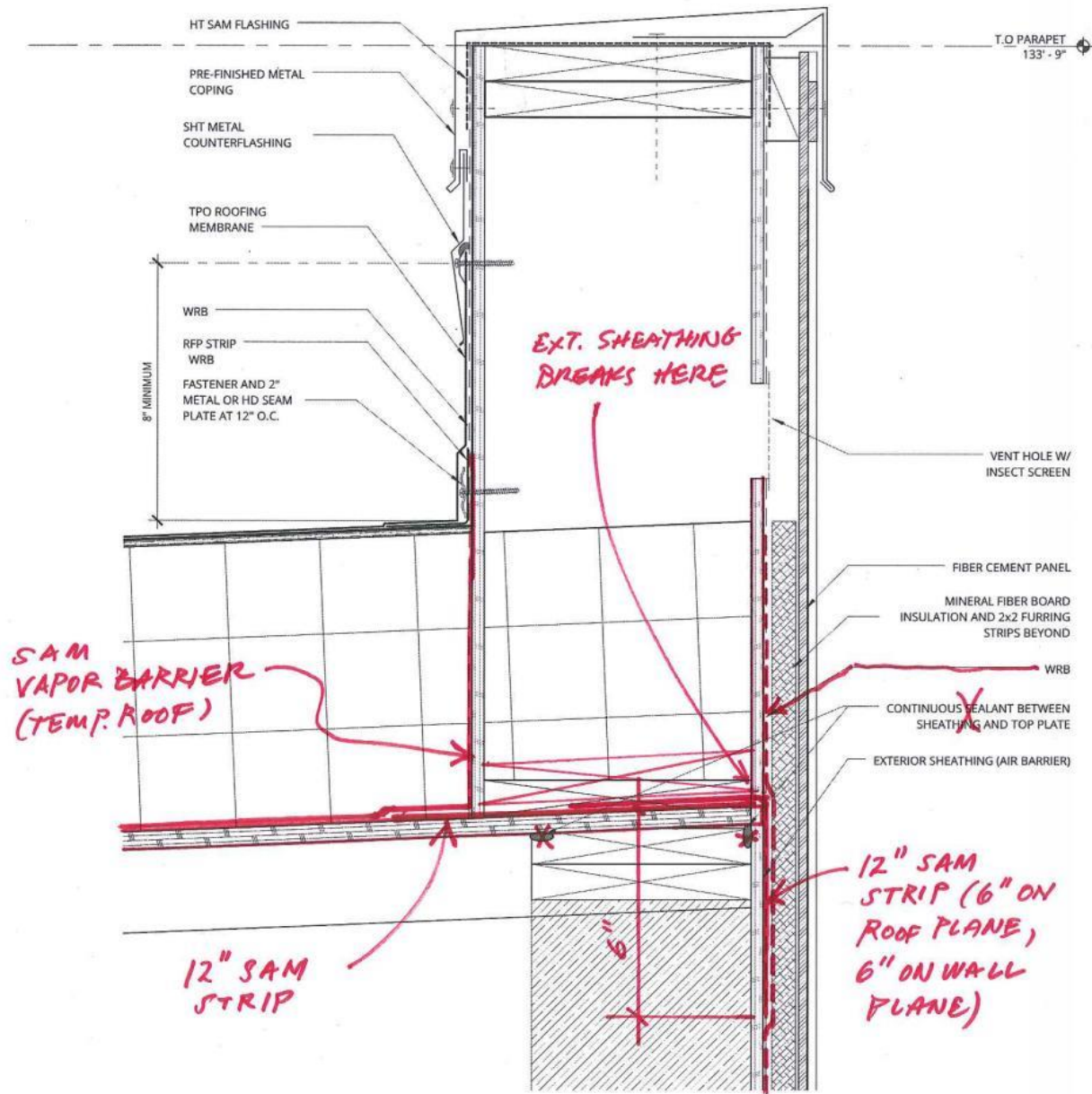
1/2"

4" (MIN.)

2 3/4"

2 1/2"

3/8"



1 PARAPET AT PASSIVE HOUSE WALL

DEERE

4x24x96
188

4x24x96
188

W
30

4" x 2 1/4" x 96"
18 pcs
2#

RED. 1 & BTR
SOUTH COAST
D. FIR
KD-HT

JM EAGLE

U.S. GREEN BUILDING
LEADER IN INNOVATION

8" R-T 12454 TYPE PSM SDR35 PVC SEWER PIPE ASTM D3034 SEWER/EGOUT R182.2 PS 32

EGOUT R182.2 PS 320 kPa

JM70 MC 2014/08/11





NORTHWEST FOAM PRODUCTS

Fields of Expanded Polystyrene (EPS)

2390 ROSTRON CIRCLE TWIN FALLS, IDAHO 83301
Phone 208.734.7426 Fax 208.736.8690

9565 SW RIDDER RD, SUITE 296, WILSONVILLE, OR 97070
Phone 503.682.4526 Fax 503.682.5934

INSULATION
ROOFING
PACKAGING
EPS FOAM
ARCHITECTURAL
SHAPES

June 25, 2014

Masons Supply Co.
PO Box 42367
Portland, OR 97242

To Whom it May Concern:

The material shipped to Orenco Orchards, C/O RDF Builders Co at NW 231st Ave & Cherry Drive in Hillsboro, Oregon on Sales Order numbers 100971 and 100992 meets the specifications for EPS 29.

Sincerely,

Jim Bartholome, President

Mike Steffen

From: Marty Houston
Sent: Wednesday, June 25, 2014 5:04 PM
To: Jeremy Brooks; Jay Nees; Mike Steffen
Subject: RE: Orenco Orchards

Not to be alarmist, but EPS 29 and Type IX have different characteristics. And EPS29 was not what was specified, Type IX was. We should discuss at your earliest convenience.

EPS Geof foam Properties

Property		ASTM D6817						
		EPS12 Type XI	EPS15 Type I	EPS19 Type VIII	EPS22 Type II	EPS29 Type IX	EPS39 Type XIV	EPS46
Density ¹ , min.	lb/ft ³ (kg/m ³)	0.70 (11.2)	0.90 (14.4)	1.15 (18.4)	1.35 (21.6)	1.80 (28.8)	2.40 (38.4)	2.85 (45.7)
Compressive Resistance ¹ @ 10% deformation, min.	psi	5.8	10.2	16.0	19.6	29.0	40.0	50.0
	psf	840	1470	2300	2820	4180	5760	7200
	(kPa)	(40)	(70)	(110)	(135)	(200)	(276)	(345)
Compressive Resistance ¹ @ 5% deformation, min.	psi	5.1	8.0	13.1	16.7	24.7	35.0	43.5
	psf	730	1150	1890	2400	3560	5040	6260
	(kPa)	(35)	(55)	(90)	(115)	(170)	(241)	(300)
Compressive Resistance ¹ @ 1% deformation, min.	psi	2.2	3.6	5.8	7.3	10.9	15	18.6
	psf	320	520	840	1050	1570	2160	2680
	(kPa)	(15)	(25)	(40)	(50)	(75)	(103)	(128)
Elastic Modulus ¹ , min	psi	220	360	580	730	1090	1500	1860
	(kPa)	(1500)	(2500)	(4000)	(5000)	(7500)	(10300)	(12800)
Flexural Strength ¹ , min	psi	10.0	25.0	30.0	40.0	50.0	60.0	75.0
	(kPa)	(69)	(172)	(207)	(276)	(345)	(414)	(517)
Water Absorption ¹ by total immersion, max.,	volume %	4.0	4.0	3.0	3.0	2.0	2.0	2.0
Oxygen Index ¹ , min.	volume %	24.0	24.0	24.0	24.0	24.0	24.0	24.0
Bouyancy Force	lb/ft ³	61.7	61.5	61.3	61.1	60.6	60.0	59.5
	(kg/m ³)	(990)	(980)	(980)	(980)	(970)	(960)	(950)

¹ See ASTM D6817 Standard for test methods and complete information



4x24x96

174x96

174x96



Building America's Future

From: Jay Hathaway [<mailto:jhathaway@carlsontesting.com>]

Sent: Friday, June 27, 2014 5:10 PM

To: Marty Houston

Cc: Mark Carter

Subject: RE: Orenco station Foam Compression testing

Thanks. The preliminary summary of results below for the 4x4x4 inch cubes:

Sample	ASTM D1622, Unit Wt. pcf	Average, pcf	13% Displacement Load, lb	Area, in2	ASTM D1621, psi
1A	1.64	1.65	405	16.07	25.2
1B	1.65				
2A	1.92	2.10	490	15.94	30.7
2B	2.28				
3A	1.52	1.52	410	15.75	26.0
3B	1.52				
4A	2.12	2.13	550	15.30	35.9
4B	2.14				
5A	1.69	1.73	376	15.62	24.1
5B	1.77				
	Average	1.83		Average	28.4

Jay Hathaway, P.E.

Senior Engineer

Carlson Testing, Inc. Office: 503-684-3460

8430 S.W. Hunziker Direct: 503-419-4547

P.O. Box 23814 Cell: 503-318-2763

Tigard, Oregon 97281 Fax: 503-684-0954

www.carlsontesting.com

Mike Steffen

From: Scott Nyseth [scott.nyseth@stonewoodstructural.com]
Sent: Thursday, July 03, 2014 6:50 AM
To: Craig Kelley; Jay Nees; 'Amanda Asa'; 'Michael Bonn'
Cc: Marty Houston; Mike Steffen; Jeremy Brooks; Travis Moore; 'Jessica Woodruff'
Subject: RE: Orenco station Foam Compression testing

Hi Craig,

1/16" additional settlement is what the #'s say based on the testing that Carlson did, which was on a limited # of tests. For prudence, we should assume 1/8" additional and plan for this. Exterior hardscape should be placed accordingly at thresholds. Also, provision for any hard piping coming up through the slab on grade at any point should be able to handle some movement with respect to the adjacent slab on grade.

This deflection is not a structural concern. The wood framing and concrete has sufficient ductility and robustness to handle this settlement.

Scott



STONEWOOD
STRUCTURAL ENGINEERS, INC.

D. Scott Nyseth - S.E. - President
Stonewood Structural Engineers, Inc.
4600 NW Camas Meadows Drive Suite 205
Camas, Washington 98607
360.953.1545

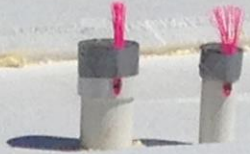




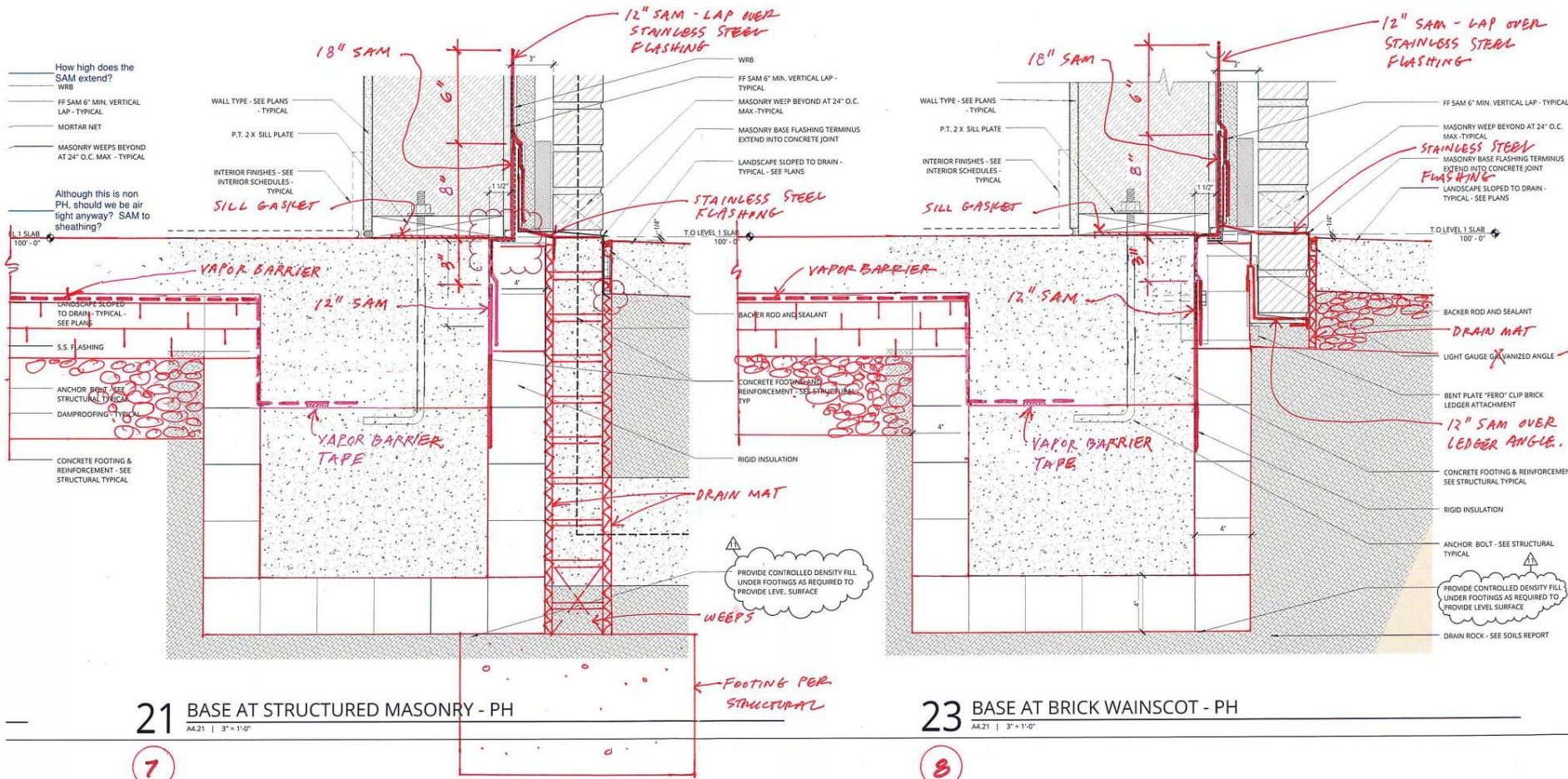












FOUNDATION COORDINATION DRAWINGS

7/29/2014







18977132

SPY 4/21









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les of science





Furring

Furring

Trim

Trim

Trim

Furring

1x6



DUPONT
Tyvek
COMMERCIALWRAP

DUPONT
Tyvek
COMMERCIALWRAP

DUPONT

DUPONT
Tyvek
COMMERCIALWRAP

DUPONT
Tyvek
COMMERCIALWRAP

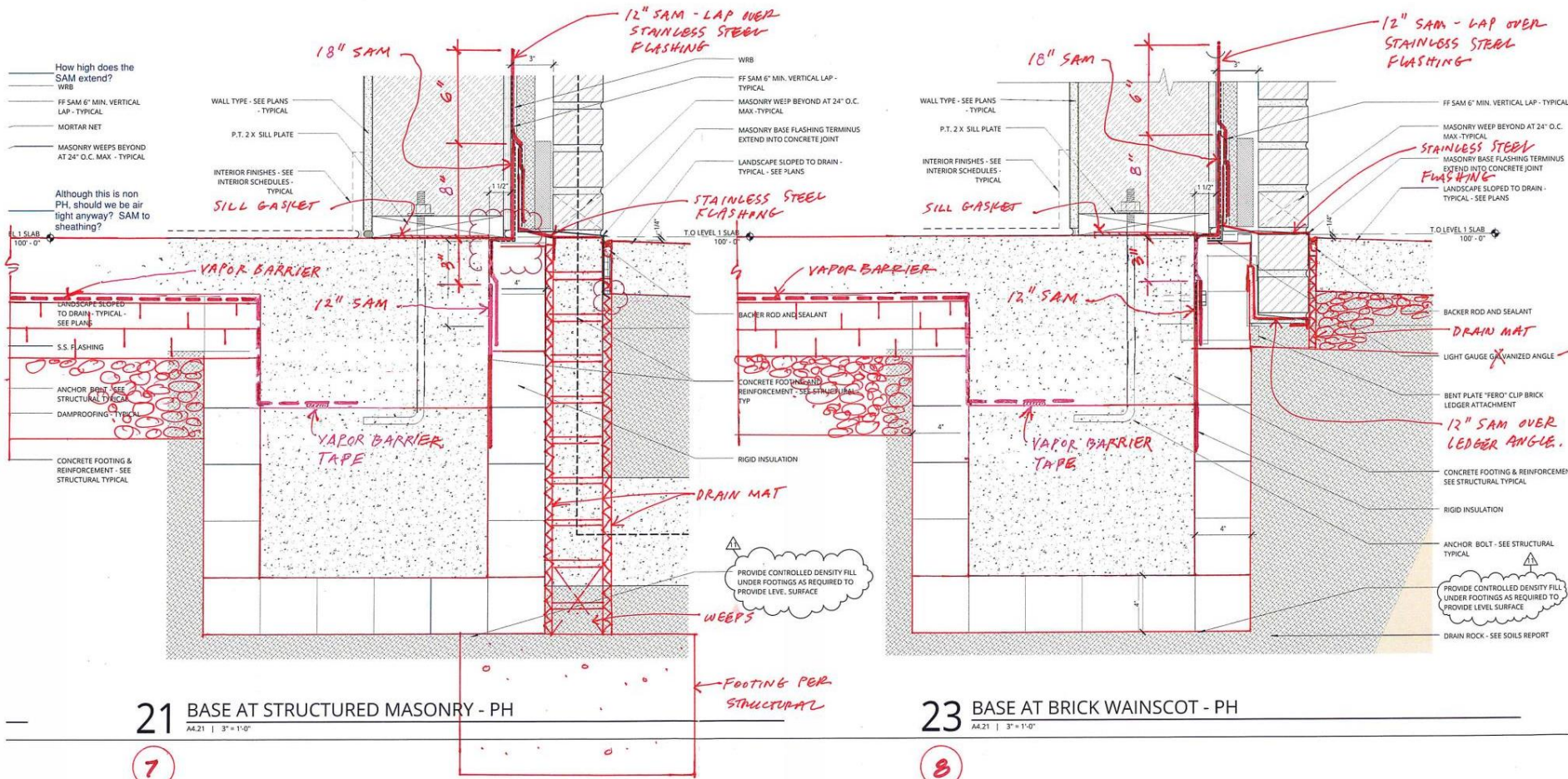
Health
Business
100
BEST COMPANIES
2012



DUPONT
Tyvek
COMMERCIALWRAP

DUPONT
Tyvek
COMMERCIALWRAP





How high does the SAM extend?
 WRB
 FF SAM 6" MIN. VERTICAL LAP - TYPICAL
 MORTAR NET
 MASONRY WEEPS BEYOND AT 24" O.C. MAX - TYPICAL

Although this is non PH, should we be air tight anyway? SAM to sheathing?

L SLAB
 100'-0"

LANDSCAPE SLOPED TO DRAIN - TYPICAL - SEE PLANS

S.S. FLASHING

ANCHOR BOLT - SEE STRUCTURAL DRAWING

DAMP PROOFING - TYPICAL

CONCRETE FOOTING & REINFORCEMENT - SEE STRUCTURAL TYPICAL

7

21 BASE AT STRUCTURED MASONRY - PH
 A4.21 | 3" x 1'-0"

FOOTING PER STRUCTURAL

8

23 BASE AT BRICK WAINSCOT - PH
 A4.21 | 3" x 1'-0"

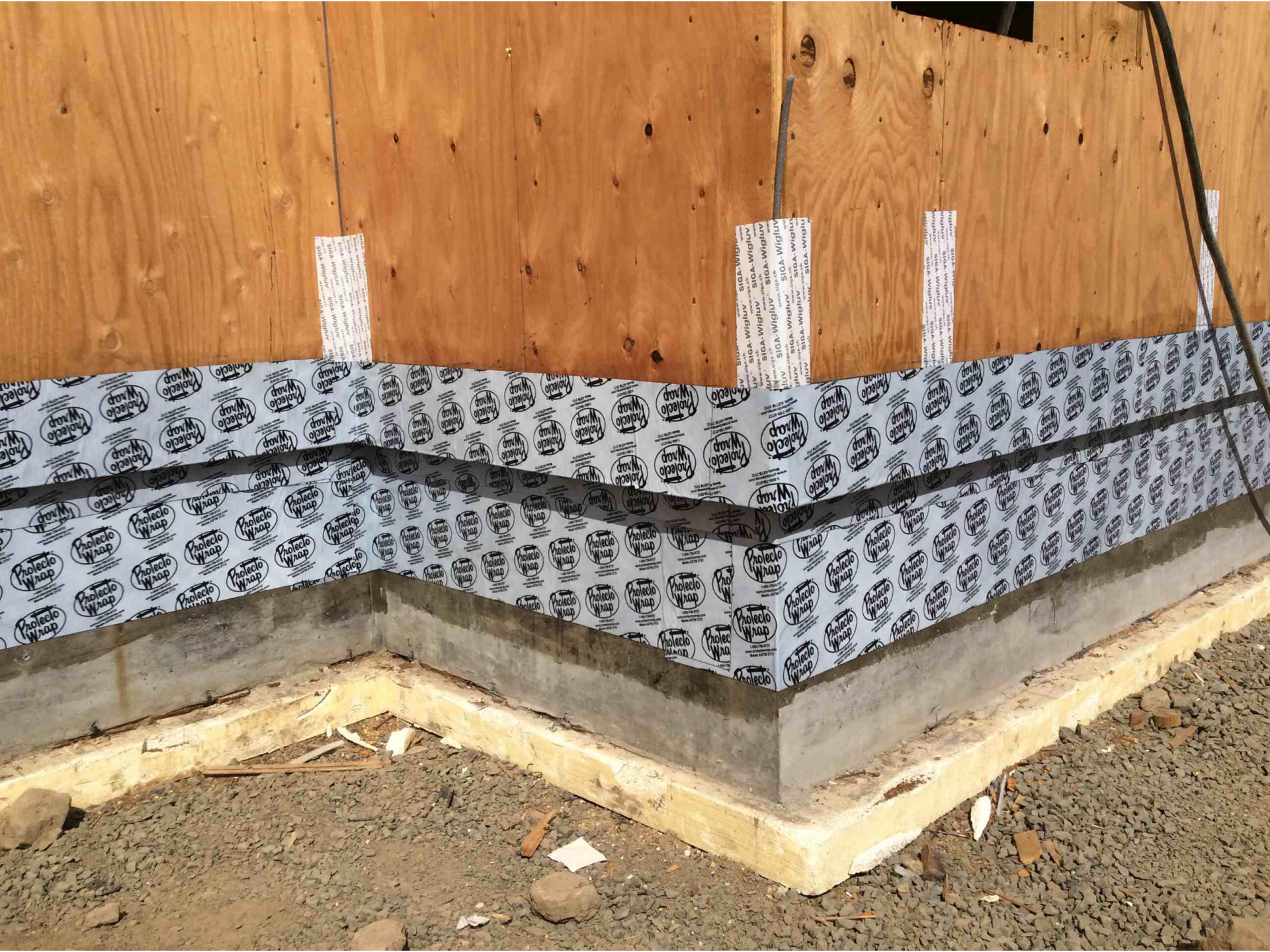
PROVIDE CONTROLLED DENSITY FILL UNDER FOOTINGS AS REQUIRED TO PROVIDE LEVEL SURFACE

DRAIN ROCK - SEE SOILS REPORT

FOUNDATION COORDINATION DRAWINGS

7/29/2014











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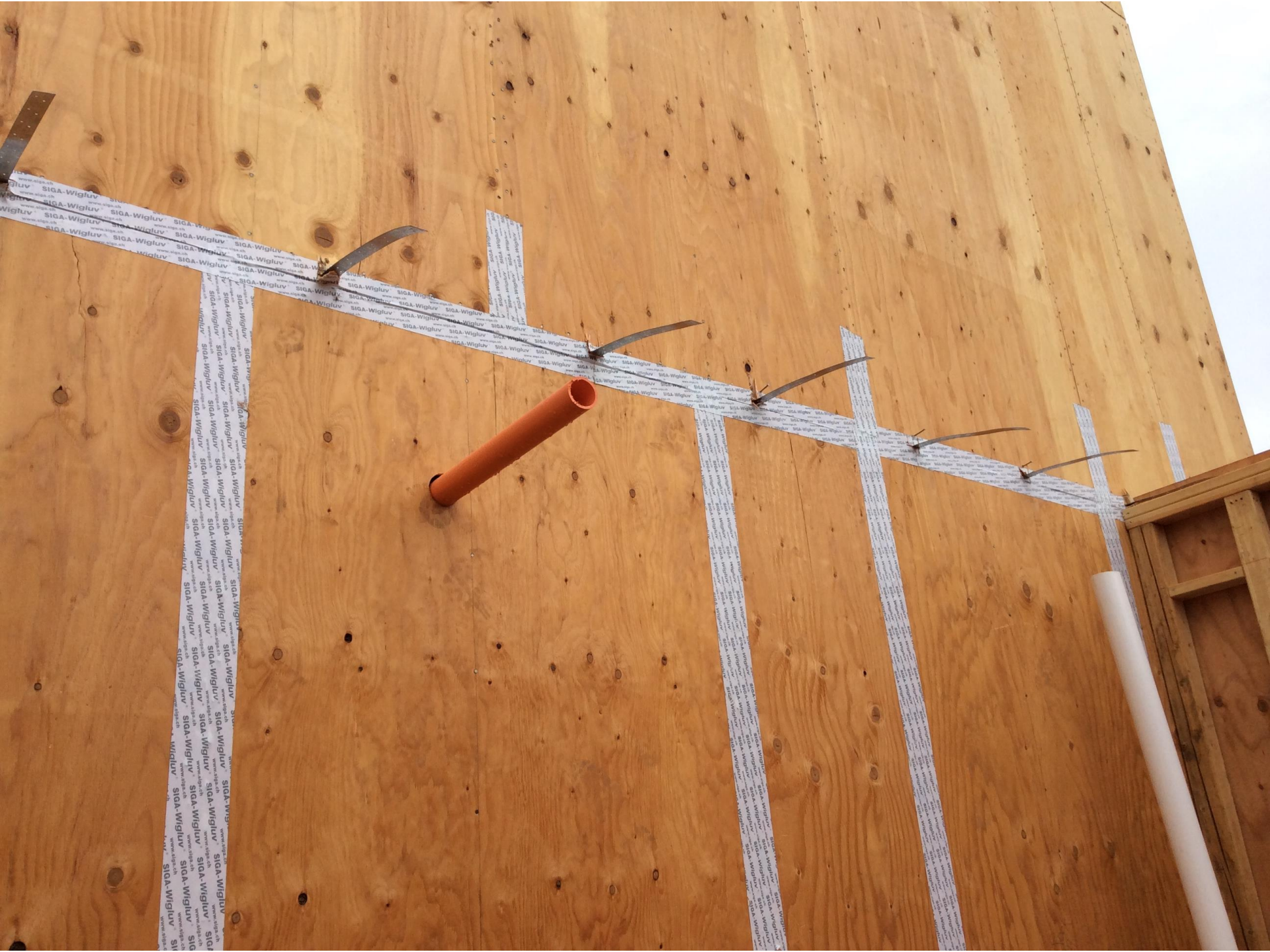
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519006 JOB 35932 - 34 T
Item No.: 8

284455-12 Batch # 102208
Batch: 0114
PFG
28"1/8 x 45"1/8
Frame: 1.4mm Lintel & Center Rail S&C
Part: 2.4mm Quad Point
Part: 3.4mm Center Rail S&C
Finish: R9" FOAM SEAL OR GREY
ABSOR
15 Units(5) Qty: 8/11
AS 1008 OULSH 8-17
Date: 10/28
EUROLINE WINDOWS AS 1008
10/28/18
AS 1008 WALKER 8-17

W.C.C.

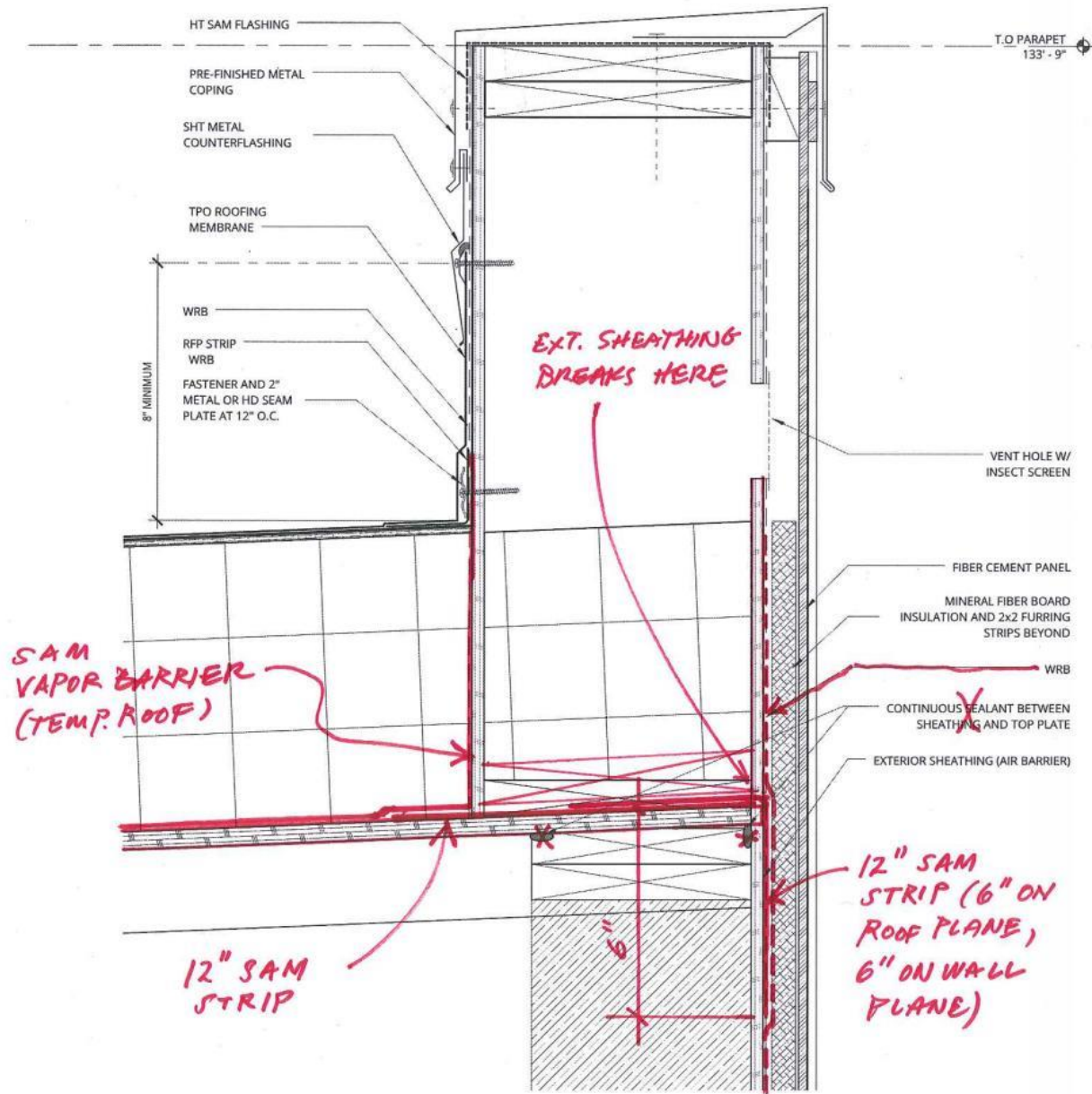
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1 PARAPET AT PASSIVE HOUSE WALL















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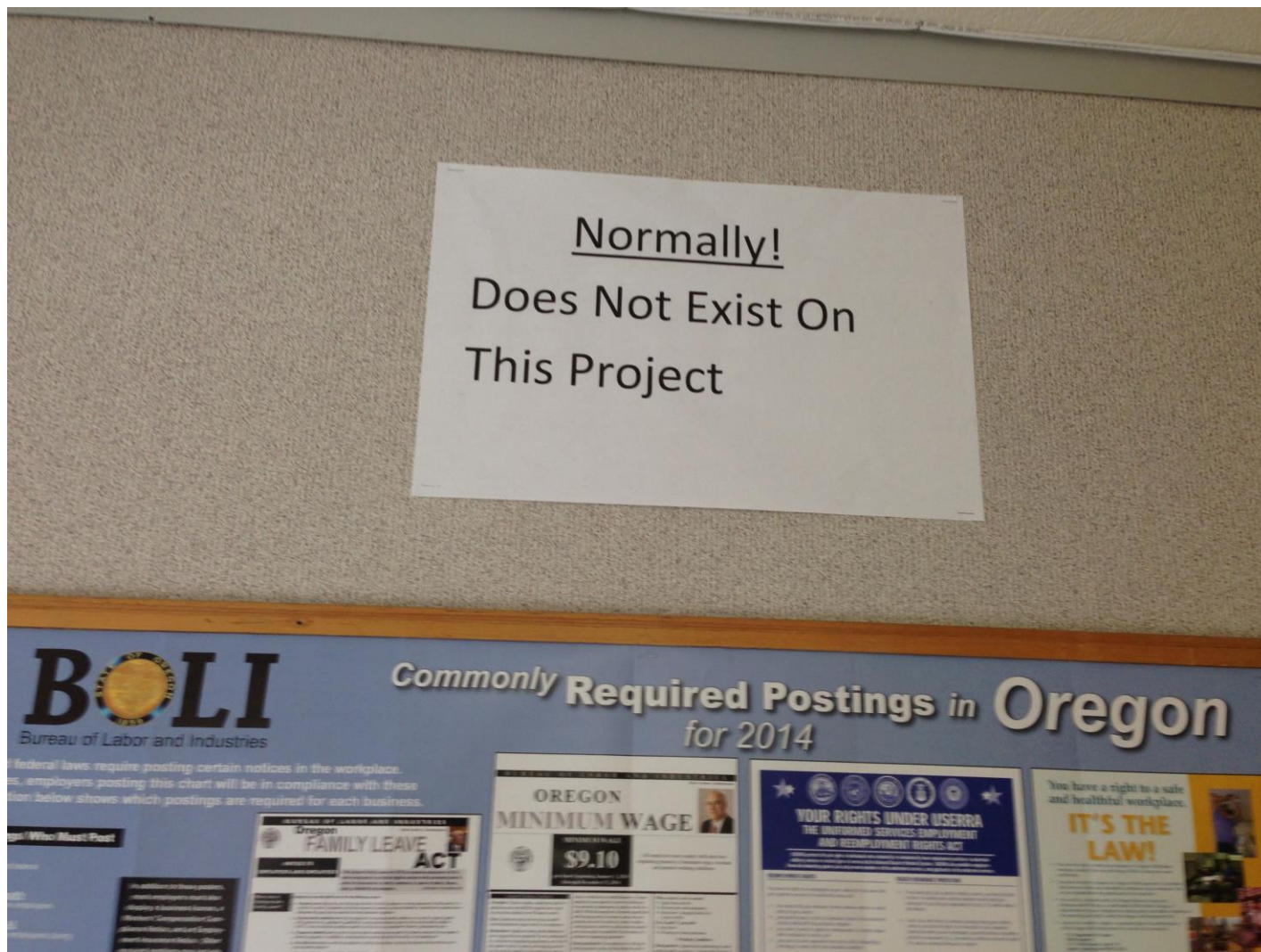
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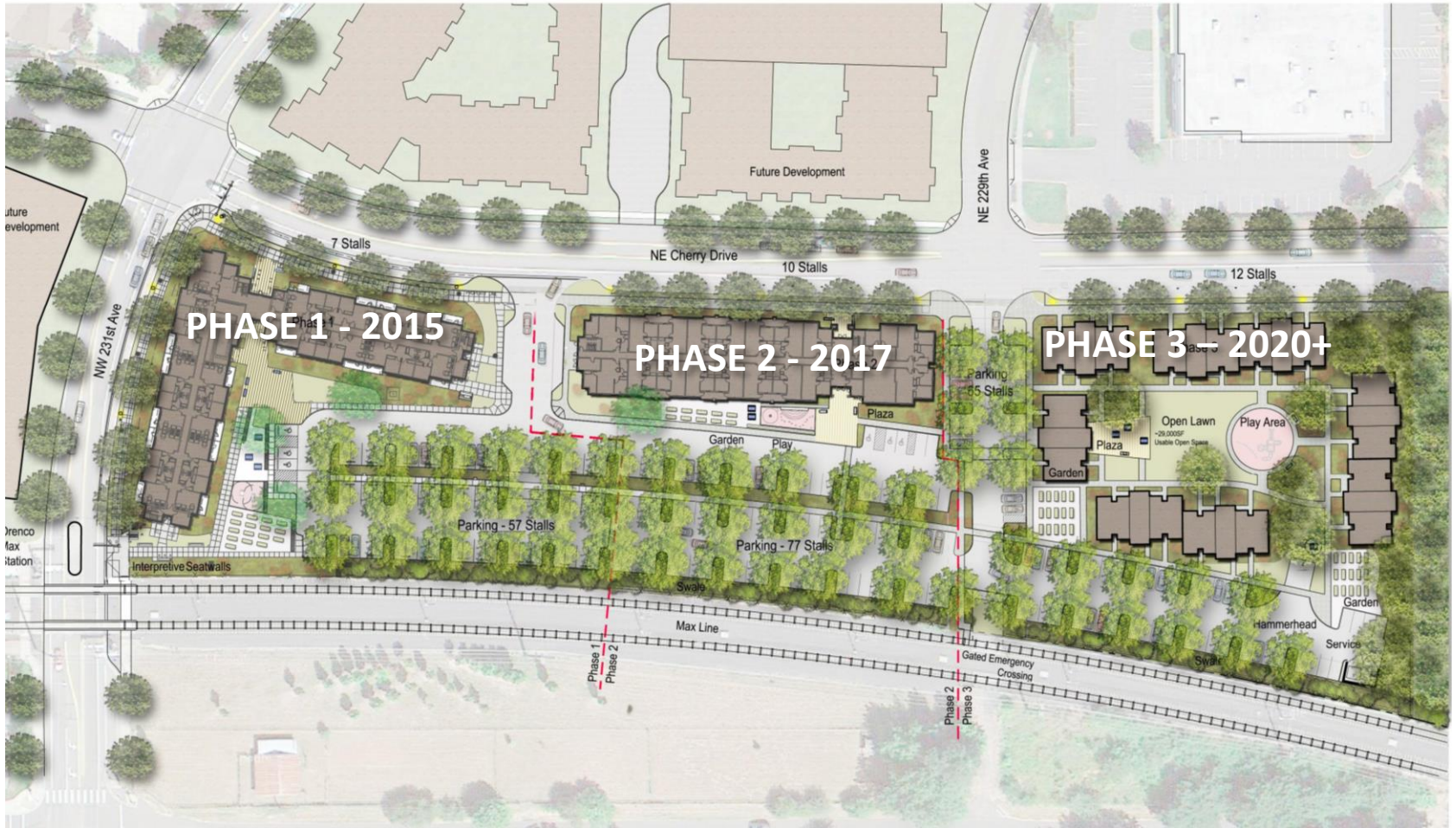
Conclusions

- Would we do it again?
 - Ankrom Moisan Architects – Yes
 - REACH – Maybe
- The PH cost premium for this project in our area, climate, and construction type is 11% (\$161/sf)
- Biggest challenges
 - Lack of PH Certified building components. Doors, Windows, HVAC equipment. The hit to the PHPP model hurts.
 - Challenges of designing new, innovative detailing around thermal bridging and airtightness were costly for the design team.
- A motivated, integrated team approach with all parties “drinking the Kool-Aid” is essential.
 - ‘Normally’ does not exist.

Lessons Learned



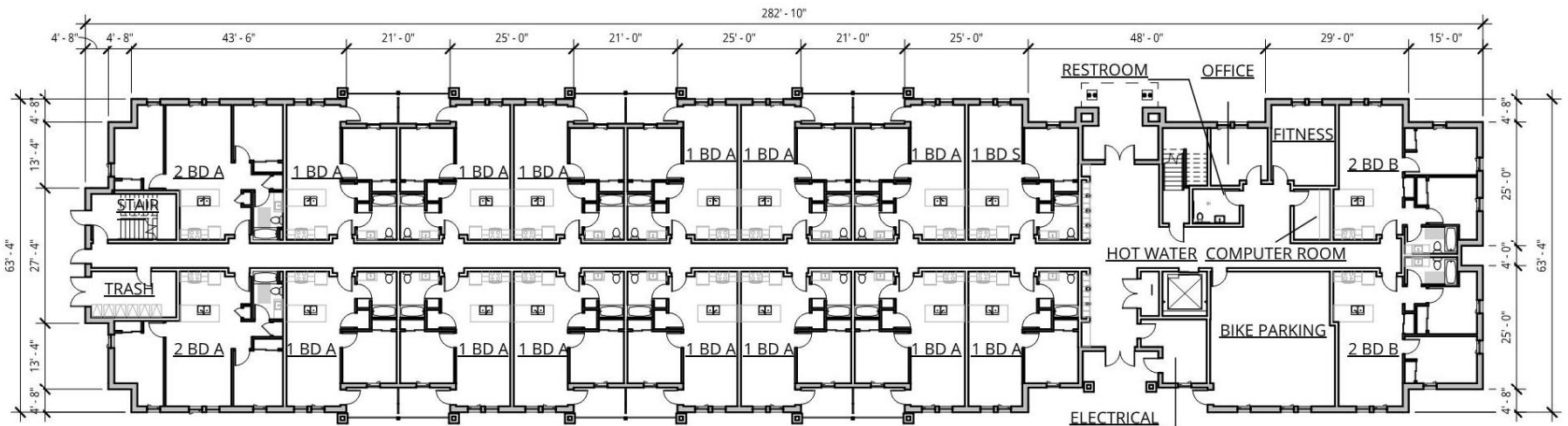
Phase II



Phase II



Phase II



Phase II

